

WASHINGTON SUBURBAN SANITARY
DISTRICT, MARYLAND
(MONTGOMERY AND PRINCE GEORGE'S COUNTIES, MARYLAND)

BOND & NOTE INFORMATION



JUNE 30, 2024

FOREWORD

This booklet contains detailed information concerning the various purpose bond and note issues of the Washington Suburban Sanitary District.

Its intent is to familiarize those who may be interested in the debt structure of the District and to assist in the analysis of the overall debt.

- In FY 2024, the Commission issued its fifth series of Green Bonds. The Green Bonds were issued for Water Projects and throughout this book they are included with the Water Supply Bonds.

This information has been taken from the records of the Finance Office, 14501 Sweitzer Lane, Laurel, MD 20707. Call 301-206-8219 for questions or comments regarding its content.

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**SUMMARY STATEMENT OF BONDS/NOTES PAYABLE
PRINCIPAL DEBT AMOUNTS OUTSTANDING AND CHANGES
JUNE 30, 2023 TO JUNE 30, 2024**

	OUTSTANDING 6/30/2023	% OF TOTAL	BONDS/NOTES DEFEASED/ REDEEMED	% OF TOTAL	BONDS/NOTES ISSUED	% OF TOTAL	OUTSTANDING 6/30/2024	% OF TOTAL
General Construction Bonds	\$123,415,639	3.12	\$12,276,908	7.15	\$0	0.00	\$111,138,731	2.70
Water Supply Bonds(1)	1,645,103,265	41.52	63,739,518	37.13	226,650,000	71.07	1,808,013,747	44.00
Sewage Disposal Bonds	1,846,074,095	46.60	69,990,574	40.78	84,990,000	26.64	1,861,073,521	45.30
Maryland Water Quality Bonds(2)	347,065,348	8.76	25,641,102	14.94	7,287,728	2.29	328,711,973	8.00
TOTAL BONDS	\$3,961,658,347	100.00	\$171,648,102	100.00	\$318,927,728	100.00	\$4,108,937,972	100.00
AVG. INT. RATE - ALL BONDS	3.38%							
Water, Sewer and General Notes	153,400,000		43,100,000				110,300,000	
TOTAL	\$4,115,058,347		\$214,748,102		\$318,927,728		\$4,219,237,972	

**SUMMARY OF BONDS ISSUED, REDEEMED/DEFEASED AND PAYABLE
AS OF JUNE 30, 2024**

	TOTAL BONDS ISSUED	% OF TOTAL	TOTAL BONDS DEFEASED/ REDEEMED	% OF TOTAL	BONDS PAYABLE 6/30/2024	% OF TOTAL
General Construction Bonds(3)	\$3,774,366,135	27.29	\$3,663,227,404	37.69	\$111,138,731	2.70
Water Supply Bonds(1)	4,692,174,168	33.93	2,884,160,421	29.67	1,808,013,747	44.00
Sewage Disposal Bonds	4,756,076,798	34.39	2,895,003,277	29.79	1,861,073,521	45.29
Maryland Water Quality Bonds(2)	605,989,213	4.39	277,277,239	2.85	328,711,974	8.00
TOTAL	\$13,828,606,314	100.00	\$9,719,668,341	100.00	\$4,108,937,973	100.00

(1) Includes \$169,740,000 Green Bonds

(2) The Maryland Water Quality Bonds are issued for Water, Sewer and General Construction projects.

(3) Administration Building Construction Bonds are included in the General Construction Bond statistics throughout this booklet.

**WASHINGTON SUBURBAN SANITARY COMMISSION
WATER, SEWER AND GENERAL NOTE PROGRAM
AS OF JUNE 30, 2024**

On June 24, 2003 the Commission established a new Bond Anticipation Note (BAN) program, the Multi-Modal Bond Anticipation Notes Program, 2003 Series. Notes issued in the new program were initially sold in two separate series (A & B), each backed by a line of credit that acts as a guarantee of liquidity in the event that the notes cannot be remarketed. On June 7, 2006, WSSC replaced the series "B" with series "A" notes and terminated the line of credit for the series "B" notes. On August 28, 2013, WSSC replaced the series "A" notes with two separate series (A&B), each backed by their own liquidity provider. On August 31, 2016, the Commission issued \$42,500,000 in Series "A" notes and \$52,500,000 in Series "B" notes. On May 30, 2024, the Commission executed a three-year maturity extension of the Notes Program. The notes are remarketed daily by WSSC's remarketing agents at the prevailing daily tax-exempt interest rate. The Commission redeemed \$43,100,000 in BANs on May 30, 2024 as part of the water, sewer, and general debt service amortization.

ALLOCATION OF NOTE PROCEEDS

	Notes Outstanding 6/30/23	Notes Issued	Notes Redeemed	Notes Outstanding 6/30/24
Water	\$ 86,500,000	\$ -0-	\$ 21,550,000	\$ 64,950,000
Sewer	43,400,000	-0-	-0-	43,400,000
General	23,500,000	-0-	21,550,000	1,950,000
Total Notes	\$ 153,400,000	\$ -0-	\$ 43,100,000	\$ 110,300,000

WASHINGTON SUBURBAN SANITARY COMMISSION
WATER, SEWER AND GENERAL NOTE PROGRAM
ILLUSTRATIVE ANALYSIS OF ESTIMATED DEBT SERVICE ON NOTES OUTSTANDING
AS OF JUNE 30, 2024

ALLOCATION FOR WATER				ALLOCATION FOR SEWER				ALLOCATION FOR GENERAL			
FISCAL	INTEREST	PRINCIPAL	TOTAL(1)	FISCAL	INTEREST	PRINCIPAL	TOTAL(1)	FISCAL	INTEREST	PRINCIPAL	TOTAL(1)
2025	\$2,273,250	\$4,650,000	\$6,923,250	2025	\$1,519,000	\$2,600,000	\$4,119,000	2025	\$68,250	\$1,950,000	\$2,018,250
2026	2,110,500	5,500,000	7,610,500	2026	1,428,000	3,700,000	5,128,000	2026	0	0	0
2027	1,918,000	5,500,000	7,418,000	2027	1,298,500	3,700,000	4,998,500	2027	0	0	0
2028	2,465,000	5,500,000	7,965,000	2028	1,670,000	3,700,000	5,370,000	2028	0	0	0
2029	2,190,000	5,500,000	7,690,000	2029	1,485,000	3,700,000	5,185,000	2029	0	0	0
2030	1,915,000	5,500,000	7,415,000	2030	1,300,000	3,700,000	5,000,000	2030	0	0	0
2031	1,640,000	5,500,000	7,140,000	2031	1,115,000	3,700,000	4,815,000	2031	0	0	0
2032	1,365,000	5,500,000	6,865,000	2032	930,000	3,700,000	4,630,000	2032	0	0	0
2033	1,090,000	5,500,000	6,590,000	2033	745,000	3,700,000	4,445,000	2033	0	0	0
2034	815,000	5,500,000	6,315,000	2034	560,000	3,700,000	4,260,000	2034	0	0	0
2035	540,000	5,500,000	6,040,000	2035	375,000	3,700,000	4,075,000	2035	0	0	0
2036	265,000	5,300,000	5,565,000	2036	190,000	3,800,000	3,990,000	2036	0	0	0
<hr/>				<hr/>				<hr/>			
	<u>\$18,586,750</u>	<u>\$64,950,000</u>	<u>\$83,536,750</u>		<u>\$12,615,500</u>	<u>\$43,400,000</u>	<u>\$56,015,500</u>		<u>\$68,250</u>	<u>\$1,950,000</u>	<u>\$2,018,250</u>

(1) The note program allows the notes to be replaced with bonds. For illustrative purposes it is assumed that the interest on notes was computed at an assumed rate of 3.5% and that the remaining outstanding water, sewer and general BAN's as of June 30, 2024 will be redeemed in 3 years by bonds at an assumed rate of 5%. The combined life of the bonds and notes will have an equivalent amortization period of 20 years from the original issue date of the notes. The Commission redeemed \$43,100,000 in BANs in FY 2024.

**WASHINGTON SUBURBAN SANITARY COMMISSION
OVERLAPPING DEBT AS OF JUNE 30, 2024**

PRINCE GEORGE'S COUNTY

TOTAL WSSC WATER OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds
and Notes

\$4,219,237,972 X 29.49% (1)

Total Prince George's County Portion

MONTGOMERY COUNTY

TOTAL WSSC WATER OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds
and Notes

\$4,219,237,972 X 70.51% (1)

Total Montgomery County Portion

TOTAL DEBT

(1) Apportionment of assessed valuation as of 6/30/23 for Prince George's County and Montgomery County for taxation purp.

	<u>AMOUNT</u>	<u>PERCENT</u>
Prince George's County	\$103,665,797,267	29.49
Montgomery County	247,834,981,447	70.51
Total Apportionment	\$351,500,778,714	100.00

SUMMARY OF DEBT SERVICE OUTSTANDING
 BY TYPES OF BONDS ISSUED
 AS OF JUNE 30, 2024

	INTEREST	PRINCIPAL	TOTAL
GENERAL CONSTRUCTION BONDS	\$45,695,331.64	\$111,138,730.57	\$156,834,062.21
WATER SUPPLY BONDS	852,239,417.12	1,808,013,747.07	2,660,253,164.19
SEWAGE DISPOSAL BONDS	810,120,971.56	1,861,073,521.41	2,671,194,492.97
MARYLAND WATER QUALITY BONDS (1)	20,972,544.12	328,711,973.53	349,684,517.65
TOTAL	\$1,729,028,264.44	\$4,108,937,972.58	\$5,837,966,237.02

(1) State of Maryland municipal bonds issued to provide funds for the design, construction, reconstruction, extension or enlargement of the water and sewerage systems of WSSC Water.

DEBT SERVICE PAYABLE ON ALL BONDS OUTSTANDING
AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$137,425,342.61	\$193,244,490.64	\$330,669,833.25
2026	130,449,500.56	188,604,081.50	319,053,582.06
2027	123,852,310.45	187,714,835.33	311,567,145.78
2028	117,128,717.03	188,247,076.98	305,375,794.01
2029	110,391,191.36	178,452,323.67	288,843,515.03
2030	103,986,391.84	173,243,541.17	277,229,933.01
2031	97,765,103.16	166,960,244.21	264,725,347.37
2032	92,003,210.47	157,077,448.84	249,080,659.31
2033	86,622,411.99	141,792,170.41	228,414,582.40
2034	81,817,057.04	146,415,423.33	228,232,480.37
2035	77,454,028.77	140,577,218.48	218,031,247.25
2036	72,775,219.22	143,146,036.45	215,921,255.67
2037	68,187,638.98	147,535,945.23	215,723,584.21
2038	63,427,126.83	148,965,576.43	212,392,703.26
2039	58,381,419.85	153,859,280.46	212,240,700.31
2040	53,287,016.22	158,804,329.34	212,091,345.56
2041	48,018,334.11	163,925,102.93	211,943,437.04
2042	42,673,430.82	169,149,343.50	211,822,774.32
2043	37,261,973.61	174,417,785.30	211,679,758.91
2044	31,791,175.53	179,728,430.56	211,519,606.09
2045	26,027,182.08	166,225,279.77	192,252,461.85
2046	20,538,566.46	149,118,334.41	169,656,900.87
2047	15,516,279.13	123,261,596.45	138,777,875.58
2048	11,411,216.22	99,715,607.84	111,126,824.06
2049	8,251,392.94	79,326,647.37	87,578,040.31
2050	5,858,977.92	69,584,288.90	75,443,266.82
2051	3,929,575.49	55,812,064.32	59,741,639.81
2052	2,114,946.27	41,359,974.51	43,474,920.78
2053	677,608.14	21,833,634.85	22,511,242.99
2054	3,919.35	839,859.40	843,778.75
	<u>\$1,729,028,264.44</u>	<u>\$4,108,937,972.58</u>	<u>\$5,837,966,237.02</u>

DEBT SERVICE PAYABLE ON GENERAL CONSTRUCTION BONDS
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$4,160,970.26	\$11,116,118.00	\$15,277,088.26
2026	3,708,836.21	6,964,076.56	10,672,912.77
2027	3,434,538.68	7,111,674.65	10,546,213.33
2028	3,144,691.25	7,267,761.36	10,412,452.61
2029	2,850,471.26	5,824,100.00	8,674,571.26
2030	2,597,525.00	4,790,000.00	7,387,525.00
2031	2,395,100.01	4,000,000.00	6,395,100.01
2032	2,231,062.49	3,160,000.00	5,391,062.49
2033	2,097,145.83	2,525,000.00	4,622,145.83
2034	1,987,870.84	2,640,000.00	4,627,870.84
2035	1,896,354.16	2,730,000.00	4,626,354.16
2036	1,799,555.21	2,830,000.00	4,629,555.21
2037	1,700,804.69	2,930,000.00	4,630,804.69
2038	1,598,293.75	3,030,000.00	4,628,293.75
2039	1,491,913.55	3,140,000.00	4,631,913.55
2040	1,380,995.83	3,250,000.00	4,630,995.83
2041	1,265,757.30	3,365,000.00	4,630,757.30
2042	1,146,831.25	3,485,000.00	4,631,831.25
2043	1,030,455.22	3,595,000.00	4,625,455.22
2044	910,109.38	3,715,000.00	4,625,109.38
2045	785,120.83	3,835,000.00	4,620,120.83
2046	655,211.46	3,965,000.00	4,620,211.46
2047	520,246.35	4,100,000.00	4,620,246.35
2048	380,062.50	4,245,000.00	4,625,062.50
2049	239,408.33	2,910,000.00	3,149,408.33
2050	150,366.67	2,045,000.00	2,195,366.67
2051	93,650.00	1,425,000.00	1,518,650.00
2052	41,983.33	1,145,000.00	1,186,983.33
2053	0.00	0.00	0.00
	<u>\$45,695,331.64</u>	<u>\$111,138,730.57</u>	<u>\$156,834,062.21</u>

DEBT SERVICE PAYABLE ON WATER SUPPLY BONDS
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$65,475,953.62	\$73,774,792.67	\$139,250,746.29
2026	62,451,642.95	74,426,156.56	136,877,799.51
2027	59,494,753.91	73,814,992.66	133,309,746.57
2028	56,479,427.46	73,218,815.30	129,698,242.76
2029	53,466,299.66	70,491,001.07	123,957,300.73
2030	50,604,404.45	68,409,576.22	119,013,980.67
2031	47,807,467.94	66,081,035.43	113,888,503.37
2032	45,193,822.79	63,671,349.65	108,865,172.44
2033	42,725,842.83	58,370,656.88	101,096,499.71
2034	40,494,443.28	60,519,557.11	101,014,000.39
2035	38,431,672.22	62,486,649.42	100,918,321.64
2036	36,206,636.98	64,602,396.74	100,809,033.72
2037	33,998,625.12	66,725,592.07	100,724,217.19
2038	31,696,121.35	68,939,173.43	100,635,294.78
2039	29,241,861.95	71,309,133.80	100,550,995.75
2040	26,762,448.55	73,715,888.11	100,478,336.66
2041	24,198,584.51	76,199,697.44	100,398,281.95
2042	21,619,678.57	78,714,892.77	100,334,571.34
2043	18,997,733.14	81,261,543.12	100,259,276.26
2044	16,345,884.83	83,816,710.49	100,162,595.32
2045	13,550,193.82	79,976,532.87	93,526,726.69
2046	10,829,928.96	71,970,403.26	82,800,332.22
2047	8,321,629.87	61,332,200.00	69,653,829.87
2048	6,197,811.47	50,675,000.00	56,872,811.47
2049	4,514,278.13	42,520,000.00	47,034,278.13
2050	3,161,441.68	32,695,000.00	35,856,441.68
2051	2,196,527.08	24,185,000.00	26,381,527.08
2052	1,294,333.33	21,020,000.00	22,314,333.33
2053	479,966.67	13,090,000.00	13,569,966.67
	<u>\$852,239,417.12</u>	<u>\$1,808,013,747.07</u>	<u>\$2,660,253,164.19</u>

DEBT SERVICE PAYABLE ON SEWAGE DISPOSAL BONDS
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$65,433,369.24	\$82,739,089.18	\$148,172,458.42
2026	62,123,253.98	83,202,766.88	145,326,020.86
2027	58,936,648.31	82,598,332.69	141,534,981.00
2028	55,699,049.25	83,468,423.34	139,167,472.59
2029	52,441,948.95	82,708,898.93	135,150,847.88
2030	49,313,827.38	80,454,423.78	129,768,251.16
2031	46,255,229.30	77,126,964.57	123,382,193.87
2032	43,435,856.14	70,329,650.35	113,765,506.49
2033	40,823,314.25	60,814,343.12	101,637,657.37
2034	38,526,532.45	63,006,442.89	101,532,975.34
2035	36,453,978.95	64,945,350.58	101,399,329.53
2036	34,181,018.26	67,102,603.26	101,283,621.52
2037	31,975,352.16	69,208,407.93	101,183,760.09
2038	29,677,110.76	71,435,826.57	101,112,937.33
2039	27,223,829.95	73,817,866.20	101,041,696.15
2040	24,751,718.31	76,220,111.59	100,971,829.90
2041	22,194,264.12	78,710,302.56	100,904,566.68
2042	19,579,517.36	81,267,107.23	100,846,624.59
2043	16,938,908.24	83,846,456.58	100,785,364.82
2044	14,273,034.38	86,449,289.51	100,722,323.89
2045	11,462,655.38	76,633,467.13	88,096,122.51
2046	8,857,355.07	67,369,596.54	76,226,951.61
2047	6,511,680.60	51,982,800.00	58,494,480.60
2048	4,701,160.42	39,950,000.00	44,651,160.42
2049	3,390,381.26	29,590,000.00	32,980,381.26
2050	2,462,541.67	30,515,000.00	32,977,541.67
2051	1,577,602.09	25,850,000.00	27,427,602.09
2052	739,800.00	14,820,000.00	15,559,800.00
2053	180,033.33	4,910,000.00	5,090,033.33
	<u>\$810,120,971.56</u>	<u>\$1,861,073,521.41</u>	<u>\$2,671,194,492.97</u>

**DEBT SERVICE ON ALL MARYLAND WATER QUALITY BONDS(1)
OUTSTANDING AS OF JUNE 30, 2024**

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$2,355,049.49	\$25,614,490.79	\$27,969,540.28
2026	2,165,767.42	24,011,081.50	26,176,848.92
2027	1,986,369.55	24,189,835.33	26,176,204.88
2028	1,805,549.07	24,292,076.98	26,097,626.05
2029	1,632,471.49	19,428,323.67	21,060,795.16
2030	1,470,635.01	19,589,541.17	21,060,176.18
2031	1,307,305.91	19,752,244.21	21,059,550.12
2032	1,142,469.05	19,916,448.84	21,058,917.89
2033	976,109.08	20,082,170.41	21,058,279.49
2034	808,210.47	20,249,423.33	21,057,633.80
2035	672,023.44	10,415,218.48	11,087,241.92
2036	588,008.77	8,611,036.45	9,199,045.22
2037	512,857.01	8,671,945.23	9,184,802.24
2038	455,600.97	5,560,576.43	6,016,177.40
2039	423,814.40	5,592,280.46	6,016,094.86
2040	391,853.53	5,618,329.64	6,010,183.17
2041	359,728.18	5,650,102.93	6,009,831.11
2042	327,403.64	5,682,343.50	6,009,747.14
2043	294,877.01	5,714,785.60	6,009,662.61
2044	262,146.94	5,747,430.56	6,009,577.50
2045	229,212.05	5,780,279.77	6,009,491.82
2046	196,070.97	5,813,334.61	6,009,405.58
2047	162,722.31	5,846,596.45	6,009,318.76
2048	132,181.83	4,845,607.84	4,977,789.67
2049	107,325.22	4,306,647.37	4,413,972.59
2050	84,627.90	4,329,288.90	4,413,916.80
2051	61,796.32	4,352,064.32	4,413,860.64
2052	38,829.61	4,374,974.51	4,413,804.12
2053	17,608.14	3,833,634.85	3,851,242.99
2054	3,919.35	839,859.40	843,778.75
	<u>\$20,972,544.12</u>	<u>\$328,711,973.53</u>	<u>\$349,684,517.65</u>

(1) State of Maryland municipal bonds issued to provide funds for Water, Sewer and General Construction Projects.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY STATEMENT OF MARYLAND WATER QUALITY BONDS BY PROJECT
OUTSTANDING AS OF JUNE 30, 2024
(INCLUDES ALL OPEN AND CLOSED PROJECTS)

PROJECT	STATUS	AGGREGATE INTEREST	AGGREGATE PRINCIPAL	AGGREGATE TOTAL
Blue Plains WWTP Additional Chemical Systems	Closed	11,425.76	1,780,631.00	1,792,056.76
Western Branch WWTP Filter Upgrade	Closed	23,531.35	1,122,802.00	1,146,333.35
Western Branch & Seneca WWTP ENR and Facility Upgrade	Closed	1,064,523.25	25,842,640.00	26,907,163.25
Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Closed	2,807,008.89	68,143,671.00	70,950,679.89
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP)	Closed	387,117.50	8,544,878.00	8,931,995.50
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP) 2nd Loan	Closed	489,738.37	8,617,881.00	9,107,619.37
Potomac Vista Water System Project	Closed	6,634.02	85,121.46	91,755.48
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP) 3rd Loan	Closed	168,314.32	4,415,539.73	4,583,854.05
Blue Plains WWTP ENR Upgrade - ECF & TDPS	Open	3,584,938.88	37,791,868.08	41,376,806.96
Piscataway WWTP Bio Energy Project	Closed	2,905,476.16	34,356,453.43	37,261,929.59
WSSC Sewer Basin Reconstruction Program	Open	158,861.62	19,073,723.60	19,232,585.22
Piscataway WWTP Bio Energy Project - Loan 2	Closed	4,894,534.40	82,329,090.35	87,223,624.75
Piscataway WWTP Bio Energy Project - Loan 3	Closed	1,648,095.14	14,107,673.88	15,755,769.02
Piscataway WWTP Bio Energy Project - Loan 4	Closed	2,822,344.45	22,500,000.00	25,322,344.45
		\$20,972,544.12	\$328,711,973.53	\$349,684,517.65

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
BLUE PLAINS WWTP ADDITIONAL CHEMICAL SYSTEMS
OUTSTANDING AS OF JUNE 30, 2024

<u>FISCAL</u>	<u>INTEREST</u>	<u>PRINCIPAL</u>	<u>TOTAL</u>
2025	\$11,425.76	\$1,780,631.00	\$1,792,056.76
	<u>\$11,425.76</u>	<u>\$1,780,631.00</u>	<u>\$1,792,056.76</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 WESTERN BRANCH WASTEWATER TREATMENT PLANT FILTER UPGRADE
 OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$10,075.83	\$276,525.00	\$286,600.83
2026	7,299.06	279,290.00	286,589.06
2027	4,494.52	282,083.00	286,577.52
2028	1,661.94	284,904.00	286,565.94
	<u>\$23,531.35</u>	<u>\$1,122,802.00</u>	<u>\$1,146,333.35</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 WESTERN BRANCH & SENECA WWTP ENR AND FACILITY UPGRADE
 OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$198,432.50	\$2,492,589.00	\$2,691,021.50
2026	178,425.31	2,512,530.00	2,690,955.31
2027	158,258.07	2,532,630.00	2,690,888.07
2028	137,929.49	2,552,892.00	2,690,821.49
2029	117,438.28	2,573,315.00	2,690,753.28
2030	96,783.14	2,593,901.00	2,690,684.14
2031	75,962.76	2,614,652.00	2,690,614.76
2032	54,975.82	2,635,570.00	2,690,545.82
2033	33,820.98	2,656,654.00	2,690,474.98
2034	12,496.90	2,677,907.00	2,690,403.90
	<u>\$1,064,523.25</u>	<u>\$25,842,640.00</u>	<u>\$26,907,163.25</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP ENR UPGRADE (TUNNEL) & NEW DIGESTION FACILITIES
 OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$523,240.60	\$6,572,633.00	\$7,095,873.60
2026	470,484.27	6,625,214.00	7,095,698.27
2027	417,305.88	6,678,216.00	7,095,521.88
2028	363,702.06	6,731,642.00	7,095,344.06
2029	309,669.42	6,785,495.00	7,095,164.42
2030	255,204.51	6,839,779.00	7,094,983.51
2031	200,303.89	6,894,497.00	7,094,800.89
2032	144,964.06	6,949,653.00	7,094,617.06
2033	89,181.51	7,005,250.00	7,094,431.51
2034	32,952.70	7,061,292.00	7,094,244.70
	<u>\$2,807,008.89</u>	<u>\$68,143,671.00</u>	<u>\$70,950,679.89</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP
 OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$65,871.59	\$746,230.00	\$812,101.59
2026	59,881.85	752,200.00	812,081.85
2027	53,844.20	758,217.00	812,061.20
2028	47,758.24	764,283.00	812,041.24
2029	41,623.59	770,397.00	812,020.59
2030	35,439.87	776,561.00	812,000.87
2031	29,206.68	782,773.00	811,979.68
2032	22,923.62	789,035.00	811,958.62
2033	16,590.30	795,348.00	811,938.30
2034	10,206.31	801,710.00	811,916.31
2035	3,771.25	808,124.00	811,895.25
	<u>\$387,117.50</u>	<u>\$8,544,878.00</u>	<u>\$8,931,995.50</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP (2nd Loan)
 OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$83,074.43	\$745,051.00	\$828,125.43
2026	75,592.88	752,501.00	828,093.88
2027	68,036.51	760,027.00	828,063.51
2028	60,404.58	767,627.00	828,031.58
2029	52,696.32	775,303.00	827,999.32
2030	44,910.99	783,056.00	827,966.99
2031	37,047.80	790,887.00	827,934.80
2032	29,105.98	798,795.00	827,900.98
2033	21,084.75	806,783.00	827,867.75
2034	12,983.30	814,851.00	827,834.30
2035	4,800.83	823,000.00	827,800.83
	<u>\$489,738.37</u>	<u>\$8,617,881.00</u>	<u>\$9,107,619.37</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 POTOMAC VISTA WATER SYSTEM
 OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$829.25	\$5,271.43	\$6,100.68
2026	776.32	5,324.23	6,100.55
2027	722.85	5,377.39	6,100.24
2028	668.86	5,431.15	6,100.01
2029	614.32	5,485.52	6,099.84
2030	559.24	5,540.36	6,099.60
2031	503.60	5,595.80	6,099.40
2032	447.41	5,651.72	6,099.13
2033	390.66	5,708.24	6,098.90
2034	333.34	5,765.36	6,098.70
2035	275.44	5,822.95	6,098.39
2036	216.97	5,881.16	6,098.13
2037	157.91	5,940.09	6,098.00
2038	98.27	5,999.48	6,097.75
2039	38.02	6,059.47	6,097.49
2040	1.56	267.11	268.67
	\$6,634.02	\$85,121.46	\$91,755.48

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP (3rd Loan)
 OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$29,730.81	\$403,875.51	\$433,606.32
2026	26,895.43	406,702.64	433,598.07
2027	24,040.21	409,549.56	433,589.77
2028	21,165.00	412,416.40	433,581.40
2029	18,269.67	415,303.32	433,572.99
2030	15,354.07	418,210.44	433,564.51
2031	12,418.05	421,137.91	433,555.96
2032	9,461.49	424,085.88	433,547.37
2033	6,484.23	427,054.48	433,538.71
2034	3,486.13	430,043.86	433,529.99
2035	1,009.23	247,159.73	248,168.96
	<u>\$168,314.32</u>	<u>\$4,415,539.73</u>	<u>\$4,583,854.05</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
BLUE PLAINS WWTP ENR UPGRADE ECF & TDPS
OUTSTANDING AS OF JUNE 30, 2024
 (SEWER FUND PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$513,500.78	\$2,671,779.12	\$3,185,279.90
2026	475,877.67	2,709,184.02	3,185,061.69
2027	437,727.85	2,747,112.60	3,184,840.45
2028	399,043.92	2,785,572.18	3,184,616.10
2029	359,818.42	2,824,570.19	3,184,388.61
2030	320,043.77	2,864,114.17	3,184,157.94
2031	279,712.27	2,904,211.77	3,183,924.04
2032	238,816.13	2,944,870.73	3,183,686.86
2033	197,347.44	2,986,098.92	3,183,446.36
2034	155,298.19	3,027,904.31	3,183,202.50
2035	112,660.25	3,070,294.97	3,182,955.22
2036	69,425.38	3,113,279.10	3,182,704.48
2037	25,666.82	3,142,876.00	3,168,542.82
	\$3,584,938.88	\$37,791,868.08	\$41,376,806.96

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIO ENERGY PROJECT - LOAN 1
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$236,530.37	\$1,359,362.94	\$1,595,893.31
2026	226,987.07	1,368,878.48	1,595,865.55
2027	217,376.98	1,378,460.63	1,595,837.61
2028	207,699.61	1,388,109.85	1,595,809.46
2029	197,954.50	1,397,826.62	1,595,781.12
2030	188,141.17	1,407,611.41	1,595,752.58
2031	178,259.15	1,417,464.69	1,595,723.84
2032	168,307.96	1,427,386.94	1,595,694.90
2033	158,287.11	1,437,378.65	1,595,665.76
2034	148,196.11	1,447,440.30	1,595,636.41
2035	138,034.48	1,457,572.38	1,595,606.86
2036	127,801.71	1,467,775.39	1,595,577.10
2037	117,497.32	1,478,049.82	1,595,547.14
2038	107,120.79	1,488,396.17	1,595,516.96
2039	96,671.63	1,498,814.94	1,595,486.57
2040	86,149.33	1,509,306.64	1,595,455.97
2041	75,553.36	1,519,871.79	1,595,425.15
2042	64,883.23	1,530,510.89	1,595,394.12
2043	54,138.41	1,541,224.47	1,595,362.88
2044	43,318.37	1,552,013.04	1,595,331.41
2045	32,422.59	1,562,877.13	1,595,299.72
2046	21,450.54	1,573,817.27	1,595,267.81
2047	10,401.69	1,584,833.99	1,595,235.68
2048	2,292.67	561,469.00	563,761.67
	<u>\$2,905,476.16</u>	<u>\$34,356,453.43</u>	<u>\$37,261,929.59</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
WSSC SEWER BASIN RECONSTRUCTION PROGRAM(1)
OUTSTANDING AS OF JUNE 30, 2024
 (SEWER FUND PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$68,362.71	\$4,759,314.00	\$4,827,676.71
2026	49,293.72	4,778,351.00	4,827,644.72
2027	30,148.47	4,797,464.20	4,827,612.67
2028	11,056.72	4,738,594.40	4,749,651.12
	<u>\$158,861.62</u>	<u>\$19,073,723.60</u>	<u>\$19,232,585.22</u>

(1) This schedule only reflects the debt service on the total amount drawn to-date for this program.
 The total loan awarded for the program is \$150,174,502 and the Commission will continue to draw
 down the loan throughout the life of the program.

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIO ENERGY PROJECT - LOAN 2
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$324,844.48	\$2,683,126.39	\$3,007,970.87
2026	314,094.09	2,693,858.90	3,007,952.99
2027	303,300.70	2,704,634.33	3,007,935.03
2028	292,464.13	2,715,452.87	3,007,917.00
2029	281,584.22	2,726,314.68	3,007,898.90
2030	270,660.78	2,737,219.94	3,007,880.72
2031	259,693.65	2,748,168.82	3,007,862.47
2032	248,682.66	2,759,161.50	3,007,844.16
2033	237,627.62	2,770,198.14	3,007,825.76
2034	226,528.36	2,781,278.93	3,007,807.29
2035	215,384.70	2,792,404.05	3,007,788.75
2036	204,196.47	2,803,573.67	3,007,770.14
2037	192,963.48	2,814,787.96	3,007,751.44
2038	181,685.56	2,826,047.11	3,007,732.67
2039	170,362.54	2,837,351.30	3,007,713.84
2040	158,994.21	2,848,700.71	3,007,694.92
2041	147,580.42	2,860,095.51	3,007,675.93
2042	136,120.97	2,871,535.89	3,007,656.86
2043	124,615.68	2,883,022.04	3,007,637.72
2044	113,064.38	2,894,554.12	3,007,618.50
2045	101,466.86	2,906,132.34	3,007,599.20
2046	89,822.96	2,917,756.87	3,007,579.83
2047	78,132.48	2,929,427.90	3,007,560.38
2048	66,395.24	2,941,145.61	3,007,540.85
2049	54,611.05	2,952,910.19	3,007,521.24
2050	42,779.72	2,964,721.83	3,007,501.55
2051	30,901.07	2,976,580.72	3,007,481.79
2052	18,974.90	2,988,487.04	3,007,461.94
2053	7,001.03	3,000,440.99	3,007,442.02
	<u>\$4,894,534.40</u>	<u>\$82,329,090.35</u>	<u>\$87,223,624.75</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIO ENERGY PROJECT - LOAN 3
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$111,356.31	\$451,524.12	\$562,880.43
2026	107,732.08	455,136.32	562,868.40
2027	104,078.85	458,777.42	562,856.27
2028	100,396.40	462,447.64	562,844.04
2029	96,684.48	466,147.22	562,831.70
2030	92,942.87	469,876.40	562,819.27
2031	89,171.33	473,635.40	562,806.73
2032	85,369.62	477,424.48	562,794.10
2033	81,537.49	481,243.88	562,781.37
2034	77,674.71	485,093.84	562,768.55
2035	73,781.02	488,974.58	562,755.60
2036	69,856.19	492,886.38	562,742.57
2037	65,899.95	496,829.48	562,729.43
2038	61,912.07	500,804.10	562,716.17
2039	57,892.28	504,810.54	562,702.82
2040	53,840.33	508,849.02	562,689.35
2041	49,755.97	512,919.82	562,675.79
2042	45,638.94	517,023.18	562,662.12
2043	41,488.96	521,159.36	562,648.32
2044	37,305.79	525,328.64	562,634.43
2045	33,089.15	529,531.26	562,620.41
2046	28,838.78	533,767.52	562,606.30
2047	24,554.41	538,037.66	562,592.07
2048	20,235.76	542,341.96	562,577.72
2049	15,882.56	546,680.70	562,563.26
2050	11,494.54	551,054.14	562,548.68
2051	7,071.41	555,462.56	562,533.97
2052	2,612.90	559,906.26	562,519.16
	<u>\$1,648,095.14</u>	<u>\$14,107,673.88</u>	<u>\$15,755,769.02</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIO ENERGY PROJECT - LOAN 4
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$177,774.07	\$666,578.28	\$844,352.35
2026	172,427.67	671,910.91	844,338.58
2027	167,034.47	677,286.20	844,320.67
2028	161,598.12	682,704.49	844,302.61
2029	156,118.27	688,166.12	844,284.39
2030	150,594.59	693,671.45	844,266.04
2031	145,026.72	699,220.82	844,247.54
2032	139,414.31	704,814.59	844,228.90
2033	133,757.00	710,453.10	844,210.10
2034	128,054.43	716,136.73	844,191.16
2035	122,306.24	721,865.82	844,172.06
2036	116,512.06	727,640.75	844,152.81
2037	110,671.53	733,461.88	844,133.41
2038	104,784.28	739,329.57	844,113.85
2039	98,849.93	745,244.21	844,094.14
2040	92,868.10	751,206.16	844,074.26
2041	86,838.42	757,215.81	844,054.23
2042	80,760.50	763,273.54	844,034.04
2043	74,633.96	769,379.73	844,013.69
2044	68,458.40	775,534.76	843,993.16
2045	62,233.44	781,739.04	843,972.48
2046	55,958.69	787,992.95	843,951.64
2047	49,633.73	794,296.90	843,930.63
2048	43,258.17	800,651.27	843,909.44
2049	36,831.61	807,056.48	843,888.09
2050	30,353.64	813,512.93	843,866.57
2051	23,823.84	820,021.04	843,844.88
2052	17,241.81	826,581.21	843,823.02
2053	10,607.11	833,193.86	843,800.97
2054	3,919.34	839,859.40	843,778.74
	\$2,822,344.45	\$22,500,000.00	\$25,322,344.45

**WASHINGTON SUBURBAN SANITARY COMMISSION
FISCAL YEAR 2025 CASH DEBT SERVICE PAYMENTS FOR BONDS
AS OF JUNE 30, 2024**

	7/1/2024	8/1/2024	9/1/2024	10/1/2024	11/1/2024	12/1/2024*	1/1/2025	2/1/2025	3/1/2025	4/1/2025	5/1/2025	6/1/2025**
GENERAL CONSTRUCTION												
PRINCIPAL	0	0	0	0	0	\$315,000	0	0	0	0	0	\$10,801,118
INTEREST	0	0	0	0	0	2,103,875	0	0	0	0	0	2,103,500
MONTHLY TOTAL	0	0	0	0	0	2,418,875	0	0	0	0	0	12,904,618
CUMULATIVE TOTAL	0	0	0	0	0	2,418,875	2,418,875	2,418,875	2,418,875	2,418,875	2,418,875	15,323,493
WATER SUPPLY												
PRINCIPAL	0	0	0	0	0	4,420,000	0	0	0	0	0	69,354,793
INTEREST	0	0	0	0	0	32,914,191	0	0	0	0	0	32,803,691
MONTHLY TOTAL	0	0	0	0	0	37,334,191	0	0	0	0	0	102,158,484
CUMULATIVE TOTAL	0	0	0	0	0	37,334,191	37,334,191	37,334,191	37,334,191	37,334,191	37,334,191	139,492,675
SEWAGE DISPOSAL												
PRINCIPAL	0	0	0	0	0	2,590,000	0	0	0	0	0	80,149,089
INTEREST	0	0	0	0	0	32,882,013	0	0	0	0	0	32,817,263
MONTHLY TOTAL	0	0	0	0	0	35,472,013	0	0	0	0	0	112,966,352
CUMULATIVE TOTAL	0	0	0	0	0	35,472,013	35,472,013	35,472,013	35,472,013	35,472,013	35,472,013	148,438,365
MARYLAND WATER QUALITY												
PRINCIPAL	0	1,000	0	0	0	0	0	25,613,491	0	0	0	0
INTEREST	0	2,570,679	0	0	0	0	0	1,221,257	0	0	0	0
MONTHLY TOTAL	0	2,571,679	0	0	0	0	0	26,834,747	0	0	0	0
CUMULATIVE TOTAL	0	2,571,679	2,571,679	2,571,679	2,571,679	2,571,679	2,571,679	29,406,426	29,406,426	29,406,426	29,406,426	29,406,426
ALL FUNDS												
PRINCIPAL	0	1,000	0	0	0	7,325,000	0	25,613,491	0	0	0	160,305,000
INTEREST	0	2,570,679	0	0	0	67,900,078	0	1,221,257	0	0	0	67,724,453
MONTHLY TOTAL	0	2,571,679	0	0	0	75,225,078	0	26,834,747	0	0	0	228,029,453
CUMULATIVE TOTAL	\$0	\$2,571,679	\$2,571,679	\$2,571,679	\$2,571,679	\$77,796,757	\$77,796,757	\$104,631,504	\$104,631,504	\$104,631,504	\$104,631,504	\$332,660,957

* Includes payment for 12/15/24

** Includes payment for 6/15/25

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
11/15/12	Nov 15, 2012	\$ 10,000,000	Jun 1, 2025	500,000	3.000	
				500,000	3.000	
				500,000	3.000	
				500,000	3.000	
				500,000	3.000	
				500,000	3.000	
				500,000	3.000	
				500,000	3.000	\$ 4,000,000
11/24/15 Refunding	Nov 24, 2015	36,100,335	Jun 1, 2025	1,427,918	3.000	
				1,477,527	2.650	
				1,512,045	2.900	
				1,557,881	3.000	5,975,371
05/26/16 Refunding	May 26, 2016	23,835,000	Jun 1, 2025	3,680,000	4.000	3,680,000
11/9/17 Refunding	Nov 9, 2017	12,310,000	Jun 1, 2025	1,265,000	4.000	
				1,265,000	3.000	
				1,260,000	3.000	
				1,250,000	3.000	
				1,230,000	3.000	
				1,215,000	3.000	
				1,205,000	3.000	
				245,000	3.000	8,935,000
12/13/17 Refunding (Second Series) (2019 Crossover)	Dec 13, 2017	8,785,000	Jun 1, 2025	880,000	5.000	
				900,000	5.000	
				905,000	5.000	
				920,000	5.000	
				930,000	5.000	4,535,000
12/20/18	Dec 20, 2018	25,000,000	Jun 1, 2025	525,000	5.000	
				555,000	5.000	
				585,000	5.000	
				610,000	5.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
12/20/18	Dec 20, 2018	(cont'd)	Jun 1, 2029	645,000	5.000	
			2030	675,000	5.000	
			2031	705,000	5.000	
			2032	745,000	5.000	
			2033	780,000	5.000	
			2034	820,000	4.000	
			2035	855,000	4.000	
			2036	885,000	4.000	
			2037	925,000	4.000	
			2038	960,000	4.000	
			2039	1,000,000	4.000	
			2040	1,040,000	4.000	
			2041	1,080,000	4.000	
			2042	1,125,000	4.000	
			2043	1,170,000	4.000	
			2044	1,215,000	4.000	
			2045	1,260,000	4.000	
				2046	1,315,000	
	2047	1,365,000	4.000			
	2048	1,420,000	4.000			
						22,260,000
03/27/19 Refunding	Mar 27, 2019	8,064,700	Jun 1, 2025	828,200	5.000	
			2026	186,550	2.000	
			2027	189,630	5.000	
			2028	199,880	5.000	
			2029	209,100	5.000	
						1,613,360
12/23/19	Dec 23, 2019	18,465,000	Jun 1, 2025	395,000	5.000	
			2026	415,000	5.000	
			2027	435,000	5.000	
			2028	455,000	5.000	
			2029	480,000	5.000	
			2030	500,000	5.000	
			2031	525,000	5.000	
			2032	555,000	4.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
12/23/19	Dec 23, 2019	(cont'd)	Jun 1, 2033	575,000	4.000	
			2034	600,000	3.000	
			2035	615,000	3.000	
			2036	635,000	3.000	
			2037	655,000	3.000	
			2038	675,000	3.000	
			2039	695,000	3.000	
			2040	715,000	3.000	
			2041	735,000	3.000	
			2042	760,000	3.000	
			2043	780,000	3.000	
			2044	805,000	3.000	
			2045	830,000	3.000	
			2046	855,000	3.000	
			2047	880,000	3.000	
			2048	905,000	3.000	
			2049	935,000	3.000	
03/11/20 Refunding	Mar 11, 2020	8,265,000	Jun 1, 2025	820,000	5.000	
			2026	840,000	5.000	
			2027	845,000	5.000	
			2028	860,000	5.000	
			2029	870,000	5.000	
			2030	885,000	5.000	
9/23/20	Sep 23, 2020	13,975,000	Dec 1, 2024	315,000	5.000	
			2025	330,000	5.000	
			2026	345,000	5.000	
			2027	365,000	5.000	
			2028	380,000	5.000	
			2029	405,000	5.000	
			2030	425,000	5.000	
			2031	445,000	5.000	
			2032	465,000	4.000	
			2033	480,000	2.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024	
9/23/20	Sep 23, 2020	(cont'd)	Dec 1, 2034	490,000	2.000		
			2035	500,000	2.000		
			2036	510,000	2.000		
			2037	520,000	2.000		
			2038	530,000	2.000		
			2039	540,000	2.000		
			2040	555,000	2.000		
			2041	565,000	2.000		
			2042	575,000	2.000		
			2043	585,000	2.000		
			2044	600,000	2.000		
			2045	610,000	2.125		
			2046	625,000	2.125		
			2047	640,000	2.250		
			2048	650,000	2.250		
			2049	670,000	2.250		13,120,000
			10/13/21	Oct 13, 2021	6,760,000		Jun 1, 2025
2026	145,000	5.000					
2027	155,000	5.000					
2028	160,000	5.000					
2029	170,000	5.000					
2030	180,000	5.000					
2031	185,000	5.000					
2032	195,000	5.000					
2033	205,000	5.000					
2034	215,000	2.000					
2035	220,000	3.000					
2036	230,000	2.125					
2037	235,000	2.125					
2038	240,000	2.125					
2039	245,000	2.250					
2040	250,000	2.250					
2041	255,000	2.250					
2042	260,000	2.250					

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024	
10/13/21	Oct 13, 2021	(cont'd)	Jun 1, 2043	265,000	2.250		
			2044	270,000	2.375		
			2045	275,000	2.500		
			2046	280,000	2.500		
			2047	290,000	2.500		
			2048	300,000	2.500		
			2049	305,000	2.500		
			2050	315,000	2.500		
			2051	320,000	2.500		
							6,305,000
			2/28/23	Feb 28, 2023	19,675,000		Jun 1, 2025
2026	355,000	5.000					
2027	375,000	5.000					
2028	390,000	5.000					
2029	410,000	5.000					
2030	430,000	5.000					
2031	455,000	5.000					
2032	475,000	5.000					
2033	500,000	5.000					
2034	525,000	5.000					
2035	550,000	5.000					
2036	580,000	5.000					
2037	605,000	5.000					
2038	635,000	5.000					
2039	670,000	5.000					
2040	705,000	5.000					
2041	740,000	5.000					
2042	775,000	4.000					
2043	805,000	4.000					
2044	840,000	4.000					
2045	870,000	4.000					
2046	905,000	4.000					
2047	940,000	4.000					
2048	980,000	4.000					
2049	1,020,000	4.000					

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
2/28/23	Feb 28, 2023	(cont'd)	Jun 1, 2050	1,060,000	4.000	
			2051	1,105,000	4.000	
			2052	1,145,000	4.000	<u>19,185,000</u>
TOTAL GENERAL CONSTRUCTION BONDS						<u>\$ 111,138,731</u>

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
11/15/12	Nov 15, 2012	\$ 90,000,000	Jun 1, 2025	4,500,000	3.000	
				4,500,000	3.000	
				4,500,000	3.000	
				4,500,000	3.000	
				4,500,000	3.000	
				4,500,000	3.000	
				4,500,000	3.000	
				4,500,000	3.000	
04/23/13 Refunding	Apr 23, 2013	26,785,000	Jun 1, 2025	2,445,000	2.000	4,835,000
				2,390,000	2.250	
11/24/15 Refunding	Nov 24, 2015	71,942,788	Jun 1, 2025	7,640,819	3.000	27,454,765
				7,552,733	2.650	
				7,430,705	2.900	
				4,830,508	3.000	
5/26/16	May 26, 2016	45,000,000	Jun 1, 2025	1,175,000	5.000	
				1,230,000	5.000	
				1,265,000	5.000	
				1,305,000	4.000	
				1,345,000	3.000	
				1,385,000	3.250	
				1,425,000	3.500	
				1,470,000	3.500	
				1,515,000	3.500	
				1,560,000	3.500	
				1,605,000	3.000	
				1,655,000	3.000	
				1,705,000	3.000	
				1,770,000	3.000	
				1,845,000	3.000	
				1,915,000	3.000	
1,995,000	3.000					
2,075,000	3.000					
2,155,000	3.000					

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
5/26/16	May 26, 2016	(cont'd)	Jun 1, 2044	2,240,000	3.000	37,390,000
			2045	2,330,000	3.000	
			2046	2,425,000	3.000	
12/1/16 (Second Series)	Dec 01, 2016	178,000,000	Jun 1, 2025	4,172,494	5.000	150,864,801
			2026	4,379,953	5.000	
			2027	4,599,068	5.000	
			2028	4,829,837	5.000	
			2029	5,072,261	3.000	
			2030	5,223,776	4.000	
			2031	5,431,235	4.000	
			2032	5,650,350	4.000	
			2033	5,876,457	4.000	
			2034	6,109,557	5.000	
			2035	6,417,249	5.000	
			2036	6,736,597	5.000	
			2037	7,074,592	5.000	
			2038	7,426,573	5.000	
			2039	7,799,534	4.000	
			2040	8,111,888	4.000	
			2041	8,435,897	4.000	
			2042	8,773,893	4.000	
			2043	9,123,543	4.000	
			2044	9,489,511	4.000	
2045	9,867,133	4.000				
2046	10,263,403	4.000				
11/9/17	Nov 9, 2017	220,440,000	Jun 15, 2025	5,071,200	5.000	
			2026	5,325,600	5.000	
			2027	5,592,000	5.000	
			2028	5,870,400	5.000	
			2029	6,165,600	5.000	
			2030	6,472,800	5.000	
			2031	6,796,800	4.000	
			2032	7,068,000	4.000	
			2033	7,351,200	4.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024					
11/9/17	Nov 9,	2017	(cont'd)	Jun 15,	2034	7,644,000	3.000						
					2035	7,874,400	4.000						
					2036	8,188,800	3.000						
					2037	8,436,000	3.125						
					2038	8,697,600	4.000						
					2039	9,045,600	4.000						
					2040	9,408,000	4.000						
					2041	9,784,800	4.000						
					2042	10,176,000	4.000						
					2043	10,584,000	3.375						
					2044	10,939,200	4.000						
					2045	11,378,400	4.000						
					2046	11,832,000	4.000						
					2047	12,307,200	4.000	192,009,600					
11/9/17 Refunding	Nov 9,	2017	75,640,000	Jun 1,	2025	7,910,000	4.000						
					2026	7,920,000	3.000						
					2027	7,840,000	3.000						
					2028	7,770,000	3.000						
					2029	7,695,000	3.000						
					2030	7,615,000	3.000						
					2031	7,530,000	3.000						
					2032	2,960,000	3.000	57,240,000					
					12/13/17 Refunding (Second Series) (2019 Crossover)	Dec 13,	2017	35,145,000	Jun 1,	2025	3,540,000	5.000	
										2026	3,585,000	5.000	
2027	3,635,000	5.000											
2028	3,680,000	5.000											
2029	3,730,000	5.000	18,170,000										
12/20/18	Dec 20,	2018	167,000,000	Jun 1,	2025	3,535,000	5.000						
					2026	3,710,000	5.000						
					2027	3,895,000	5.000						
					2028	4,090,000	5.000						
					2029	4,295,000	5.000						
					2030	4,510,000	5.000						

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
12/20/18	Dec 20, 2018	(cont'd)	Jun 1, 2031	4,735,000	5.000	
			2032	4,970,000	5.000	
			2033	5,220,000	5.000	
			2034	5,480,000	4.000	
			2035	5,700,000	4.000	
			2036	5,930,000	4.000	
			2037	6,165,000	4.000	
			2038	6,410,000	4.000	
			2039	6,670,000	4.000	
			2040	6,935,000	4.000	
			2041	7,215,000	4.000	
			2042	7,500,000	4.000	
			2043	7,800,000	4.000	
			2044	8,110,000	4.000	
			2045	8,440,000	4.000	
			2046	8,775,000	4.000	
			2047	9,125,000	4.000	
2048	9,490,000	4.000	148,705,000			
03/27/19 Refunding	Mar 27, 2019	14,044,380	Jun 1, 2025	1,442,280	5.000	
			2026	324,870	2.000	
			2027	330,220	5.000	
			2028	348,070	5.000	
			2029	364,140	5.000	
12/23/19	Dec 23, 2019	161,220,000	Jun 1, 2025	3,435,000	5.000	
			2026	3,605,000	5.000	
			2027	3,785,000	5.000	
			2028	3,975,000	5.000	
			2029	4,175,000	5.000	
			2030	4,385,000	5.000	
			2031	4,605,000	5.000	
			2032	4,835,000	4.000	
			2033	5,030,000	4.000	
			2034	5,225,000	3.000	
			2035	5,385,000	3.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
12/23/19	Dec 23, 2019	(cont'd)	Jun 1, 2036	5,545,000	3.000	
			2037	5,715,000	3.000	
			2038	5,885,000	3.000	
			2039	6,060,000	3.000	
			2040	6,245,000	3.000	
			2041	6,430,000	3.000	
			2042	6,620,000	3.000	
			2043	6,825,000	3.000	
			2044	7,025,000	3.000	
			2045	7,235,000	3.000	
			2046	7,455,000	3.000	
			2047	7,675,000	3.000	
			2049	8,145,000	3.000	
12/23/19 (Green Bonds)	Dec 23, 2019	53,880,000	Jun 1, 2025	1,150,000	5.000	
			2026	1,205,000	5.000	
			2027	1,265,000	5.000	
			2028	1,330,000	5.000	
			2029	1,395,000	5.000	
			2030	1,465,000	5.000	
			2031	1,540,000	5.000	
			2032	1,615,000	4.000	
			2033	1,680,000	4.000	
			2034	1,745,000	3.000	
			2035	1,800,000	3.000	
			2036	1,855,000	3.000	
			2037	1,910,000	3.000	
			2038	1,965,000	3.000	
			2039	2,025,000	3.000	
			2040	2,085,000	3.000	
			2041	2,150,000	3.000	
2042	2,215,000	3.000				
2043	2,280,000	3.000				
2044	2,350,000	3.000				
2045	2,420,000	3.000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
12/23/19 (Green Bonds)	Dec 23, 2019	(cont'd)	Jun 1, 2046	2,490,000	3.000	47,865,000
			2047	2,565,000	3.000	
			2048	2,645,000	3.000	
			2049	2,720,000	3.000	
03/11/20 Refunding	Mar 11, 2020	41,340,000	Jun 1, 2025	4,115,000	5.000	25,590,000
			2026	4,175,000	5.000	
			2027	4,240,000	5.000	
			2028	4,295,000	5.000	
			2029	4,355,000	5.000	
			2030	4,410,000	5.000	
9/23/20	Sep 23, 2020	149,140,000	Dec 1, 2024	3,350,000	5.000	
			2025	3,525,000	5.000	
			2026	3,705,000	5.000	
			2027	3,895,000	5.000	
			2028	4,095,000	5.000	
			2029	4,305,000	5.000	
			2030	4,525,000	5.000	
			2031	4,760,000	5.000	
			2032	4,975,000	4.000	
			2033	5,125,000	2.000	
			2034	5,230,000	2.000	
			2035	5,335,000	2.000	
			2036	5,445,000	2.000	
			2037	5,555,000	2.000	
			2038	5,665,000	2.000	
			2039	5,780,000	2.000	
			2040	5,895,000	2.000	
			2041	6,015,000	2.000	
			2042	6,140,000	2.000	
2043	6,260,000	2.000				
2044	6,385,000	2.000				
2045	6,520,000	2.125				
2046	6,660,000	2.125				
2047	6,805,000	2.250				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
9/23/20	Sep 23, 2020	(cont'd)	Dec 1, 2048	6,965,000	2.250	140,035,000
			2049	7,120,000	2.250	
9/23/20 (Green Bonds)	Sep 23, 2020	47,545,000	Dec 1, 2024	1,070,000	5.000	
			2025	1,125,000	5.000	
			2026	1,180,000	5.000	
			2027	1,240,000	5.000	
			2028	1,305,000	5.000	
			2029	1,370,000	5.000	
			2030	1,445,000	5.000	
			2031	1,515,000	5.000	
			2032	1,585,000	4.000	
			2033	1,635,000	2.000	
			2034	1,670,000	2.000	
			2035	1,700,000	2.000	
			2036	1,735,000	2.000	
			2037	1,770,000	2.000	
			2038	1,805,000	2.000	
			2039	1,845,000	2.000	
			2040	1,880,000	2.000	
			2041	1,920,000	2.000	
			2042	1,955,000	2.000	
			2043	1,995,000	2.000	
2044	2,035,000	2.000				
2045	2,080,000	2.125				
2046	2,125,000	2.125				
2047	2,170,000	2.250				
2048	2,220,000	2.250				
2049	2,270,000	2.250	44,645,000			
10/13/21	Oct 13, 2021	62,000,000	Jun 1, 2025	1,280,000	5.000	
			2026	1,345,000	5.000	
			2027	1,410,000	5.000	
			2028	1,485,000	5.000	
			2029	1,555,000	5.000	
			2030	1,630,000	5.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
10/13/21	Oct 13, 2021	(cont'd)	Jun 1, 2031	1,715,000	5.000	
			2032	1,805,000	5.000	
			2033	1,895,000	5.000	
			2034	1,990,000	2.000	
			2035	2,025,000	3.000	
			2036	2,085,000	2.125	
			2037	2,130,000	2.125	
			2038	2,175,000	2.125	
			2039	2,220,000	2.250	
			2040	2,270,000	2.250	
			2041	2,320,000	2.250	
			2042	2,375,000	2.250	
			2043	2,430,000	2.250	
			2044	2,485,000	2.375	
			2045	2,545,000	2.500	
			2046	2,610,000	2.500	
			2047	2,675,000	2.500	
			2048	2,740,000	2.500	
			2049	2,810,000	2.500	
			2050	2,875,000	2.500	
			2051	2,950,000	2.500	57,830,000
10/13/21 (Green Bonds)	Oct 13, 2021	21,520,000	Jun 1, 2025	445,000	5.000	
			2026	465,000	5.000	
			2027	490,000	5.000	
			2028	515,000	5.000	
			2029	540,000	5.000	
			2030	565,000	5.000	
			2031	595,000	5.000	
			2032	625,000	5.000	
			2033	655,000	5.000	
			2034	690,000	2.000	
			2035	705,000	3.000	
			2036	725,000	2.125	
			2037	740,000	2.125	
			2038	755,000	2.125	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
10/13/21 (Green Bonds)	Oct 13,	2021	(cont'd)	Jun 1,	2039	770,000	2.250	
					2040	790,000	2.250	
					2041	805,000	2.250	
					2042	825,000	2.250	
					2043	845,000	2.250	
					2044	860,000	2.375	
					2045	885,000	2.500	
					2046	905,000	2.500	
					2047	925,000	2.500	
					2048	950,000	2.500	
					2049	975,000	2.500	
					2050	1,000,000	2.500	
					2051	1,025,000	2.500	
5/4/22 Convertible Refunding Series 2022A	May 4,	2022	56,226,000	Jun 1,	2025	2,885,000	2.450	
					2026	2,864,000	2.450	
					2027	2,842,000	2.450	
					2028	2,816,000	2.450	
					2029	2,796,000	2.450	
					2030	2,772,000	2.450	
					2031	2,747,000	2.450	
					2032	2,720,000	2.450	
					2033	2,696,000	2.450	
					2034	2,670,000	2.450	
					2035	2,643,000	2.450	
					2036	2,614,000	2.450	
					2037	2,587,000	2.450	
2038	2,558,000	2.450						
2039	2,528,000	2.450						
2040	2,497,000	2.450						
2041	2,466,000	2.450						
2042	2,434,000	2.450						
2043	2,401,000	2.450						
2044	2,367,000	2.450	52,903,000					

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
5/4/22 Convertible Refunding Series 2022B	May 4, 2022	66,222,000	Jun 1, 2025	2,585,000	2.520	
			2026	2,651,000	2.520	
			2027	2,718,000	2.520	
			2028	2,786,000	2.520	
			2029	2,856,000	2.520	
			2030	2,927,000	2.520	
			2031	3,001,000	2.520	
			2032	3,078,000	2.520	
			2033	3,155,000	2.520	
			2034	3,235,000	2.520	
			2035	3,317,000	2.520	
			2036	3,399,000	2.520	
			2037	3,485,000	2.520	
			2038	3,574,000	2.520	
			2039	3,663,000	2.520	
			2040	3,756,000	2.520	
			2041	3,851,000	2.520	
2042	3,947,000	2.520				
2043	4,047,000	2.520				
2044	4,149,000	2.520				
						66,180,000
5/4/22 Convertible Refunding Series 2022C	May 4, 2022	118,589,000	Jun 1, 2025	4,082,000	2.700	
			2026	4,226,000	2.700	
			2027	4,374,000	2.700	
			2028	4,527,000	2.700	
			2029	4,685,000	2.700	
			2030	4,850,000	2.700	
			2031	5,001,000	2.700	
			2032	5,136,000	2.700	
			2033	5,275,000	2.700	
			2034	5,418,000	2.700	
			2035	5,563,000	2.700	
			2036	5,713,000	2.700	
2037	5,867,000	2.700				
2038	6,026,000	2.700				
2039	6,189,000	2.700				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
5/4/22 Convertible Refunding Series 2022C	May 4, 2022	(cont'd)	Jun 1, 2040	6,356,000	2.700	117,736,000
			2041	6,527,000	2.700	
			2042	6,704,000	2.700	
			2043	6,884,000	2.700	
			2044	7,071,000	2.700	
			2045	7,262,000	2.700	
5/4/22 Convertible Refunding Series 2022D	May 4, 2022	52,765,000	Jun 1, 2025	1,726,000	2.900	51,161,000
			2026	1,792,000	2.900	
			2027	1,859,000	2.900	
			2028	1,926,000	2.900	
			2029	2,002,000	2.900	
			2030	2,079,000	2.900	
			2031	2,149,000	2.900	
			2032	2,209,000	2.900	
			2033	2,277,000	2.900	
			2034	2,343,000	2.900	
			2035	2,412,000	2.900	
			2036	2,481,000	2.900	
			2037	2,556,000	2.900	
			2038	2,632,000	2.900	
			2039	2,709,000	2.900	
			2040	2,787,000	2.900	
			2041	2,870,000	2.900	
2042	2,955,000	2.900				
2043	3,042,000	2.900				
2044	3,131,000	2.900				
2045	3,224,000	2.900				
2/28/23	Feb 28, 2023	125,550,000	Jun 1, 2025	2,155,000	5.000	
			2026	2,265,000	5.000	
			2027	2,380,000	5.000	
			2028	2,500,000	5.000	
			2029	2,620,000	5.000	
			2030	2,755,000	5.000	
			2031	2,890,000	5.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
2/28/23	Feb 28, 2023	(cont'd)	Jun 1, 2032	3,035,000	5.000	
			2033	3,185,000	5.000	
			2034	3,345,000	5.000	
			2035	3,515,000	5.000	
			2036	3,690,000	5.000	
			2037	3,875,000	5.000	
			2038	4,070,000	5.000	
			2039	4,270,000	5.000	
			2040	4,480,000	5.000	
			2041	4,705,000	5.000	
			2042	4,945,000	4.000	
			2043	5,140,000	4.000	
			2044	5,345,000	4.000	
			2045	5,560,000	4.000	
			2046	5,785,000	4.000	
			2047	6,015,000	4.000	
			2048	6,255,000	4.000	
			2049	6,505,000	4.000	
			2050	6,765,000	4.000	
			2051	7,035,000	4.000	
			2052	7,320,000	4.000	
						122,405,000
2/28/23 (Green Bonds)	Feb 28, 2023	18,450,000	Jun 1, 2025	320,000	5.000	
			2026	335,000	5.000	
			2027	350,000	5.000	
			2028	370,000	5.000	
			2029	390,000	5.000	
			2030	410,000	5.000	
			2031	430,000	5.000	
			2032	450,000	5.000	
			2033	470,000	5.000	
			2034	495,000	5.000	
			2035	520,000	5.000	
			2036	545,000	5.000	
			2037	575,000	5.000	
			2038	605,000	5.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
2/28/23 (Green Bonds)	Feb 28, 2023	(cont'd)	Jun 1, 2039	630,000	5.000	
			2040	665,000	5.000	
			2041	695,000	5.000	
			2042	730,000	5.000	
			2043	770,000	5.000	
			2044	805,000	5.000	
			2045	845,000	4.000	
			2046	880,000	4.000	
			2047	915,000	4.000	
			2048	950,000	4.000	
			2049	990,000	4.000	
			2050	1,030,000	4.000	
			2051	1,070,000	4.000	
			2052	1,115,000	4.000	
2/22/24	Feb 22, 2024	198,305,000	Jun 1, 2025	3,275,000	5.000	
			2026	3,440,000	5.000	
			2027	3,615,000	5.000	
			2028	3,795,000	5.000	
			2029	3,985,000	5.000	
			2030	4,180,000	5.000	
			2031	4,390,000	5.000	
			2032	4,610,000	5.000	
			2033	4,840,000	5.000	
			2034	5,085,000	5.000	
			2035	5,340,000	5.000	
			2036	5,605,000	5.000	
			2037	5,885,000	5.000	
			2038	6,180,000	5.000	
			2039	6,490,000	5.000	
			2040	6,815,000	5.000	
2041	7,155,000	4.000				
2042	7,440,000	4.000				
2043	7,735,000	4.000				
2044	8,045,000	4.000				
2045	8,370,000	4.000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
2/22/24	Feb 22, 2024	(cont'd)	Jun 1, 2046	8,705,000	4.000	
			2047	9,050,000	4.000	
			2048	9,415,000	4.000	
			2049	9,790,000	4.000	
			2050	10,180,000	4.000	
			2051	10,590,000	4.000	
			2052	11,010,000	4.000	
			2053	11,455,000	4.000	196,470,000
2/22/24 (Green Bonds)	Feb 22, 2024	28,345,000	Jun 1, 2025	470,000	5.000	
			2026	490,000	5.000	
			2027	515,000	5.000	
			2028	540,000	5.000	
			2029	570,000	5.000	
			2030	600,000	5.000	
			2031	630,000	5.000	
			2032	660,000	5.000	
			2033	690,000	5.000	
			2034	725,000	5.000	
			2035	765,000	5.000	
			2036	800,000	5.000	
			2037	840,000	5.000	
			2038	885,000	5.000	
			2039	925,000	5.000	
			2040	975,000	5.000	
			2041	1,020,000	4.000	
			2042	1,065,000	4.000	
			2043	1,105,000	4.000	
			2044	1,150,000	4.000	
			2045	1,195,000	4.000	
2046	1,245,000	4.000				
2047	1,295,000	4.000				
2048	1,345,000	4.000				
2049	1,400,000	4.000				
2050	1,455,000	4.000				
2051	1,515,000	4.000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
2/22/24 (Green Bonds)	Feb 22, 2024	(cont'd)	Jun 1, 2052	1,575,000	4.000	
				1,635,000	4.000	<u>28,080,000</u>
TOTAL WATER SUPPLY BONDS						<u>\$ 1,808,013,747</u>

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
11/15/12	Nov 15,	2012	\$ 150,000,000	Jun 1,	2025	7,500,000	3.000	
					2026	7,500,000	3.000	
					2027	7,500,000	3.000	
					2028	7,500,000	3.000	
					2029	7,500,000	3.000	
					2030	7,500,000	3.000	
					2031	7,500,000	3.000	
					2032	7,500,000	3.000	
04/23/13 Refunding	Apr 23,	2013	26,800,000	Jun 1,	2025	2,445,000	2.000	4,835,000
					2026	2,390,000	2.250	
11/24/15 Refunding	Nov 24,	2015	37,281,877	Jun 1,	2025	3,956,263	3.000	14,509,864
					2026	3,909,740	2.650	
					2027	3,847,250	2.900	
					2028	2,796,610	3.000	
5/26/16	May 26,	2016	100,000,000	Jun 1,	2025	2,605,000	5.000	
					2026	2,735,000	5.000	
					2027	2,820,000	5.000	
					2028	2,905,000	4.000	
					2029	2,990,000	3.000	
					2030	3,080,000	3.250	
					2031	3,175,000	3.500	
					2032	3,265,000	3.500	
					2033	3,365,000	3.500	
					2034	3,465,000	3.500	
					2035	3,570,000	3.000	
					2036	3,675,000	3.000	
					2037	3,785,000	3.000	
					2038	3,940,000	3.000	
					2039	4,095,000	3.000	
					2040	4,260,000	3.000	
2041	4,430,000	3.000						
2042	4,605,000	3.000						

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
5/26/16	May 26,	2016	(cont'd)	Jun 1,	2043	4,790,000	3.000	83,115,000
					2044	4,985,000	3.000	
					2045	5,185,000	3.000	
					2046	5,390,000	3.000	
12/01/16 (Second Series)	Dec 01,	2016	203,810,000	Jun 1,	2025	4,777,506	5.000	172,740,198
					2026	5,015,047	5.000	
					2027	5,265,932	5.000	
					2028	5,530,163	5.000	
					2029	5,807,739	3.000	
					2030	5,981,224	4.000	
					2031	6,218,765	4.000	
					2032	6,469,650	4.000	
					2033	6,728,543	4.000	
					2034	6,995,443	5.000	
					2035	7,347,751	5.000	
					2036	7,713,403	5.000	
					2037	8,100,408	5.000	
					2038	8,503,427	5.000	
					2039	8,930,466	4.000	
					2040	9,288,112	4.000	
					2041	9,659,103	4.000	
					2042	10,046,107	4.000	
					2043	10,446,457	4.000	
2044	10,865,490	4.000						
2045	11,297,867	4.000						
2046	11,751,597	4.000						
11/9/17	Nov 9,	2017	238,810,000	Jun 15,	2025	5,493,800	5.000	
					2026	5,769,400	5.000	
					2027	6,058,000	5.000	
					2028	6,359,600	5.000	
					2029	6,679,400	5.000	
					2030	7,012,200	5.000	
2031	7,363,200	4.000						

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024	
11/9/17	Nov 9,	2017	(cont'd)	Jun 15,	2032	7,657,000	4.000		
					2033	7,963,800	4.000		
						2034	8,281,000	3.000	
						2035	8,530,600	4.000	
						2036	8,871,200	3.000	
						2037	9,139,000	3.125	
						2038	9,422,400	4.000	
						2039	9,799,400	4.000	
						2040	10,192,000	4.000	
						2041	10,600,200	4.000	
						2042	11,024,000	4.000	
						2043	11,466,000	3.375	
						2044	11,850,800	4.000	
						2045	12,326,600	4.000	
						2046	12,818,000	4.000	
						2047	13,332,800	4.000	208,010,400
11/9/17 Refunding	Nov 9,	2017	132,230,000	Jun 1,	2025	13,750,000	4.000		
					2026	13,760,000	3.000		
						2027	13,625,000	3.000	
						2028	13,490,000	3.000	
						2029	13,360,000	3.000	
						2030	13,225,000	3.000	
						2031	13,080,000	3.000	
						2032	4,195,000	3.000	98,485,000
	12/13/17 Refunding (Second Series) (2019 Crossover)	Dec 13,	2017	35,145,000	Jun 1,	2025	3,540,000	5.000	
						2026	3,585,000	5.000	
						2027	3,635,000	5.000	
						2028	3,680,000	5.000	
						2029	3,730,000	5.000	18,170,000
12/20/18	Dec 20,	2018	198,000,000	Jun 1,	2025	4,190,000	5.000		
					2026	4,400,000	5.000		
					2027	4,615,000	5.000		

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
12/20/18	Dec 20,	2018	(cont'd)	Jun 1,	2028	4,850,000	5.000	
					2029	5,090,000	5.000	
					2030	5,345,000	5.000	
					2031	5,615,000	5.000	
					2032	5,895,000	5.000	
					2033	6,190,000	5.000	
					2034	6,500,000	4.000	
					2035	6,755,000	4.000	
					2036	7,030,000	4.000	
					2037	7,310,000	4.000	
					2038	7,605,000	4.000	
					2039	7,905,000	4.000	
					2040	8,220,000	4.000	
					2041	8,550,000	4.000	
					2042	8,890,000	4.000	
					2043	9,250,000	4.000	
					2044	9,620,000	4.000	
					2045	10,005,000	4.000	
					2046	10,405,000	4.000	
2047	10,820,000	4.000						
2048	11,255,000	4.000						
								176,310,000
03/27/19 Refunding	Mar 27,	2019	17,230,920	Jun 1,	2025	1,769,520	5.000	
					2026	398,580	2.000	
					2027	405,150	5.000	
					2028	427,050	5.000	
					2029	446,760	5.000	
								3,447,060
03/11/20 Refunding	Mar 11,	2020	49,605,000	Jun 1,	2025	4,935,000	5.000	
					2026	5,010,000	5.000	
					2027	5,085,000	5.000	
					2028	5,155,000	5.000	
					2029	5,225,000	5.000	
2030	5,290,000	5.000						
								30,700,000

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
9/23/20	Sep 23, 2020	115,235,000	Dec 1, 2024	2,590,000	5.000	
			2025	2,720,000	5.000	
			2026	2,865,000	5.000	
			2027	3,010,000	5.000	
			2028	3,165,000	5.000	
			2029	3,325,000	5.000	
			2030	3,495,000	5.000	
			2031	3,675,000	5.000	
			2032	3,845,000	4.000	
			2033	3,960,000	2.000	
			2034	4,040,000	2.000	
			2035	4,125,000	2.000	
			2036	4,205,000	2.000	
			2037	4,290,000	2.000	
			2038	4,380,000	2.000	
			2039	4,465,000	2.000	
			2040	4,555,000	2.000	
			2041	4,650,000	2.000	
			2042	4,740,000	2.000	
			2043	4,840,000	2.000	
2044	4,935,000	2.000				
2045	5,040,000	2.125				
2046	5,145,000	2.125				
2047	5,260,000	2.250				
2048	5,380,000	2.250				
2049	5,500,000	2.250	108,200,000			
10/13/21	Oct 13, 2021	243,700,000	Jun 1, 2025	5,035,000	5.000	
			2026	5,285,000	5.000	
			2027	5,550,000	5.000	
			2028	5,825,000	5.000	
			2029	6,120,000	5.000	
			2030	6,425,000	5.000	
			2031	6,745,000	5.000	
2032	7,080,000	5.000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
10/13/21	Oct 13, 2021	(cont'd)	Jun 1, 2033	7,435,000	5.000	
			2034	7,805,000	2.000	
			2035	7,965,000	3.000	
			2036	8,200,000	2.125	
			2037	8,375,000	2.125	
			2038	8,555,000	2.125	
			2039	8,735,000	2.250	
			2040	8,935,000	2.250	
			2041	9,135,000	2.250	
			2042	9,340,000	2.250	
			2043	9,550,000	2.250	
			2044	9,765,000	2.375	
			2045	10,000,000	2.500	
			2046	10,250,000	2.500	
			2047	10,500,000	2.500	
			2048	10,765,000	2.500	
			2049	11,035,000	2.500	
2050	11,310,000	2.500				
			2051	11,595,000	2.500	227,315,000
5/4/22 Convertible Refunding Series 2022A	May 4, 2022	64,261,000	Jun 1, 2025	3,298,000	2.450	
			2026	3,273,000	2.450	
			2027	3,248,000	2.450	
			2028	3,218,000	2.450	
			2029	3,195,000	2.450	
			2030	3,167,000	2.450	
			2031	3,140,000	2.450	
			2032	3,108,000	2.450	
			2033	3,082,000	2.450	
			2034	3,052,000	2.450	
			2035	3,021,000	2.450	
			2036	2,987,000	2.450	
2037	2,956,000	2.450				
2038	2,923,000	2.450				
2039	2,889,000	2.450				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
5/4/22 Convertible Refunding Series 2022A	May 4,	2022	(cont'd)	Jun 1,	2040	2,853,000	2.450	60,462,000
					2041	2,819,000	2.450	
					2042	2,782,000	2.450	
					2043	2,745,000	2.450	
					2044	2,706,000	2.450	
5/4/22 Convertible Refunding Series 2022B	May 4,	2022	154,525,000	Jun 1,	2025	6,033,000	2.520	154,427,000
					2026	6,185,000	2.520	
					2027	6,342,000	2.520	
					2028	6,502,000	2.520	
					2029	6,665,000	2.520	
					2030	6,831,000	2.520	
					2031	7,003,000	2.520	
					2032	7,181,000	2.520	
					2033	7,362,000	2.520	
					2034	7,548,000	2.520	
					2035	7,739,000	2.520	
					2036	7,932,000	2.520	
					2037	8,133,000	2.520	
					2038	8,338,000	2.520	
					2039	8,548,000	2.520	
					2040	8,764,000	2.520	
					2041	8,984,000	2.520	
2042	9,211,000	2.520						
2043	9,444,000	2.520						
2044	9,682,000	2.520						
5/4/22 Convertible Refunding Series 2022C	May 4,	2022	131,410,000	Jun 1,	2025	4,523,000	2.700	
					2026	4,682,000	2.700	
					2027	4,846,000	2.700	
					2028	5,016,000	2.700	
					2029	5,191,000	2.700	
					2030	5,375,000	2.700	
					2031	5,541,000	2.700	
2032	5,692,000	2.700						

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
5/4/22 Convertible Refunding Series 2022C	May 4, 2022	(cont'd)	Jun 1, 2033	5,845,000	2.700	130,464,000
			2034	6,003,000	2.700	
			2035	6,164,000	2.700	
			2036	6,330,000	2.700	
			2037	6,502,000	2.700	
			2038	6,678,000	2.700	
			2039	6,859,000	2.700	
			2040	7,044,000	2.700	
			2041	7,232,000	2.700	
			2042	7,429,000	2.700	
			2043	7,629,000	2.700	
			2044	7,836,000	2.700	
			2045	8,047,000	2.700	
			5/4/22 Convertible Refunding Series 2022D	May 4, 2022	58,469,000	
2026	1,985,000	2.900				
2027	2,061,000	2.900				
2028	2,134,000	2.900				
2029	2,219,000	2.900				
2030	2,303,000	2.900				
2031	2,381,000	2.900				
2032	2,447,000	2.900				
2033	2,523,000	2.900				
2034	2,597,000	2.900				
2035	2,673,000	2.900				
2036	2,749,000	2.900				
2037	2,833,000	2.900				
2038	2,916,000	2.900				
2039	3,002,000	2.900				
2040	3,089,000	2.900				
2041	3,181,000	2.900				
2042	3,275,000	2.900				
2043	3,371,000	2.900				
2044	3,469,000	2.900				
2045	3,572,000	2.900				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
2/28/23	Feb 28, 2023	173,320,000	Jun 1, 2025	2,980,000	5.000	168,985,000
			2026	3,125,000	5.000	
			2027	3,280,000	5.000	
			2028	3,445,000	5.000	
			2029	3,620,000	5.000	
			2030	3,800,000	5.000	
			2031	3,990,000	5.000	
			2032	4,190,000	5.000	
			2033	4,400,000	5.000	
			2034	4,620,000	5.000	
			2035	4,850,000	5.000	
			2036	5,090,000	5.000	
			2037	5,350,000	5.000	
			2038	5,615,000	5.000	
			2039	5,895,000	5.000	
			2040	6,190,000	5.000	
			2041	6,500,000	5.000	
			2042	6,825,000	4.000	
			2043	7,100,000	4.000	
			2044	7,380,000	4.000	
			2045	7,680,000	4.000	
			2046	7,985,000	4.000	
2047	8,305,000	4.000				
2048	8,635,000	4.000				
2049	8,980,000	4.000				
2050	9,340,000	4.000				
2051	9,715,000	4.000				
2052	10,100,000	4.000				
2/22/24	Feb 22, 2024	84,990,000	Jun 1, 2025	1,405,000	5.000	
			2026	1,475,000	5.000	
			2027	1,550,000	5.000	
			2028	1,625,000	5.000	
			2029	1,705,000	5.000	
			2030	1,795,000	5.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
2/22/24	Feb 22, 2024	(cont'd)	Jun 1, 2031	1,880,000	5.000	
			2032	1,975,000	5.000	
			2033	2,075,000	5.000	
			2034	2,180,000	5.000	
			2035	2,290,000	5.000	
			2036	2,400,000	5.000	
			2037	2,520,000	5.000	
			2038	2,650,000	5.000	
			2039	2,780,000	5.000	
			2040	2,920,000	5.000	
			2041	3,065,000	4.000	
			2042	3,190,000	4.000	
			2043	3,315,000	4.000	
			2044	3,450,000	4.000	
			2045	3,585,000	4.000	
			2046	3,730,000	4.000	
			2047	3,880,000	4.000	
			2048	4,035,000	4.000	
			2049	4,195,000	4.000	
			2050	4,365,000	4.000	
			2051	4,540,000	4.000	
			2052	4,720,000	4.000	
			2053	4,910,000	4.000	
						<u>84,205,000</u>
						<u>\$ 1,861,073,521</u>

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
Blue Plains WWTP Additional Chemical Systems	Apr 15, 2003	\$ 41,097,814	Feb 1, 2025	1,780,631	1.100	\$ 1,780,631
Western Branch WWTP Filter Upgrade	Jan 15, 2009	4,956,835	Feb 1, 2025 2026 2027 2028	276,525 279,290 282,083 284,904	1.000 1.000 1.000 1.000	1,122,802
Western Branch & Seneca WWTP ENR & Facility Upgrade	Feb 24, 2012	49,706,000	Feb 1, 2025 2026 2027 2028 2029 2030 2031 2032 2033 2034	2,492,589 2,512,530 2,532,630 2,552,892 2,573,315 2,593,901 2,614,652 2,635,570 2,656,654 2,677,907	0.800 0.800 0.800 0.800 0.800 0.800 0.800 0.800 0.800 0.800	25,842,640
Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Jun 19, 2012	125,000,000	Feb 1, 2025 2026 2027 2028 2029 2030 2031 2032 2033 2034	6,572,633 6,625,214 6,678,216 6,731,642 6,785,495 6,839,779 6,894,497 6,949,653 7,005,250 7,061,292	0.800 0.800 0.800 0.800 0.800 0.800 0.800 0.800 0.800 0.800	68,143,671
Blue Plains WWTP New Digestion Facilities - CHP	Feb 27, 2013	15,000,000	Feb 1, 2025 2026 2027 2028 2029 2030	746,230 752,200 758,217 764,283 770,397 776,561	0.800 0.800 0.800 0.800 0.800 0.800	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
Blue Plains WWTP New Digestion Facilities - CHP	Feb 27, 2013	(cont'd)	Feb 1, 2031	782,773	0.800	8,544,878
			2032	789,035	0.800	
			2033	795,348	0.800	
			2034	801,710	0.800	
			2035	808,124	0.800	
Potomac Vista Water System	Aug 29, 2013	135,049	Feb 1, 2025	5,271	1.000	85,121
			2026	5,324	1.000	
			2027	5,377	1.000	
			2028	5,431	1.000	
			2029	5,486	1.000	
			2030	5,540	1.000	
			2031	5,595	1.000	
			2032	5,652	1.000	
			2033	5,708	1.000	
			2034	5,765	1.000	
			2035	5,823	1.000	
			2036	5,881	1.000	
			2037	5,940	1.000	
			2038	5,999	1.000	
			2039	6,059	1.000	
2040	267	1.000				
Blue Plains WWTP New Digestion Facilities - CHP (2nd Loan)	May 30, 2014	15,000,000	Feb 1, 2025	745,051	1.000	8,617,881
			2026	752,501	1.000	
			2027	760,027	1.000	
			2028	767,627	1.000	
			2029	775,303	1.000	
			2030	783,056	1.000	
			2031	790,887	1.000	
			2032	798,795	1.000	
			2033	806,783	1.000	
			2034	814,851	1.000	
2035	823,000	1.000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
Blue Plains WWTP New Digestion Facilities - CHP (3rd Loan)	Apr 14, 2016	7,547,097	Feb 1, 2025	403,876	0.700	4,415,540
			2026	406,703	0.700	
			2027	409,550	0.700	
			2028	412,416	0.700	
			2029	415,303	0.700	
			2030	418,210	0.700	
			2031	421,138	0.700	
			2032	424,086	0.700	
			2033	427,054	0.700	
			2034	430,044	0.700	
			2035	247,160	0.700	
Blue Plains WWTP ENR Upgrade - Enhanced Clarification Facilities (ECF) & Tunnel Dewatering Pump Station (TDPS) (Interim)	Apr 14, 2016	53,823,568	Feb 1, 2025	2,671,779	1.400	37,791,868
			2026	2,709,184	1.400	
			2027	2,747,113	1.400	
			2028	2,785,572	1.400	
			2029	2,824,570	1.400	
			2030	2,864,114	1.400	
			2031	2,904,212	1.400	
			2032	2,944,871	1.400	
			2033	2,986,099	1.400	
			2034	3,027,904	1.400	
			2035	3,070,295	1.400	
Piscataway WWTP Bio Energy Project - Loan 1	Jun 13, 2019	39,700,066	Feb 1, 2025	1,359,363	0.700	
			2026	1,368,878	0.700	
			2027	1,378,461	0.700	
			2028	1,388,110	0.700	
			2029	1,397,827	0.700	
			2030	1,407,611	0.700	
			2031	1,417,465	0.700	
			2032	1,427,387	0.700	
			2033	1,437,379	0.700	
			2034	1,447,440	0.700	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
Piscataway WWTP Bio Energy Project - Loan 1	Jun 13, 2019	(cont'd)	Feb 1, 2035	1,457,572	0.700	
			2036	1,467,775	0.700	
			2037	1,478,050	0.700	
			2038	1,488,396	0.700	
			2039	1,498,815	0.700	
			2040	1,509,307	0.700	
			2041	1,519,872	0.700	
			2042	1,530,511	0.700	
			2043	1,541,224	0.700	
			2044	1,552,013	0.700	
			2045	1,562,877	0.700	
			2046	1,573,817	0.700	
			2047	1,584,834	0.700	
			2048	561,469	0.700	
WSSC Sewer Basin Reconstruction Program - Loan 1 (Interim)	Nov 25, 2020	150,174,502	Feb 1, 2025	4,759,314	0.400	
			2026	4,778,351	0.400	
			2027	4,797,464	0.400	
			2028	4,738,594	0.400	
Piscataway WWTP Bio Energy Project - Loan 2	Apr 23, 2021	85,001,527	Feb 1, 2025	2,683,126	0.400	
			2026	2,693,859	0.400	
			2027	2,704,634	0.400	
			2028	2,715,453	0.400	
			2029	2,726,315	0.400	
			2030	2,737,220	0.400	
			2031	2,748,169	0.400	
			2032	2,759,162	0.400	
			2033	2,770,198	0.400	
			2034	2,781,279	0.400	
			2035	2,792,404	0.400	
			2036	2,803,574	0.400	
			2037	2,814,788	0.400	
			2038	2,826,047	0.400	
2039	2,837,351	0.400				
2040	2,848,701	0.400				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
Piscataway WWTP Bio Energy Project - Loan 2	Apr 23, 2021	(cont'd)	Feb 1, 2041	2,860,096	0.400	
			2042	2,871,536	0.400	
			2043	2,883,022	0.400	
			2044	2,894,554	0.400	
			2045	2,906,132	0.400	
			2046	2,917,757	0.400	
			2047	2,929,428	0.400	
			2048	2,941,146	0.400	
			2049	2,952,910	0.400	
			2050	2,964,722	0.400	
			2051	2,976,581	0.400	
			2052	2,988,487	0.400	
			2053	3,000,441	0.400	
Piscataway WWTP Bio Energy Project - Loan 3	July 29, 2022	15,000,000	Feb 1, 2025	451,524	0.800	
			2026	455,136	0.800	
			2027	458,777	0.800	
			2028	462,448	0.800	
			2029	466,147	0.800	
			2030	469,876	0.800	
			2031	473,635	0.800	
			2032	477,424	0.800	
			2033	481,244	0.800	
			2034	485,094	0.800	
			2035	488,975	0.800	
			2036	492,886	0.800	
			2037	496,829	0.800	
2038	500,804	0.800				
2039	504,811	0.800				
2040	508,849	0.800				
2041	512,920	0.800				
2042	517,023	0.800				
2043	521,159	0.800				
2044	525,329	0.800				
2045	529,531	0.800				
2046	533,768	0.800				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
Piscataway WWTP Bio Energy Project - Loan 3	July 29, 2022	(cont'd)	Feb 1, 2047	538,038	0.800	14,107,674
			2048	542,342	0.800	
			2049	546,681	0.800	
			2050	551,054	0.800	
			2051	555,463	0.800	
			2052	559,906	0.800	
Piscataway WWTP Bio Energy Project - Loan 4	May 26, 2023	22,500,000	Feb 1, 2025	666,578	0.800	
			2026	671,911	0.800	
			2027	677,286	0.800	
			2028	682,704	0.800	
			2029	688,166	0.800	
			2030	693,671	0.800	
			2031	699,221	0.800	
			2032	704,815	0.800	
			2033	710,453	0.800	
			2034	716,137	0.800	
			2035	721,866	0.800	
			2036	727,641	0.800	
			2037	733,462	0.800	
			2038	739,330	0.800	
			2039	745,244	0.800	
2040	751,206	0.800				
2041	757,216	0.800				
2042	763,274	0.800				
2043	769,380	0.800				
2044	775,535	0.800				
2045	781,739	0.800				
2046	787,993	0.800				
2047	794,297	0.800				
2048	800,651	0.800				
2049	807,056	0.800				
2050	813,513	0.800				
2051	820,021	0.800				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2024
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
Piscataway WWTP Bio Energy Project - Loan 4	May 26, 2023	(cont'd)	Feb 1, 2052	826,581	0.800	
			2053	833,194	0.800	
			2054	839,859	0.800	<u>22,500,000</u>
			TOTAL MARYLAND WATER QUALITY BONDS			<u>328,711,973</u>
			GRAND TOTAL ALL BONDS			<u><u>\$ 4,108,937,972</u></u>

**GENERAL CONSTRUCTION BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2024**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
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TOTAL OUTSTANDING DEFEASED GENERAL CONSTRUCTION BONDS \$ -

**WATER SUPPLY BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2024**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
TOTAL OUTSTANDING DEFEASED WATER SUPPLY BONDS								\$ <u> -</u>

Defeased Issues Redeemed in FY 2024

04/29/14	05/04/22	06/01/24	@100%
12/02/14 (Second Series)	05/04/22	06/01/24	@100%
10/28/15	05/04/22	06/01/24	@100%

**SEWAGE DISPOSAL BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2024**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2024
TOTAL OUTSTANDING DEFEASED SEWAGE DISPOSAL BONDS								\$ -
GRAND TOTAL OUTSTANDING DEFEASED BONDS								\$ -

Defeased Issues Redeemed in FY 2024

04/29/14	05/04/22	06/01/24	@100%
12/02/14 (Second Series)	05/04/22	06/01/24	@100%
10/28/15	05/04/22	06/01/24	@100%

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2024

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
11-15-12				
Amount of Issue	\$ 250,000,000	\$ 10,000,000	\$ 90,000,000	\$ 150,000,000
Life of Bond - Years		20.00	20.00	20.00
Average Life of Bond - Years		10.44	10.44	10.44
Average Annual Interest Rate		3.39%	3.39%	3.39%
04-23-13				
Amount of Issue	\$ 150,000,000	\$ 5,000,000	\$ 60,000,000	\$ 85,000,000
Life of Bond - Years		19.00	19.00	19.00
Average Life of Bond - Years		9.66	9.66	9.66
Average Annual Interest Rate		4.20%	4.20%	4.20%
04-23-13 (Refunding)				
Amount of Issue	\$ 101,560,000	\$ 47,975,000	\$ 26,785,000	\$ 26,800,000
Life of Bond - Years		7.00	13.00	13.00
Average Life of Bond - Years		3.00	8.10	8.10
Average Annual Interest Rate		4.52%	3.09%	3.09%
04-29-14				
Amount of Issue	\$ 150,000,000		\$ 70,000,000	\$ 80,000,000
Life of Bond - Years			30.00	30.00
Average Life of Bond - Years			15.59	15.59
Average Annual Interest Rate			4.09%	4.09%
04-29-14 (Refunding)				
Amount of Issue	\$ 47,395,000	\$ 37,810,000	\$ 6,005,000	\$ 3,580,000
Life of Bond - Years		8.00	2.00	2.00
Average Life of Bond - Years		4.06	1.37	1.56
Average Annual Interest Rate		4.76%	2.87%	3.27%
12-02-14				
Amount of Issue	\$ 250,000,000		\$ 75,000,000	\$ 175,000,000
Life of Bond - Years			30.00	30.00
Average Life of Bond - Years			17.53	17.53
Average Annual Interest Rate			4.05%	4.05%

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2024

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
10-25-15				
Amount of Issue	\$ 390,000,000		\$ 185,000,000	\$ 205,000,000
Life of Bond - Years			30.00	30.00
Average Life of Bond - Years			18.07	18.07
Average Annual Interest Rate			3.95%	3.95%
11-24-15 (Refunding)				
Amount of Issue	\$ 145,325,000	\$ 36,100,335	\$ 71,942,788	\$ 37,281,877
Life of Bond - Years		13	13	13
Average Life of Bond - Years		7.39	7.39	7.39
Average Annual Interest Rate		3.63%	3.63%	3.63%
05-26-16				
Amount of Issue	\$ 145,000,000		\$ 45,000,000	\$ 100,000,000
Life of Bond - Years			30	30
Average Life of Bond - Years			18.15	18.15
Average Annual Interest Rate			3.26%	3.26%
05-26-16 (Refunding)				
Amount of Issue	\$ 36,440,000	\$ 23,835,000	\$ 9,630,000	\$ 2,975,000
Life of Bond - Years		9	4	4
Average Life of Bond - Years		5.99	2.03	1.98
Average Annual Interest Rate		4.57%	4.82%	4.81%
12-01-16 (2nd Series)				
Amount of Issue	\$ 381,810,000		\$ 178,000,000	\$ 203,810,000
Life of Bond - Years			30	30
Average Life of Bond - Years			18.19	18.19
Average Annual Interest Rate			4.27%	4.27%
11-09-17				
Amount of Issue	\$ 459,250,000		\$ 220,440,000	\$ 238,810,000
Life of Bond - Years			30	30
Average Life of Bond - Years			18.17	18.17
Average Annual Interest Rate			3.97%	3.97%

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2024

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
11-09-17 (Refunding)				
Amount of Issue	\$ 220,180,000	\$ 12,310,000	\$ 75,640,000	\$ 132,230,000
Life of Bond - Years		14	14	14
Average Life of Bond - Years		9.37	9.37	9.37
Average Annual Interest Rate		3.37%	3.37%	3.37%
12-13-17 (Refunding - 2nd Series) (2019 Crossover)				
Amount of Issue	\$ 79,075,000	\$ 8,785,000	\$ 35,145,000	\$ 35,145,000
Life of Bond - Years		10	10	10
Average Life of Bond - Years		7.08	7.08	7.08
Average Annual Interest Rate		5.00%	5.00%	5.00%
12-20-18				
Amount of Issue	\$ 390,000,000	\$ 25,000,000	\$ 167,000,000	\$ 198,000,000
Life of Bond - Years		30	30	30
Average Life of Bond - Years		18.08	18.08	18.08
Average Annual Interest Rate		4.16%	4.16%	4.16%
03-27-19 (Refunding)				
Amount of Issue	\$ 39,340,000	\$ 8,064,700	\$ 14,044,380	\$ 17,230,920
Life of Bond - Years		10	10	10
Average Life of Bond - Years		3.72	3.72	3.72
Average Annual Interest Rate		4.87%	4.87%	4.87%
12/23/19				
Amount of Issue	\$ 179,685,000	\$ 18,465,000	\$ 161,220,000	
Life of Bond - Years		30	30	
Average Life of Bond - Years		17.28	17.28	
Average Annual Interest Rate		3.25%	3.25%	
12/23/19 (Green Bonds)				
Amount of Issue	\$ 53,880,000		\$ 53,880,000	
Life of Bond - Years			30	
Average Life of Bond - Years			17.28	
Average Annual Interest Rate			3.25%	

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2024

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
03-11-20 (Refunding)				
Amount of Issue	\$ 99,210,000	\$ 8,265,000	\$ 41,340,000	\$ 49,605,000
Life of Bond - Years		10	10	10
Average Life of Bond - Years		5.85	5.85	5.85
Average Annual Interest Rate		5.00%	5.00%	5.00%
09-23-20				
Amount of Issue	\$ 278,350,000	\$ 13,975,000	\$ 149,140,000	\$ 115,235,000
Life of Bond - Years		30	30	30
Average Life of Bond - Years		17.21	17.21	17.21
Average Annual Interest Rate		2.44%	2.44%	2.44%
09-23-20 (Green Bonds)				
Amount of Issue	\$ 47,545,000		\$ 47,545,000	
Life of Bond - Years			30	
Average Life of Bond - Years			17.21	
Average Annual Interest Rate			2.44%	
10-13-21				
Amount of Issue	\$ 312,460,000	\$ 6,760,000	\$ 62,000,000	\$ 243,700,000
Life of Bond - Years		30	30	30
Average Life of Bond - Years		17.25	17.25	17.25
Average Annual Interest Rate		2.68%	2.68%	2.68%
10-13-21 (Green Bonds)				
Amount of Issue	\$ 21,520,000		\$ 21,520,000	
Life of Bond - Years			30	
Average Life of Bond - Years			17.25	
Average Annual Interest Rate			2.68%	
05-04-22 (Conv. Refunding)(Series 2022A)				
Amount of Issue	\$ 120,487,000		\$ 56,226,000	\$ 64,261,000
Life of Bond - Years			22	22
Average Life of Bond - Years			11.62	11.62
Average Annual Interest Rate			2.55%	2.55%

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2024

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
05-04-22 (Conv. Refunding)(Series 2022B)				
Amount of Issue	\$ 220,747,000		\$ 66,222,000	\$ 154,525,000
Life of Bond - Years			22	22
Average Life of Bond - Years			13.39	13.39
Average Annual Interest Rate			2.62%	2.62%
05-04-22 (Conv. Refunding)(Series 2022C)				
Amount of Issue	\$ 249,999,000		\$ 118,589,000	\$ 131,410,000
Life of Bond - Years			23	23
Average Life of Bond - Years			14.01	14.01
Average Annual Interest Rate			2.81%	2.81%
05-04-22 (Conv. Refunding)(Series 2022D)				
Amount of Issue	\$ 111,234,000		\$ 52,765,000	\$ 58,469,000
Life of Bond - Years			23	23
Average Life of Bond - Years			13.81	13.81
Average Annual Interest Rate			3.04%	3.04%
02-28-23				
Amount of Issue	\$ 318,545,000	\$ 19,675,000	\$ 125,550,000	\$ 173,320,000
Life of Bond - Years		30	30	30
Average Life of Bond - Years		18.2	18.2	18.2
Average Annual Interest Rate		4.28%	4.28%	4.28%
02-28-23 (Green Bonds)				
Amount of Issue	\$ 18,450,000		\$ 18,450,000	
Life of Bond - Years			30	
Average Life of Bond - Years			18.61	
Average Annual Interest Rate			4.41%	
02-22-24				
Amount of Issue	\$ 283,295,000		\$ 198,305,000	\$ 84,990,000
Life of Bond - Years			30	30
Average Life of Bond - Years			18.12	18.12
Average Annual Interest Rate			4.21%	4.21%

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2024**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
02-22-24 (Green Bonds)				
Amount of Issue	\$ 28,345,000		\$ 28,345,000	
Life of Bond - Years			30	
Average Life of Bond - Years			18.12	
Average Annual Interest Rate			4.21%	

ESTIMATED DEBT SERVICE ON ALL BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$141,285,842.61	\$202,444,490.64	\$343,730,333.25
2026	133,988,000.56	197,804,081.50	331,792,082.06
2027	127,068,810.45	196,914,835.33	323,983,645.78
2028	121,263,717.03	197,447,076.98	318,710,794.01
2029	114,066,191.36	187,652,323.67	301,718,515.03
2030	107,201,391.84	182,443,541.17	289,644,933.01
2031	100,520,103.16	176,160,244.21	276,680,347.37
2032	94,298,210.47	166,277,448.84	260,575,659.31
2033	88,457,411.99	150,992,170.41	239,449,582.40
2034	83,192,057.04	155,615,423.33	238,807,480.37
2035	78,369,028.77	149,777,218.48	228,146,247.25
2036	73,230,219.22	152,246,036.45	225,476,255.67
2037	68,187,638.98	147,535,945.23	215,723,584.21
2038	63,427,126.83	148,965,576.43	212,392,703.26
2039	58,381,419.85	153,859,280.46	212,240,700.31
2040	53,287,016.22	158,804,329.34	212,091,345.56
2041	48,018,334.11	163,925,102.93	211,943,437.04
2042	42,673,430.82	169,149,343.50	211,822,774.32
2043	37,261,973.61	174,417,785.30	211,679,758.91
2044	31,791,175.53	179,728,430.56	211,519,606.09
2045	26,027,182.08	166,225,279.77	192,252,461.85
2046	20,538,566.46	149,118,334.41	169,656,900.87
2047	15,516,279.13	123,261,596.45	138,777,875.58
2048	11,411,216.22	99,715,607.84	111,126,824.06
2049	8,251,392.94	79,326,647.37	87,578,040.31
2050	5,858,977.92	69,584,288.90	75,443,266.82
2051	3,929,575.49	55,812,064.32	59,741,639.81
2052	2,114,946.27	41,359,974.51	43,474,920.78
2053	677,608.14	21,833,634.85	22,511,242.99
2054	3,919.35	839,859.40	843,778.75
	\$1,760,298,764.44	\$4,219,237,972.58	\$5,979,536,737.02

The above debt service amounts combine the actual bond debt service as presented on page 6 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON GENERAL CONSTRUCTION BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$4,229,220.26	\$13,066,118.00	\$17,295,338.26
2026	3,708,836.21	6,964,076.56	10,672,912.77
2027	3,434,538.68	7,111,674.65	10,546,213.33
2028	3,144,691.25	7,267,761.36	10,412,452.61
2029	2,850,471.26	5,824,100.00	8,674,571.26
2030	2,597,525.00	4,790,000.00	7,387,525.00
2031	2,395,100.01	4,000,000.00	6,395,100.01
2032	2,231,062.49	3,160,000.00	5,391,062.49
2033	2,097,145.83	2,525,000.00	4,622,145.83
2034	1,987,870.84	2,640,000.00	4,627,870.84
2035	1,896,354.16	2,730,000.00	4,626,354.16
2036	1,799,555.21	2,830,000.00	4,629,555.21
2037	1,700,804.69	2,930,000.00	4,630,804.69
2038	1,598,293.75	3,030,000.00	4,628,293.75
2039	1,491,913.55	3,140,000.00	4,631,913.55
2040	1,380,995.83	3,250,000.00	4,630,995.83
2041	1,265,757.30	3,365,000.00	4,630,757.30
2042	1,146,831.25	3,485,000.00	4,631,831.25
2043	1,030,455.22	3,595,000.00	4,625,455.22
2044	910,109.38	3,715,000.00	4,625,109.38
2045	785,120.83	3,835,000.00	4,620,120.83
2046	655,211.46	3,965,000.00	4,620,211.46
2047	520,246.35	4,100,000.00	4,620,246.35
2048	380,062.50	4,245,000.00	4,625,062.50
2049	239,408.33	2,910,000.00	3,149,408.33
2050	150,366.67	2,045,000.00	2,195,366.67
2051	93,650.00	1,425,000.00	1,518,650.00
2052	41,983.33	1,145,000.00	1,186,983.33
	<u>\$45,763,581.64</u>	<u>\$113,088,730.57</u>	<u>\$158,852,312.21</u>

The above debt service amounts combine the actual bond debt service as presented on page 7 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON WATER SUPPLY BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$67,749,203.62	\$78,424,792.67	\$146,173,996.29
2026	64,562,142.95	79,926,156.56	144,488,299.51
2027	61,412,753.91	79,314,992.66	140,727,746.57
2028	58,944,427.46	78,718,815.30	137,663,242.76
2029	55,656,299.66	75,991,001.07	131,647,300.73
2030	52,519,404.45	73,909,576.22	126,428,980.67
2031	49,447,467.94	71,581,035.43	121,028,503.37
2032	46,558,822.79	69,171,349.65	115,730,172.44
2033	43,815,842.83	63,870,656.88	107,686,499.71
2034	41,309,443.28	66,019,557.11	107,329,000.39
2035	38,971,672.22	67,986,649.42	106,958,321.64
2036	36,471,636.98	69,902,396.74	106,374,033.72
2037	33,998,625.12	66,725,592.07	100,724,217.19
2038	31,696,121.35	68,939,173.43	100,635,294.78
2039	29,241,861.95	71,309,133.80	100,550,995.75
2040	26,762,448.55	73,715,888.11	100,478,336.66
2041	24,198,584.51	76,199,697.44	100,398,281.95
2042	21,619,678.57	78,714,892.77	100,334,571.34
2043	18,997,733.14	81,261,543.12	100,259,276.26
2044	16,345,884.83	83,816,710.49	100,162,595.32
2045	13,550,193.82	79,976,532.87	93,526,726.69
2046	10,829,928.96	71,970,403.26	82,800,332.22
2047	8,321,629.87	61,332,200.00	69,653,829.87
2048	6,197,811.47	50,675,000.00	56,872,811.47
2049	4,514,278.13	42,520,000.00	47,034,278.13
2050	3,161,441.68	32,695,000.00	35,856,441.68
2051	2,196,527.08	24,185,000.00	26,381,527.08
2052	1,294,333.33	21,020,000.00	22,314,333.33
2053	479,966.67	13,090,000.00	13,569,966.67
	\$870,826,167.12	\$1,872,963,747.07	\$2,743,789,914.19

The above debt service amounts combine the actual bond debt service as presented on page 8 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON SEWAGE DISPOSAL BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2024

FISCAL	INTEREST	PRINCIPAL	TOTAL
2025	\$66,952,369.24	\$85,339,089.18	\$152,291,458.42
2026	63,551,253.98	86,902,766.88	150,454,020.86
2027	60,235,148.31	86,298,332.69	146,533,481.00
2028	57,369,049.25	87,168,423.34	144,537,472.59
2029	53,926,948.95	86,408,898.93	140,335,847.88
2030	50,613,827.38	84,154,423.78	134,768,251.16
2031	47,370,229.30	80,826,964.57	128,197,193.87
2032	44,365,856.14	74,029,650.35	118,395,506.49
2033	41,568,314.25	64,514,343.12	106,082,657.37
2034	39,086,532.45	66,706,442.89	105,792,975.34
2035	36,828,978.95	68,645,350.58	105,474,329.53
2036	34,371,018.26	70,902,603.26	105,273,621.52
2037	31,975,352.16	69,208,407.93	101,183,760.09
2038	29,677,110.76	71,435,826.57	101,112,937.33
2039	27,223,829.95	73,817,866.20	101,041,696.15
2040	24,751,718.31	76,220,111.59	100,971,829.90
2041	22,194,264.12	78,710,302.56	100,904,566.68
2042	19,579,517.36	81,267,107.23	100,846,624.59
2043	16,938,908.24	83,846,456.58	100,785,364.82
2044	14,273,034.38	86,449,289.51	100,722,323.89
2045	11,462,655.38	76,633,467.13	88,096,122.51
2046	8,857,355.07	67,369,596.54	76,226,951.61
2047	6,511,680.60	51,982,800.00	58,494,480.60
2048	4,701,160.42	39,950,000.00	44,651,160.42
2049	3,390,381.26	29,590,000.00	32,980,381.26
2050	2,462,541.67	30,515,000.00	32,977,541.67
2051	1,577,602.09	25,850,000.00	27,427,602.09
2052	739,800.00	14,820,000.00	15,559,800.00
2053	180,033.33	4,910,000.00	5,090,033.33
	<u>\$822,736,471.56</u>	<u>\$1,904,473,521.41</u>	<u>\$2,727,209,992.97</u>

The above debt service amounts combine the actual bond debt service as presented on page 9 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.