

WASHINGTON SUBURBAN SANITARY
DISTRICT, MARYLAND
(MONTGOMERY AND PRINCE GEORGE'S COUNTIES, MARYLAND)

BOND & NOTE
INFORMATION



JUNE 30, 2023

FOREWARD

This booklet contains detailed information concerning the various purpose bond and note issues of the Washington Suburban Sanitary District.

Its intent is to familiarize those who may be interested in the debt structure of the District and to assist in the analysis of the overall debt.

- In FY 2023, the Commission issued its fourth series of Green Bonds. The Green Bonds were issued for Water Projects and throughout this book they are included with the Water Supply Bonds.

This information has been taken from the records of the Finance Office, 14501 Sweitzer Lane, Laurel, MD 20707. Call 301-206-7069 for questions or comments regarding its content.

CONTENTS

	<u>Page</u>
Summary Statement of Bonds/Notes Payable -----	1
Water, Sewer and General Note Program -----	2
Illustrative Analysis of Estimated Debt Service on Notes Outstanding -----	3
Overlapping Debt -----	4
Summary of Debt Service Outstanding by Types of Bonds Issued -----	5
Debt Service Payable on All Bonds Outstanding -----	6
Debt Service Payable on General Construction Bonds -----	7
Debt Service Payable on Water Supply Bonds -----	8
Debt Service Payable on Sewage Disposal Bonds -----	9
Debt Service Payable on all Maryland Water Quality Bonds -----	10
Summary Statement of Maryland Water Quality Bonds by Project -----	11
Debt Service Payable on Maryland Water Quality Bonds -----	12
Fiscal Year 2024 Cash Debt Service Payments for Bonds -----	27
General Construction Bonds Payable -----	28
Water Supply Bonds Payable -----	34
Sewage Disposal Bonds Payable -----	48
Maryland Water Quality Bonds Payable -----	58
Statement of Bonds Defeased and Outstanding -----	65
Summary of Descriptive Data Concerning the Four Major Types of Bonds Issued -----	70
Estimated Debt Service on All Bonds and Notes Outstanding as of June 30, 2023 -----	76
Estimated Debt Service on General Construction Bonds and Notes as of June 30, 2023 -----	77
Estimated Debt Service on Water Supply Bonds and Notes Outstanding as of June 30, 2023 -----	78
Estimated Debt Service on Sewage Disposal Bonds and Notes Outstanding as of June 30, 2023 -----	79

**SUMMARY STATEMENT OF BONDS/NOTES PAYABLE
PRINCIPAL DEBT AMOUNTS OUTSTANDING AND CHANGES
JUNE 30, 2022 TO JUNE 30, 2023**

	OUTSTANDING 6/30/2022	% OF TOTAL	BONDS/NOTES DEFEASED/ REDEEMED	% OF TOTAL	BONDS/NOTES ISSUED	% OF TOTAL	OUTSTANDING 6/30/2023	% OF TOTAL
General Construction Bonds	\$117,438,256	3.15	\$13,697,617	8.82	\$19,675,000	5.04	\$123,415,639	3.12
Water Supply Bonds(1)	1,556,794,984	41.77	55,691,719	35.86	144,000,000	36.92	1,645,103,265	41.53
Sewage Disposal Bonds	1,735,163,759	46.56	62,409,664	40.19	173,320,000	44.45	1,846,074,095	46.59
Maryland Water Quality Bonds(2)	317,550,339	8.52	23,485,205	15.13	53,000,214	13.59	347,065,348	8.76
TOTAL BONDS	\$3,726,947,338	100.00	\$155,284,205	100.00	\$389,995,214	100.00	\$3,961,658,347	100.00
AVG. INT. RATE - ALL BONDS	3.78%							
Water, Sewer and General Notes	165,600,000		12,200,000				153,400,000	
TOTAL	\$3,892,547,338		\$167,484,205		\$389,995,214		\$4,115,058,347	

**SUMMARY OF BONDS ISSUED, REDEEMED/DEFEASED AND PAYABLE
AS OF JUNE 30, 2023**

	TOTAL BONDS ISSUED	% OF TOTAL	TOTAL BONDS DEFEASED/ REDEEMED	% OF TOTAL	BONDS PAYABLE 6/30/2023	% OF TOTAL
General Construction Bonds(3)	\$3,774,366,135	27.94	\$3,650,950,496	38.24	\$123,415,639	3.12
Water Supply Bonds(1)	4,465,524,168	33.05	2,820,420,903	29.54	1,645,103,265	41.53
Sewage Disposal Bonds	4,671,086,798	34.58	2,825,012,703	29.59	1,846,074,095	46.59
Maryland Water Quality Bonds(2)	598,701,485	4.43	251,636,137	2.63	347,065,348	8.76
TOTAL	\$13,509,678,586	100.00	\$9,548,020,239	100.00	\$3,961,658,347	100.00

(1) Includes \$141,395,000 Green Bonds

(2) The Maryland Water Quality Bonds are issued for Water, Sewer and General Construction projects.

(3) Administration Building Construction Bonds are included in the General Construction Bond statistics throughout this booklet.

WASHINGTON SUBURBAN SANITARY COMMISSION
WATER, SEWER AND GENERAL NOTE PROGRAM
AS OF JUNE 30, 2023

On June 24, 2003 the Commission established a new Bond Anticipation Note (BAN) program, the Multi-Modal Bond Anticipation Notes Program, 2003 Series. Notes issued in the new program were initially sold in two separate series (A & B), each backed by a line of credit that acts as a guarantee of liquidity in the event that the notes cannot be remarketed. On June 7, 2006, WSSC replaced the series “B” with series “A” notes and terminated the line of credit for the series “B” notes. On August 28, 2013, WSSC replaced the series “A” notes with two separate series (A&B), each backed by their own liquidity provider. On August 31, 2016, the Commission issued \$42,500,000 in Series “A” notes and \$52,500,000 in Series “B” notes. On May 24, 2023, the Commission executed a one-year maturity extension of the Notes Program and changed the mode to daily. The notes are remarketed daily by WSSC’s remarketing agents at the prevailing daily tax-exempt interest rate. The Commission redeemed \$12,200,000 in BANs on May 24, 2023 as part of the water, sewer, and general debt service amortization.

ALLOCATION OF NOTE PROCEEDS

	Notes Outstanding 6/30/22	Notes Issued	Notes Redeemed	Notes Outstanding 6/30/23
Water	\$ 93,200,000	\$ -0-	\$ 6,700,000	\$ 86,500,000
Sewer	46,800,000	-0-	3,400,000	43,400,000
General	25,600,000	-0-	2,100,000	23,500,000
Total Notes	\$ 165,600,000	\$ -0-	\$ 12,200,000	\$ 153,400,000

WASHINGTON SUBURBAN SANITARY COMMISSION
WATER, SEWER AND GENERAL NOTE PROGRAM
ILLUSTRATIVE ANALYSIS OF ESTIMATED DEBT SERVICE ON NOTES OUTSTANDING
AS OF JUNE 30, 2023

ALLOCATION FOR WATER				ALLOCATION FOR SEWER				ALLOCATION FOR GENERAL			
FISCAL	INTEREST	PRINCIPAL	TOTAL(1)	FISCAL	INTEREST	PRINCIPAL	TOTAL(1)	FISCAL	INTEREST	PRINCIPAL	TOTAL(1)
2024	\$3,027,500	\$7,400,000	\$10,427,500	2024	\$1,519,000	\$3,700,000	\$5,219,000	2024	\$822,500	\$2,000,000	\$2,822,500
2025	2,768,500	7,400,000	10,168,500	2025	1,389,500	3,700,000	5,089,500	2025	752,500	2,000,000	2,752,500
2026	2,509,500	7,400,000	9,909,500	2026	1,260,000	3,700,000	4,960,000	2026	682,500	2,000,000	2,682,500
2027	3,536,500	7,400,000	10,936,500	2027	1,776,500	3,700,000	5,476,500	2027	962,500	2,000,000	2,962,500
2028	3,129,500	7,400,000	10,529,500	2028	1,573,000	3,700,000	5,273,000	2028	852,500	2,000,000	2,852,500
2029	2,722,500	7,400,000	10,122,500	2029	1,369,500	3,600,000	4,969,500	2029	742,500	2,000,000	2,742,500
2030	2,315,500	7,350,000	9,665,500	2030	1,171,500	3,600,000	4,771,500	2030	632,500	2,000,000	2,632,500
2031	1,911,250	7,350,000	9,261,250	2031	973,500	3,600,000	4,573,500	2031	522,500	2,000,000	2,522,500
2032	1,507,000	7,100,000	8,607,000	2032	775,500	3,550,000	4,325,500	2032	412,500	2,000,000	2,412,500
2033	1,116,500	7,100,000	8,216,500	2033	580,250	3,550,000	4,130,250	2033	302,500	2,000,000	2,302,500
2034	726,000	5,900,000	6,626,000	2034	385,000	3,100,000	3,485,000	2034	192,500	1,300,000	1,492,500
2035	401,500	4,200,000	4,601,500	2035	214,500	2,900,000	3,114,500	2035	121,000	1,100,000	1,221,000
2036	170,500	3,100,000	3,270,500	2036	55,000	1,000,000	1,055,000	2036	60,500	1,100,000	1,160,500
<hr/>				<hr/>				<hr/>			
	\$25,842,250	\$86,500,000	\$112,342,250		\$13,042,750	\$43,400,000	\$56,442,750		\$7,059,000	\$23,500,000	\$30,559,000

(1) The note program allows the notes to be replaced with bonds. For illustrative purposes it is assumed that the interest on notes was computed at an assumed rate of 3.5% and that the remaining outstanding water, sewer and general BAN's as of June 30, 2023 will be redeemed in 3 years by bonds at an assumed rate of 5.5%. The combined life of the bonds and notes will have an equivalent amortization period of 20 years from the original issue date of the notes. The Commission redeemed \$12,200,000 in BANs in FY 2023.

WASHINGTON SUBURBAN SANITARY COMMISSION
OVERLAPPING DEBT AS OF JUNE 30, 2023

PRINCE GEORGE'S COUNTY

TOTAL WSSC WATER OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds
and Notes

\$4,115,058,347 X 29.50% (1) \$ 1,213,942,212

Total Prince George's County Portion 1,213,942,212

MONTGOMERY COUNTY

TOTAL WSSC WATER OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds
and Notes

\$4,115,058,347 X 70.50% (1) \$ 2,901,116,135

Total Montgomery County Portion 2,901,116,135

TOTAL DEBT \$ 4,115,058,347

(1) Apportionment of assessed valuation as of 6/30/22 for Prince George's County and Montgomery County for taxation purposes.

	<u>AMOUNT</u>	<u>PERCENT</u>
Prince George's County	\$99,243,435,965	29.50
Montgomery County	237,153,156,872	70.50
Total Apportionment	<u>\$336,396,592,837</u>	<u>100.00</u>

SUMMARY OF DEBT SERVICE OUTSTANDING
 BY TYPES OF BONDS ISSUED
 AS OF JUNE 30, 2023

	INTEREST	PRINCIPAL	TOTAL
GENERAL CONSTRUCTION BONDS	\$50,416,664.20	\$123,415,639.44	\$173,832,303.64
WATER SUPPLY BONDS	743,187,256.07	1,645,103,263.76	2,388,290,519.83
SEWAGE DISPOSAL BONDS	814,101,281.84	1,846,074,096.75	2,660,175,378.59
MARYLAND WATER QUALITY BONDS (1)	23,402,566.32	347,065,347.94	370,467,914.26
TOTAL	\$1,631,107,768.43	\$3,961,658,347.89	\$5,592,766,116.32

(1) State of Maryland municipal bonds issued to provide funds for the design, construction, reconstruction, extension or enlargement of the water and sewerage systems of WSSC Water.

DEBT SERVICE PAYABLE ON ALL BONDS OUTSTANDING
AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$135,132,251.96	\$168,763,097.47	\$303,895,349.43
2025	123,849,100.02	188,094,497.21	311,943,597.23
2026	117,131,820.48	183,199,081.27	300,330,901.75
2027	110,810,274.74	179,485,701.74	290,295,976.48
2028	104,385,693.64	177,548,482.43	281,934,176.07
2029	97,958,474.70	172,192,324.15	270,150,798.85
2030	91,867,987.68	166,668,540.81	258,536,528.49
2031	85,976,803.66	160,060,244.41	246,037,048.07
2032	80,561,347.97	149,832,449.12	230,393,797.09
2033	75,544,299.48	134,187,170.17	209,731,469.65
2034	71,120,798.70	138,425,422.97	209,546,221.67
2035	67,158,957.94	132,182,218.53	199,341,176.47
2036	62,901,606.72	134,341,036.29	197,242,643.01
2037	58,756,109.81	138,290,945.14	197,047,054.95
2038	54,459,806.00	139,250,575.95	193,710,381.95
2039	49,901,849.02	143,664,279.99	193,566,129.01
2040	45,319,341.22	148,094,329.53	193,413,670.75
2041	40,579,000.78	152,685,102.93	193,264,103.71
2042	35,685,214.15	157,454,343.50	193,139,557.65
2043	30,743,090.27	162,262,785.60	193,005,875.87
2044	25,760,125.53	167,083,430.66	192,843,556.19
2045	20,503,615.41	153,075,279.77	173,578,895.18
2046	15,542,766.46	135,438,334.61	150,981,101.07
2047	11,069,495.80	109,036,596.45	120,106,092.25
2048	7,535,332.88	84,920,607.84	92,455,940.72
2049	4,969,276.27	63,941,647.37	68,910,923.64
2050	3,194,311.25	53,584,288.90	56,778,600.15
2051	1,907,058.82	39,167,064.32	41,074,123.14
2052	760,429.60	24,054,974.51	24,815,404.11
2053	17,608.14	3,833,634.85	3,851,242.99
2054	3,919.35	839,859.40	843,778.75
	\$1,631,107,768.43	\$3,961,658,347.89	\$5,592,766,116.32

DEBT SERVICE PAYABLE ON GENERAL CONSTRUCTION BONDS
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$4,721,332.56	\$12,276,908.87	\$16,998,241.43
2025	4,160,970.26	11,116,118.00	15,277,088.26
2026	3,708,836.21	6,964,076.56	10,672,912.77
2027	3,434,538.68	7,111,674.65	10,546,213.33
2028	3,144,691.25	7,267,761.36	10,412,452.61
2029	2,850,471.26	5,824,100.00	8,674,571.26
2030	2,597,525.00	4,790,000.00	7,387,525.00
2031	2,395,100.01	4,000,000.00	6,395,100.01
2032	2,231,062.49	3,160,000.00	5,391,062.49
2033	2,097,145.83	2,525,000.00	4,622,145.83
2034	1,987,870.84	2,640,000.00	4,627,870.84
2035	1,896,354.16	2,730,000.00	4,626,354.16
2036	1,799,555.21	2,830,000.00	4,629,555.21
2037	1,700,804.69	2,930,000.00	4,630,804.69
2038	1,598,293.75	3,030,000.00	4,628,293.75
2039	1,491,913.55	3,140,000.00	4,631,913.55
2040	1,380,995.83	3,250,000.00	4,630,995.83
2041	1,265,757.30	3,365,000.00	4,630,757.30
2042	1,146,831.25	3,485,000.00	4,631,831.25
2043	1,030,455.22	3,595,000.00	4,625,455.22
2044	910,109.38	3,715,000.00	4,625,109.38
2045	785,120.83	3,835,000.00	4,620,120.83
2046	655,211.46	3,965,000.00	4,620,211.46
2047	520,246.35	4,100,000.00	4,620,246.35
2048	380,062.50	4,245,000.00	4,625,062.50
2049	239,408.33	2,910,000.00	3,149,408.33
2050	150,366.67	2,045,000.00	2,195,366.67
2051	93,650.00	1,425,000.00	1,518,650.00
2052	41,983.33	1,145,000.00	1,186,983.33
	<u>\$50,416,664.20</u>	<u>\$123,415,639.44</u>	<u>\$173,832,303.64</u>

DEBT SERVICE PAYABLE ON WATER SUPPLY BONDS
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$60,372,247.30	\$61,639,516.69	\$122,011,763.99
2025	55,623,457.78	70,029,792.67	125,653,250.45
2026	52,787,167.95	70,496,156.56	123,283,324.51
2027	50,027,612.24	69,684,992.66	119,712,604.90
2028	47,219,639.96	68,883,815.30	116,103,455.26
2029	44,424,178.83	65,936,001.07	110,360,179.90
2030	41,790,971.12	63,629,576.22	105,420,547.34
2031	39,234,034.61	61,061,035.43	100,295,070.04
2032	36,872,431.12	58,401,349.65	95,273,780.77
2033	34,669,034.50	52,840,656.88	87,509,691.38
2034	32,715,301.61	54,709,557.11	87,424,858.72
2035	30,944,259.72	56,381,649.42	87,325,909.14
2036	29,025,724.48	58,197,396.74	87,223,121.22
2037	27,139,295.95	60,000,592.07	87,139,888.02
2038	25,174,458.85	61,874,173.43	87,048,632.28
2039	23,074,907.79	63,894,133.80	86,969,041.59
2040	20,967,806.88	65,925,888.11	86,893,694.99
2041	18,788,234.51	68,024,697.44	86,812,931.95
2042	16,537,428.57	70,209,892.77	86,747,321.34
2043	14,256,799.80	72,421,543.12	86,678,342.92
2044	11,959,734.83	74,621,710.49	86,581,445.32
2045	9,533,077.15	70,411,532.87	79,944,610.02
2046	7,196,695.63	62,020,403.26	69,217,098.89
2047	5,087,713.21	50,987,200.00	56,074,913.21
2048	3,379,078.13	39,915,000.00	43,294,078.13
2049	2,127,378.13	31,330,000.00	33,457,378.13
2050	1,223,625.01	21,060,000.00	22,283,625.01
2051	725,677.08	12,080,000.00	12,805,677.08
2052	309,283.33	8,435,000.00	8,744,283.33
	\$743,187,256.07	\$1,645,103,263.76	\$2,388,290,519.83

DEBT SERVICE PAYABLE ON SEWAGE DISPOSAL BONDS
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$67,514,389.46	\$69,205,574.44	\$136,719,963.90
2025	61,738,773.41	81,334,089.18	143,072,862.59
2026	58,499,199.81	81,727,766.88	140,226,966.69
2027	55,386,656.64	81,048,332.69	136,434,989.33
2028	52,226,870.08	81,843,423.34	134,070,293.42
2029	49,051,353.12	81,003,898.93	130,055,252.05
2030	46,008,856.55	78,659,423.78	124,668,280.33
2031	43,040,362.63	75,246,964.57	118,287,327.20
2032	40,315,385.31	68,354,650.35	108,670,035.66
2033	37,802,010.08	58,739,343.12	96,541,353.20
2034	35,609,415.78	60,826,442.89	96,435,858.67
2035	33,646,320.62	62,655,350.58	96,301,671.20
2036	31,488,318.26	64,702,603.26	96,190,921.52
2037	29,403,152.16	66,688,407.93	96,091,560.09
2038	27,231,452.43	68,785,826.57	96,017,279.00
2039	24,911,213.28	71,037,866.20	95,949,079.48
2040	22,578,684.98	73,300,111.89	95,878,796.87
2041	20,165,280.79	75,645,302.56	95,810,583.35
2042	17,673,550.69	78,077,107.23	95,750,657.92
2043	15,160,958.24	80,531,456.88	95,692,415.12
2044	12,628,134.38	82,999,289.61	95,627,423.99
2045	9,956,205.38	73,048,467.13	83,004,672.51
2046	7,494,788.40	63,639,596.74	71,134,385.14
2047	5,298,813.93	48,102,800.00	53,401,613.93
2048	3,644,010.42	35,915,000.00	39,559,010.42
2049	2,495,164.59	25,395,000.00	27,890,164.59
2050	1,735,691.67	26,150,000.00	27,885,691.67
2051	1,025,935.42	21,310,000.00	22,335,935.42
2052	370,333.33	10,100,000.00	10,470,333.33
	<u>\$814,101,281.84</u>	<u>\$1,846,074,096.75</u>	<u>\$2,660,175,378.59</u>

DEBT SERVICE ON ALL MARYLAND WATER QUALITY BONDS(1)
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$2,524,282.64	\$25,641,097.47	\$28,165,380.11
2025	2,325,898.57	25,614,497.36	27,940,395.93
2026	2,136,616.51	24,011,081.27	26,147,697.78
2027	1,961,467.18	21,640,701.74	23,602,168.92
2028	1,794,492.35	19,553,482.43	21,347,974.78
2029	1,632,471.49	19,428,324.15	21,060,795.64
2030	1,470,635.01	19,589,540.81	21,060,175.82
2031	1,307,306.41	19,752,244.41	21,059,550.82
2032	1,142,469.05	19,916,449.12	21,058,918.17
2033	976,109.07	20,082,170.17	21,058,279.24
2034	808,210.47	20,249,422.97	21,057,633.44
2035	672,023.44	10,415,218.53	11,087,241.97
2036	588,008.77	8,611,036.29	9,199,045.06
2037	512,857.01	8,671,945.14	9,184,802.15
2038	455,600.97	5,560,575.95	6,016,176.92
2039	423,814.40	5,592,279.99	6,016,094.39
2040	391,853.53	5,618,329.53	6,010,183.06
2041	359,728.18	5,650,102.93	6,009,831.11
2042	327,403.64	5,682,343.50	6,009,747.14
2043	294,877.01	5,714,785.60	6,009,662.61
2044	262,146.94	5,747,430.56	6,009,577.50
2045	229,212.05	5,780,279.77	6,009,491.82
2046	196,070.97	5,813,334.61	6,009,405.58
2047	162,722.31	5,846,596.45	6,009,318.76
2048	132,181.83	4,845,607.84	4,977,789.67
2049	107,325.22	4,306,647.37	4,413,972.59
2050	84,627.90	4,329,288.90	4,413,916.80
2051	61,796.32	4,352,064.32	4,413,860.64
2052	38,829.61	4,374,974.51	4,413,804.12
2053	17,608.14	3,833,634.85	3,851,242.99
2054	3,919.35	839,859.40	843,778.75
	<u>\$23,402,566.32</u>	<u>\$347,065,347.94</u>	<u>\$370,467,914.26</u>

(1) State of Maryland municipal bonds issued to provide funds for Water, Sewer and General Construction Projects.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY STATEMENT OF MARYLAND WATER QUALITY BONDS BY PROJECT
OUTSTANDING AS OF JUNE 30, 2023
(INCLUDES ALL OPEN AND CLOSED PROJECTS)

PROJECT	STATUS	AGGREGATE INTEREST	AGGREGATE PRINCIPAL	AGGREGATE TOTAL
Blue Plains WWTP Additional Chemical Systems	Closed	45,028.26	3,964,870.00	4,009,898.26
Piscataway WWTP Sludge Dewatering Upgrade	Closed	2,951.67	460,000.00	462,951.67
Western Branch WWTP Filter Upgrade	Closed	36,356.46	1,396,589.00	1,432,945.46
Western Branch & Seneca WWTP ENR and Facility Upgrade	Closed	1,282,804.11	28,315,447.00	29,598,251.11
Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Closed	3,382,587.64	74,664,141.00	78,046,728.64
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP)	Closed	458,931.30	9,285,185.00	9,744,116.30
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP) 2nd Loan	Closed	580,220.28	9,355,555.00	9,935,775.28
Potomac Vista Water System Project	Closed	7,515.68	90,338.00	97,853.68
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP) 3rd Loan	Closed	200,860.79	4,816,607.76	5,017,468.55
Blue Plains WWTP ENR Upgrade - ECF & TDPS	Open	4,135,543.31	40,426,758.73	44,562,302.04
Piscataway WWTP Bio Energy Project	Closed	3,151,483.48	35,706,366.97	38,857,850.45
WSSC Sewer Basin Reconstruction Program	Open	122,805.51	16,526,348.00	16,649,153.51
Piscataway WWTP Bio Energy Project - Loan 2	Closed	5,230,086.45	85,001,527.00	90,231,613.45
Piscataway WWTP Bio Energy Project - Loan 3	Closed	1,763,046.93	14,555,614.48	16,318,661.41
Piscataway WWTP Bio Energy Project - Loan 4	Closed	3,002,344.45	22,500,000.00	25,502,344.45
		<u>\$23,402,566.32</u>	<u>\$347,065,347.94</u>	<u>\$370,467,914.26</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP ADDITIONAL CHEMICAL SYSTEMS
 OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$33,602.50	\$2,184,232.00	\$2,217,834.50
2025	11,425.76	1,780,638.00	1,792,063.76
	<u>\$45,028.26</u>	<u>\$3,964,870.00</u>	<u>\$4,009,898.26</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP SLUDGE DEWATERING UPGRADE
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$2,951.67	\$460,000.00	\$462,951.67
	\$2,951.67	\$460,000.00	\$462,951.67

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 WESTERN BRANCH WASTEWATER TREATMENT PLANT FILTER UPGRADE
 OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$12,825.11	\$273,787.00	\$286,612.11
2025	10,075.83	276,525.00	286,600.83
2026	7,299.06	279,290.00	286,589.06
2027	4,494.52	282,083.00	286,577.52
2028	1,661.94	284,904.00	286,565.94
	<u>\$36,356.46</u>	<u>\$1,396,589.00</u>	<u>\$1,432,945.46</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 WESTERN BRANCH & SENECA WWTP ENR AND FACILITY UPGRADE
 OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$218,280.90	\$2,472,807.00	\$2,691,087.90
2025	198,432.49	2,492,589.00	2,691,021.49
2026	178,425.31	2,512,530.00	2,690,955.31
2027	158,258.06	2,532,630.00	2,690,888.06
2028	137,929.49	2,552,892.00	2,690,821.49
2029	117,438.28	2,573,315.00	2,690,753.28
2030	96,783.14	2,593,901.00	2,690,684.14
2031	75,962.76	2,614,652.00	2,690,614.76
2032	54,975.82	2,635,570.00	2,690,545.82
2033	33,820.97	2,656,654.00	2,690,474.97
2034	12,496.89	2,677,907.00	2,690,403.89
	<u>\$1,282,804.11</u>	<u>\$28,315,447.00</u>	<u>\$29,598,251.11</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP ENR UPGRADE (TUNNEL) & NEW DIGESTION FACILITIES
 OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$575,578.24	\$6,520,470.00	\$7,096,048.24
2025	523,240.61	6,572,633.00	7,095,873.61
2026	470,484.27	6,625,214.00	7,095,698.27
2027	417,305.88	6,678,216.00	7,095,521.88
2028	363,702.06	6,731,642.00	7,095,344.06
2029	309,669.42	6,785,495.00	7,095,164.42
2030	255,204.51	6,839,779.00	7,094,983.51
2031	200,304.39	6,894,497.00	7,094,801.39
2032	144,964.06	6,949,653.00	7,094,617.06
2033	89,181.50	7,005,250.00	7,094,431.50
2034	32,952.70	7,061,292.00	7,094,244.70
	<u>\$3,382,587.64</u>	<u>\$74,664,141.00</u>	<u>\$78,046,728.64</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP
 OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$71,813.80	\$740,307.00	\$812,120.80
2025	65,871.59	746,230.00	812,101.59
2026	59,881.85	752,200.00	812,081.85
2027	53,844.20	758,217.00	812,061.20
2028	47,758.24	764,283.00	812,041.24
2029	41,623.59	770,397.00	812,020.59
2030	35,439.87	776,561.00	812,000.87
2031	29,206.68	782,773.00	811,979.68
2032	22,923.62	789,035.00	811,958.62
2033	16,590.30	795,348.00	811,938.30
2034	10,206.31	801,710.00	811,916.31
2035	3,771.25	808,124.00	811,895.25
	<u>\$458,931.30</u>	<u>\$9,285,185.00</u>	<u>\$9,744,116.30</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP (2nd Loan)
 OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$90,481.91	\$737,674.00	\$828,155.91
2025	83,074.43	745,051.00	828,125.43
2026	75,592.88	752,501.00	828,093.88
2027	68,036.51	760,027.00	828,063.51
2028	60,404.58	767,627.00	828,031.58
2029	52,696.32	775,303.00	827,999.32
2030	44,910.99	783,056.00	827,966.99
2031	37,047.80	790,887.00	827,934.80
2032	29,105.98	798,795.00	827,900.98
2033	21,084.75	806,783.00	827,867.75
2034	12,983.30	814,851.00	827,834.30
2035	4,800.83	823,000.00	827,800.83
	<u>\$580,220.28</u>	<u>\$9,355,555.00</u>	<u>\$9,935,775.28</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 POTOMAC VISTA WATER SYSTEM
 OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$881.66	\$5,219.00	\$6,100.66
2025	829.25	5,271.00	6,100.25
2026	776.32	5,324.00	6,100.32
2027	722.85	5,377.00	6,099.85
2028	668.86	5,431.00	6,099.86
2029	614.32	5,486.00	6,100.32
2030	559.24	5,540.00	6,099.24
2031	503.60	5,596.00	6,099.60
2032	447.41	5,652.00	6,099.41
2033	390.66	5,708.00	6,098.66
2034	333.34	5,765.00	6,098.34
2035	275.44	5,823.00	6,098.44
2036	216.97	5,881.00	6,097.97
2037	157.91	5,940.00	6,097.91
2038	98.27	5,999.00	6,097.27
2039	38.02	6,059.00	6,097.02
2040	1.56	267.00	268.56
	<u>\$7,515.68</u>	<u>\$90,338.00</u>	<u>\$97,853.68</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP (3rd Loan)
 OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$32,546.47	\$401,068.03	\$433,614.50
2025	29,730.81	403,875.51	433,606.32
2026	26,895.43	406,702.64	433,598.07
2027	24,040.21	409,549.56	433,589.77
2028	21,165.00	412,416.40	433,581.40
2029	18,269.67	415,303.32	433,572.99
2030	15,354.07	418,210.44	433,564.51
2031	12,418.05	421,137.91	433,555.96
2032	9,461.49	424,085.88	433,547.37
2033	6,484.23	427,054.48	433,538.71
2034	3,486.13	430,043.86	433,529.99
2035	1,009.23	247,159.73	248,168.96
	<u>\$200,860.79</u>	<u>\$4,816,607.76</u>	<u>\$5,017,468.55</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
BLUE PLAINS WWTP ENR UPGRADE ECF & TDPS
OUTSTANDING AS OF JUNE 30, 2023
(SEWER FUND PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$550,604.43	\$2,634,890.65	\$3,185,495.08
2025	513,500.78	2,671,779.12	3,185,279.90
2026	475,877.67	2,709,184.02	3,185,061.69
2027	437,727.85	2,747,112.60	3,184,840.45
2028	399,043.92	2,785,572.18	3,184,616.10
2029	359,818.42	2,824,570.19	3,184,388.61
2030	320,043.77	2,864,114.17	3,184,157.94
2031	279,712.27	2,904,211.77	3,183,924.04
2032	238,816.13	2,944,870.73	3,183,686.86
2033	197,347.44	2,986,098.92	3,183,446.36
2034	155,298.19	3,027,904.31	3,183,202.50
2035	112,660.25	3,070,294.97	3,182,955.22
2036	69,425.38	3,113,279.10	3,182,704.48
2037	25,666.82	3,142,876.00	3,168,542.82
	<u>\$4,135,543.31</u>	<u>\$40,426,758.73</u>	<u>\$44,562,302.04</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIO ENERGY PROJECT - LOAN 1
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$246,007.32	\$1,349,913.54	\$1,595,920.86
2025	236,530.37	1,359,362.94	1,595,893.31
2026	226,987.07	1,368,878.48	1,595,865.55
2027	217,376.98	1,378,460.63	1,595,837.61
2028	207,699.61	1,388,109.85	1,595,809.46
2029	197,954.50	1,397,826.62	1,595,781.12
2030	188,141.17	1,407,611.41	1,595,752.58
2031	178,259.15	1,417,464.69	1,595,723.84
2032	168,307.96	1,427,386.94	1,595,694.90
2033	158,287.11	1,437,378.65	1,595,665.76
2034	148,196.11	1,447,440.30	1,595,636.41
2035	138,034.48	1,457,572.38	1,595,606.86
2036	127,801.71	1,467,775.39	1,595,577.10
2037	117,497.32	1,478,049.82	1,595,547.14
2038	107,120.79	1,488,396.17	1,595,516.96
2039	96,671.63	1,498,814.94	1,595,486.57
2040	86,149.33	1,509,306.64	1,595,455.97
2041	75,553.36	1,519,871.79	1,595,425.15
2042	64,883.23	1,530,510.89	1,595,394.12
2043	54,138.41	1,541,224.47	1,595,362.88
2044	43,318.37	1,552,013.04	1,595,331.41
2045	32,422.59	1,562,877.13	1,595,299.72
2046	21,450.54	1,573,817.27	1,595,267.81
2047	10,401.69	1,584,833.99	1,595,235.68
2048	2,292.67	561,469.00	563,761.67
	\$3,151,483.48	\$35,706,366.97	\$38,857,850.45

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
WSSC SEWER BASIN RECONSTRUCTION PROGRAM(1)
OUTSTANDING AS OF JUNE 30, 2023
(SEWER FUND PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$58,204.80	\$4,740,352.00	\$4,798,556.80
2025	39,211.79	4,759,314.00	4,798,525.79
2026	20,142.81	4,778,351.00	4,798,493.81
2027	5,246.11	2,248,331.00	2,253,577.11
	<u>\$122,805.51</u>	<u>\$16,526,348.00</u>	<u>\$16,649,153.51</u>

(1) This schedule only reflects the debt service on the total amount drawn to-date for this program.
The total loan awarded for the program is \$150,174,502 and the Commission will continue to draw down the loan throughout the life of the program.

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIO ENERGY PROJECT - LOAN 2
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$335,552.05	\$2,672,436.65	\$3,007,988.70
2025	324,844.48	2,683,126.39	3,007,970.87
2026	314,094.09	2,693,858.90	3,007,952.99
2027	303,300.70	2,704,634.33	3,007,935.03
2028	292,464.13	2,715,452.87	3,007,917.00
2029	281,584.22	2,726,314.68	3,007,898.90
2030	270,660.78	2,737,219.94	3,007,880.72
2031	259,693.65	2,748,168.82	3,007,862.47
2032	248,682.66	2,759,161.50	3,007,844.16
2033	237,627.62	2,770,198.14	3,007,825.76
2034	226,528.36	2,781,278.93	3,007,807.29
2035	215,384.70	2,792,404.05	3,007,788.75
2036	204,196.47	2,803,573.67	3,007,770.14
2037	192,963.48	2,814,787.96	3,007,751.44
2038	181,685.56	2,826,047.11	3,007,732.67
2039	170,362.54	2,837,351.30	3,007,713.84
2040	158,994.21	2,848,700.71	3,007,694.92
2041	147,580.42	2,860,095.51	3,007,675.93
2042	136,120.97	2,871,535.89	3,007,656.86
2043	124,615.68	2,883,022.04	3,007,637.72
2044	113,064.38	2,894,554.12	3,007,618.50
2045	101,466.86	2,906,132.34	3,007,599.20
2046	89,822.96	2,917,756.87	3,007,579.83
2047	78,132.48	2,929,427.90	3,007,560.38
2048	66,395.24	2,941,145.61	3,007,540.85
2049	54,611.05	2,952,910.19	3,007,521.24
2050	42,779.72	2,964,721.83	3,007,501.55
2051	30,901.07	2,976,580.72	3,007,481.79
2052	18,974.90	2,988,487.04	3,007,461.94
2053	7,001.03	3,000,440.99	3,007,442.02
	<u>\$5,230,086.45</u>	<u>\$85,001,527.00</u>	<u>\$90,231,613.45</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIO ENERGY PROJECT - LOAN 3
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$114,951.78	\$447,940.60	\$562,892.38
2025	111,356.31	451,524.12	562,880.43
2026	107,732.08	455,136.32	562,868.40
2027	104,078.85	458,777.42	562,856.27
2028	100,396.40	462,447.64	562,844.04
2029	96,684.48	466,147.22	562,831.70
2030	92,942.87	469,876.40	562,819.27
2031	89,171.33	473,635.40	562,806.73
2032	85,369.62	477,424.48	562,794.10
2033	81,537.49	481,243.88	562,781.37
2034	77,674.71	485,093.84	562,768.55
2035	73,781.02	488,974.58	562,755.60
2036	69,856.19	492,886.38	562,742.57
2037	65,899.95	496,829.48	562,729.43
2038	61,912.07	500,804.10	562,716.17
2039	57,892.28	504,810.54	562,702.82
2040	53,840.33	508,849.02	562,689.35
2041	49,755.97	512,919.82	562,675.79
2042	45,638.94	517,023.18	562,662.12
2043	41,488.96	521,159.36	562,648.32
2044	37,305.79	525,328.64	562,634.43
2045	33,089.15	529,531.26	562,620.41
2046	28,838.78	533,767.52	562,606.30
2047	24,554.41	538,037.66	562,592.07
2048	20,235.76	542,341.96	562,577.72
2049	15,882.56	546,680.70	562,563.26
2050	11,494.54	551,054.14	562,548.68
2051	7,071.41	555,462.56	562,533.97
2052	2,612.90	559,906.26	562,519.16
	<u>\$1,763,046.93</u>	<u>\$14,555,614.48</u>	<u>\$16,318,661.41</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIO ENERGY PROJECT - LOAN 4
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$180,000.00	\$0.00	\$180,000.00
2025	177,774.07	666,578.28	844,352.35
2026	172,427.67	671,910.91	844,338.58
2027	167,034.47	677,286.20	844,320.67
2028	161,598.12	682,704.49	844,302.61
2029	156,118.27	688,166.12	844,284.39
2030	150,594.59	693,671.45	844,266.04
2031	145,026.72	699,220.82	844,247.54
2032	139,414.31	704,814.59	844,228.90
2033	133,757.00	710,453.10	844,210.10
2034	128,054.43	716,136.73	844,191.16
2035	122,306.24	721,865.82	844,172.06
2036	116,512.06	727,640.75	844,152.81
2037	110,671.53	733,461.88	844,133.41
2038	104,784.28	739,329.57	844,113.85
2039	98,849.93	745,244.21	844,094.14
2040	92,868.10	751,206.16	844,074.26
2041	86,838.42	757,215.81	844,054.23
2042	80,760.50	763,273.54	844,034.04
2043	74,633.96	769,379.73	844,013.69
2044	68,458.40	775,534.76	843,993.16
2045	62,233.44	781,739.04	843,972.48
2046	55,958.69	787,992.95	843,951.64
2047	49,633.73	794,296.90	843,930.63
2048	43,258.17	800,651.27	843,909.44
2049	36,831.61	807,056.48	843,888.09
2050	30,353.64	813,512.93	843,866.57
2051	23,823.84	820,021.04	843,844.88
2052	17,241.81	826,581.21	843,823.02
2053	10,607.11	833,193.86	843,800.97
2054	3,919.34	839,859.40	843,778.74
	<u>\$3,002,344.45</u>	<u>\$22,500,000.00</u>	<u>\$25,502,344.45</u>

WASHINGTON SUBURBAN SANITARY COMMISSION
FISCAL YEAR 2024 CASH DEBT SERVICE PAYMENTS FOR BONDS
AS OF JUNE 30, 2023

	7/1/2023	8/1/2023	9/1/2023	10/1/2023	11/1/2023	12/1/2023*	1/1/2024	2/1/2024	3/1/2024	4/1/2024	5/1/2024	6/1/2024**
GENERAL CONSTRUCTION												
PRINCIPAL	0	0	0	0	0	\$300,000	0	0	0	0	0	\$11,976,909
INTEREST	0	0	0	0	0	2,388,047	0	0	0	0	0	2,380,547
MONTHLY TOTAL	0	0	0	0	0	2,688,047	0	0	0	0	0	14,357,456
CUMULATIVE TOTAL	0	0	0	0	0	2,688,047	2,688,047	2,688,047	2,688,047	2,688,047	2,688,047	17,045,503
WATER SUPPLY												
PRINCIPAL	0	0	0	0	0	4,205,000	0	0	0	0	0	57,434,517
INTEREST	0	0	0	0	0	30,656,869	0	0	0	0	0	30,333,569
MONTHLY TOTAL	0	0	0	0	0	34,861,869	0	0	0	0	0	87,768,085
CUMULATIVE TOTAL	0	0	0	0	0	34,861,869	34,861,869	34,861,869	34,861,869	34,861,869	34,861,869	122,629,954
SEWAGE DISPOSAL												
PRINCIPAL	0	0	0	0	0	2,460,000	0	0	0	0	0	66,745,574
INTEREST	0	0	0	0	0	34,032,953	0	0	0	0	0	33,971,454
MONTHLY TOTAL	0	0	0	0	0	36,492,953	0	0	0	0	0	100,717,028
CUMULATIVE TOTAL	0	0	0	0	0	36,492,953	36,492,953	36,492,953	36,492,953	36,492,953	36,492,953	137,209,981
MARYLAND WATER QUALITY												
PRINCIPAL	0	0	0	0	0	0	0	25,641,098	0	0	0	0
INTEREST	0	2,615,820	0	0	0	0	0	1,242,394	0	0	0	0
MONTHLY TOTAL	0	2,615,820	0	0	0	0	0	26,883,492	0	0	0	0
CUMULATIVE TOTAL	0	2,615,820	2,615,820	2,615,820	2,615,820	2,615,820	2,615,820	29,499,312	29,499,312	29,499,312	29,499,312	29,499,312
ALL FUNDS												
PRINCIPAL	0	0	0	0	0	6,965,000	0	25,641,098	0	0	0	136,157,000
INTEREST	0	2,615,820	0	0	0	67,077,870	0	1,242,394	0	0	0	66,685,569
MONTHLY TOTAL	0	2,615,820	0	0	0	74,042,870	0	26,883,492	0	0	0	202,842,569
CUMULATIVE TOTAL	\$0	\$2,615,820	\$2,615,820	\$2,615,820	\$2,615,820	\$76,658,690	\$76,658,690	\$103,542,182	\$103,542,182	\$103,542,182	\$103,542,182	\$306,384,751

* Includes payment for 12/15/23

** Includes payment for 6/15/24

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
11/15/12	Nov 15, 2012	\$ 10,000,000	Jun 1, 2024	500,000	3.000	
			2025	500,000	3.000	
			2026	500,000	3.000	
			2027	500,000	3.000	
			2028	500,000	3.000	
			2029	500,000	3.000	
			2030	500,000	3.000	
			2031	500,000	3.000	
			2032	500,000	3.000	
11/24/15 Refunding	Nov 24, 2015	36,100,335	Jun 1, 2024	2,841,909	5.000	
			2025	1,427,918	3.000	
			2026	1,477,527	2.650	
			2027	1,512,045	2.900	
			2028	1,557,881	3.000	
					8,817,280	
05/26/16 Refunding	May 26, 2016	23,835,000	Jun 1, 2024	3,550,000	4.000	
			2025	3,680,000	4.000	
						7,230,000
11/9/17 Refunding	Nov 9, 2017	12,310,000	Jun 1, 2024	1,245,000	5.000	
			2025	1,265,000	4.000	
			2026	1,265,000	3.000	
			2027	1,260,000	3.000	
			2028	1,250,000	3.000	
			2029	1,230,000	3.000	
			2030	1,215,000	3.000	
			2031	1,205,000	3.000	
			2032	245,000	3.000	
12/13/17 Refunding (Second Series) (2019 Crossover)	Dec 13, 2017	8,785,000	Jun 1, 2024	875,000	5.000	
			2025	880,000	5.000	
			2026	900,000	5.000	
			2027	905,000	5.000	
			2028	920,000	5.000	
			2029	930,000	5.000	
					5,410,000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
12/20/18	Dec 20, 2018	25,000,000	Jun 1, 2024	505,000	5.000	
			2025	525,000	5.000	
			2026	555,000	5.000	
			2027	585,000	5.000	
			2028	610,000	5.000	
			2029	645,000	5.000	
			2030	675,000	5.000	
			2031	705,000	5.000	
			2032	745,000	5.000	
			2033	780,000	5.000	
			2034	820,000	4.000	
			2035	855,000	4.000	
			2036	885,000	4.000	
			2037	925,000	4.000	
			2038	960,000	4.000	
			2039	1,000,000	4.000	
			2040	1,040,000	4.000	
			2041	1,080,000	4.000	
			2042	1,125,000	4.000	
			2043	1,170,000	4.000	
2044	1,215,000	4.000				
2045	1,260,000	4.000				
2046	1,315,000	4.000				
2047	1,365,000	4.000				
2048	1,420,000	4.000				
						22,765,000
03/27/19 Refunding	Mar 27, 2019	8,064,700	Jun 1, 2024	820,000	5.000	
			2025	828,200	5.000	
			2026	186,550	2.000	
			2027	189,630	5.000	
			2028	199,880	5.000	
			2029	209,100	5.000	
						2,433,360
12/23/19	Dec 23, 2019	18,465,000	Jun 1, 2024	375,000	5.000	
			2025	395,000	5.000	
			2026	415,000	5.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
12/23/19	Dec 23, 2019	(cont'd)	Jun 1, 2027	435,000	5.000	
			2028	455,000	5.000	
			2029	480,000	5.000	
			2030	500,000	5.000	
			2031	525,000	5.000	
			2032	555,000	4.000	
			2033	575,000	4.000	
			2034	600,000	3.000	
			2035	615,000	3.000	
			2036	635,000	3.000	
			2037	655,000	3.000	
			2038	675,000	3.000	
			2039	695,000	3.000	
			2040	715,000	3.000	
			2041	735,000	3.000	
			2042	760,000	3.000	
			2043	780,000	3.000	
			2044	805,000	3.000	
			2045	830,000	3.000	
			2046	855,000	3.000	
2047	880,000	3.000				
2048	905,000	3.000				
2049	935,000	3.000				
						16,785,000
03/11/20 Refunding	Mar 11, 2020	8,265,000	Jun 1, 2024	810,000	5.000	
			2025	820,000	5.000	
			2026	840,000	5.000	
			2027	845,000	5.000	
			2028	860,000	5.000	
			2029	870,000	5.000	
			2030	885,000	5.000	
						5,930,000
9/23/20	Sep 23, 2020	13,975,000	Dec 1, 2023	300,000	5.000	
			2024	315,000	5.000	
			2025	330,000	5.000	
			2026	345,000	5.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
9/23/20	Sep 23, 2020	(cont'd)	Dec 1, 2027	365,000	5.000	
			2028	380,000	5.000	
			2029	405,000	5.000	
			2030	425,000	5.000	
			2031	445,000	5.000	
			2032	465,000	4.000	
			2033	480,000	2.000	
			2034	490,000	2.000	
			2035	500,000	2.000	
			2036	510,000	2.000	
			2037	520,000	2.000	
			2038	530,000	2.000	
			2039	540,000	2.000	
			2040	555,000	2.000	
			2041	565,000	2.000	
			2042	575,000	2.000	
			2043	585,000	2.000	
			2044	600,000	2.000	
			2045	610,000	2.125	
			2046	625,000	2.125	
2047	640,000	2.250				
2048	650,000	2.250				
2049	670,000	2.250	13,420,000			
10/13/21	Oct 13, 2021	6,760,000	Jun 1, 2024	135,000	5.000	
			2025	140,000	5.000	
			2026	145,000	5.000	
			2027	155,000	5.000	
			2028	160,000	5.000	
			2029	170,000	5.000	
			2030	180,000	5.000	
			2031	185,000	5.000	
			2032	195,000	5.000	
			2033	205,000	5.000	
			2034	215,000	2.000	
2035	220,000	3.000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
10/13/21	Oct 13, 2021	(cont'd)	Jun 1, 2036	230,000	2.125	
			2037	235,000	2.125	
			2038	240,000	2.125	
			2039	245,000	2.250	
			2040	250,000	2.250	
			2041	255,000	2.250	
			2042	260,000	2.250	
			2043	265,000	2.250	
			2044	270,000	2.375	
			2045	275,000	2.500	
			2046	280,000	2.500	
			2047	290,000	2.500	
			2048	300,000	2.500	
			2049	305,000	2.500	
			2050	315,000	2.500	
				2051	320,000	
2/28/23	Feb 28, 2023	19,675,000	Jun 1, 2024	320,000	5.000	
			2025	340,000	5.000	
			2026	355,000	5.000	
			2027	375,000	5.000	
			2028	390,000	5.000	
			2029	410,000	5.000	
			2030	430,000	5.000	
			2031	455,000	5.000	
			2032	475,000	5.000	
			2033	500,000	5.000	
			2034	525,000	5.000	
			2035	550,000	5.000	
			2036	580,000	5.000	
			2037	605,000	5.000	
			2038	635,000	5.000	
			2039	670,000	5.000	
2040	705,000	5.000				
2041	740,000	5.000				
2042	775,000	4.000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023	
2/28/23	Feb 28, 2023	(cont'd)	Jun 1, 2043	805,000	4.000		
			2044	840,000	4.000		
			2045	870,000	4.000		
			2046	905,000	4.000		
			2047	940,000	4.000		
			2048	980,000	4.000		
			2049	1,020,000	4.000		
			2050	1,060,000	4.000		
			2051	1,105,000	4.000		
			2052	1,145,000	4.000	<u>19,505,000</u>	
			TOTAL GENERAL CONSTRUCTION BONDS				<u>\$ 123,415,640</u>

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023	
11/15/12	Nov 15,	2012	\$ 90,000,000	Jun 1,	2024	4,500,000	3.000		
					2025	4,500,000	3.000		
					2026	4,500,000	3.000		
					2027	4,500,000	3.000		
					2028	4,500,000	3.000		
					2029	4,500,000	3.000		
					2030	4,500,000	3.000		
					2031	4,500,000	3.000		
					2032	4,500,000	3.000		
									\$ 40,500,000
					04/23/13 Refunding	Apr 23,	2013		26,785,000
2025	2,445,000	2.000							
2026	2,390,000	2.250							
							7,335,000		
11/24/15 Refunding	Nov 24,	2015	71,942,788	Jun 1,	2024	7,568,958	5.000		
					2025	7,640,819	3.000		
					2026	7,552,733	2.650		
					2027	7,430,705	2.900		
					2028	4,830,509	3.000		
							35,023,723		
5/26/16	May 26,	2016	45,000,000	Jun 1,	2024	1,115,000	5.000		
					2025	1,175,000	5.000		
					2026	1,230,000	5.000		
					2027	1,265,000	5.000		
					2028	1,305,000	4.000		
					2029	1,345,000	3.000		
					2030	1,385,000	3.250		
					2031	1,425,000	3.500		
					2032	1,470,000	3.500		
					2033	1,515,000	3.500		
					2034	1,560,000	3.500		
					2035	1,605,000	3.000		
					2036	1,655,000	3.000		
					2037	1,705,000	3.000		
					2038	1,770,000	3.000		
					2039	1,845,000	3.000		

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
5/26/16	May 26, 2016	(cont'd)	Jun 1, 2040	1,915,000	3.000	
			2041	1,995,000	3.000	
			2042	2,075,000	3.000	
			2043	2,155,000	3.000	
			2044	2,240,000	3.000	
			2045	2,330,000	3.000	
			2046	2,425,000	3.000	
12/1/16 (Second Series)	Dec 01, 2016	178,000,000	Jun 1, 2024	3,974,359	5.000	
			2025	4,172,494	5.000	
			2026	4,379,953	5.000	
			2027	4,599,068	5.000	
			2028	4,829,837	5.000	
			2029	5,072,261	3.000	
			2030	5,223,776	4.000	
			2031	5,431,235	4.000	
			2032	5,650,350	4.000	
			2033	5,876,457	4.000	
			2034	6,109,557	5.000	
			2035	6,417,249	5.000	
			2036	6,736,597	5.000	
			2037	7,074,592	5.000	
			2038	7,426,573	5.000	
			2039	7,799,534	4.000	
			2040	8,111,888	4.000	
			2041	8,435,897	4.000	
			2042	8,773,893	4.000	
			2043	9,123,543	4.000	
2044	9,489,511	4.000				
2045	9,867,133	4.000				
2046	10,263,403	4.000	154,839,161			
11/9/17	Nov 9, 2017	220,440,000	Jun 15, 2024	4,831,200	5.000	
			2025	5,071,200	5.000	
			2026	5,325,600	5.000	
			2027	5,592,000	5.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023					
11/9/17	Nov 9,	2017	(cont'd)	Jun 15,	2028	5,870,400	5.000						
					2029	6,165,600	5.000						
					2030	6,472,800	5.000						
					2031	6,796,800	4.000						
					2032	7,068,000	4.000						
					2033	7,351,200	4.000						
					2034	7,644,000	3.000						
					2035	7,874,400	4.000						
					2036	8,188,800	3.000						
					2037	8,436,000	3.125						
					2038	8,697,600	4.000						
					2039	9,045,600	4.000						
					2040	9,408,000	4.000						
					2041	9,784,800	4.000						
					2042	10,176,000	4.000						
					2043	10,584,000	3.375						
					2044	10,939,200	4.000						
2045	11,378,400	4.000											
2046	11,832,000	4.000											
2047	12,307,200	4.000	196,840,800										
11/9/17 Refunding	Nov 9,	2017	75,640,000	Jun 1,	2024	7,785,000	5.000						
					2025	7,910,000	4.000						
					2026	7,920,000	3.000						
					2027	7,840,000	3.000						
					2028	7,770,000	3.000						
					2029	7,695,000	3.000						
					2030	7,615,000	3.000						
					2031	7,530,000	3.000						
					2032	2,960,000	3.000	65,025,000					
					12/13/17 Refunding (Second Series) (2019 Crossover)	Dec 13,	2017	35,145,000	Jun 1,	2024	3,490,000	5.000	
										2025	3,540,000	5.000	
2026	3,585,000	5.000											
2027	3,635,000	5.000											
2028	3,680,000	5.000											

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
12/13/17 Refunding (Second Series) (2019 Crossover)	Dec 13,	2017	(cont'd)	Jun 1,	2029	3,730,000	5.000	21,660,000
12/20/18	Dec 20,	2018	167,000,000	Jun 1,	2024	3,365,000	5.000	
					2025	3,535,000	5.000	
					2026	3,710,000	5.000	
					2027	3,895,000	5.000	
					2028	4,090,000	5.000	
					2029	4,295,000	5.000	
					2030	4,510,000	5.000	
					2031	4,735,000	5.000	
					2032	4,970,000	5.000	
					2033	5,220,000	5.000	
					2034	5,480,000	4.000	
					2035	5,700,000	4.000	
					2036	5,930,000	4.000	
					2037	6,165,000	4.000	
					2038	6,410,000	4.000	
					2039	6,670,000	4.000	
					2040	6,935,000	4.000	
					2041	7,215,000	4.000	
					2042	7,500,000	4.000	
					2043	7,800,000	4.000	
					2044	8,110,000	4.000	
					2045	8,440,000	4.000	
					2046	8,775,000	4.000	
					2047	9,125,000	4.000	
					2048	9,490,000	4.000	152,070,000
03/27/19 Refunding	Mar 27,	2019	14,044,380	Jun 1,	2024	1,428,000	5.000	
					2025	1,442,280	5.000	
					2026	324,870	2.000	
					2027	330,220	5.000	
					2028	348,070	5.000	
					2029	364,140	5.000	4,237,580

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
12/23/19	Dec 23, 2019	161,220,000	Jun 1, 2024	3,270,000	5.000	
			2025	3,435,000	5.000	
			2026	3,605,000	5.000	
			2027	3,785,000	5.000	
			2028	3,975,000	5.000	
			2029	4,175,000	5.000	
			2030	4,385,000	5.000	
			2031	4,605,000	5.000	
			2032	4,835,000	4.000	
			2033	5,030,000	4.000	
			2034	5,225,000	3.000	
			2035	5,385,000	3.000	
			2036	5,545,000	3.000	
			2037	5,715,000	3.000	
			2038	5,885,000	3.000	
			2039	6,060,000	3.000	
			2040	6,245,000	3.000	
			2041	6,430,000	3.000	
			2042	6,620,000	3.000	
			2043	6,825,000	3.000	
			2044	7,025,000	3.000	
2045	7,235,000	3.000				
2046	7,455,000	3.000				
2047	7,675,000	3.000				
2048	7,910,000	3.000				
2049	8,145,000	3.000	146,480,000			
12/23/19 (Green Bonds)	Dec 23, 2019	53,880,000	Jun 1, 2024	1,095,000	5.000	
			2025	1,150,000	5.000	
			2026	1,205,000	5.000	
			2027	1,265,000	5.000	
			2028	1,330,000	5.000	
			2029	1,395,000	5.000	
			2030	1,465,000	5.000	
			2031	1,540,000	5.000	
			2032	1,615,000	4.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
12/23/19 (Green Bonds)	Dec 23,	2019	(cont'd)	Jun 1,	2033	1,680,000	4.000	
					2034	1,745,000	3.000	
					2035	1,800,000	3.000	
					2036	1,855,000	3.000	
					2037	1,910,000	3.000	
					2038	1,965,000	3.000	
					2039	2,025,000	3.000	
					2040	2,085,000	3.000	
					2041	2,150,000	3.000	
					2042	2,215,000	3.000	
					2043	2,280,000	3.000	
					2044	2,350,000	3.000	
					2045	2,420,000	3.000	
					2046	2,490,000	3.000	
					2047	2,565,000	3.000	
					2048	2,645,000	3.000	
2049	2,720,000	3.000						
								48,960,000
03/11/20 Refunding	Mar 11,	2020	41,340,000	Jun 1,	2024	4,045,000	5.000	
					2025	4,115,000	5.000	
					2026	4,175,000	5.000	
					2027	4,240,000	5.000	
					2028	4,295,000	5.000	
					2029	4,355,000	5.000	
					2030	4,410,000	5.000	
9/23/20	Sep 23,	2020	149,140,000	Dec 1,	2023	3,190,000	5.000	
					2024	3,350,000	5.000	
					2025	3,525,000	5.000	
					2026	3,705,000	5.000	
					2027	3,895,000	5.000	
					2028	4,095,000	5.000	
					2029	4,305,000	5.000	
					2030	4,525,000	5.000	
					2031	4,760,000	5.000	
					2032	4,975,000	4.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
9/23/20	Sep 23, 2020	(cont'd)	Dec 1, 2033	5,125,000	2.000	
			2034	5,230,000	2.000	
			2035	5,335,000	2.000	
			2036	5,445,000	2.000	
			2037	5,555,000	2.000	
			2038	5,665,000	2.000	
			2039	5,780,000	2.000	
			2040	5,895,000	2.000	
			2041	6,015,000	2.000	
			2042	6,140,000	2.000	
			2043	6,260,000	2.000	
			2044	6,385,000	2.000	
			2045	6,520,000	2.125	
			2046	6,660,000	2.125	
			2047	6,805,000	2.250	
			2048	6,965,000	2.250	
			2049	7,120,000	2.250	
9/23/20 (Green Bonds)	Sep 23, 2020	47,545,000	Dec 1, 2023	1,015,000	5.000	
			2024	1,070,000	5.000	
			2025	1,125,000	5.000	
			2026	1,180,000	5.000	
			2027	1,240,000	5.000	
			2028	1,305,000	5.000	
			2029	1,370,000	5.000	
			2030	1,445,000	5.000	
			2031	1,515,000	5.000	
			2032	1,585,000	4.000	
			2033	1,635,000	2.000	
			2034	1,670,000	2.000	
			2035	1,700,000	2.000	
			2036	1,735,000	2.000	
			2037	1,770,000	2.000	
			2038	1,805,000	2.000	
			2039	1,845,000	2.000	
2040	1,880,000	2.000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
9/23/20 (Green Bonds)	Sep 23, 2020	(cont'd)	Dec 1, 2041	1,920,000	2.000	
			2042	1,955,000	2.000	
			2043	1,995,000	2.000	
			2044	2,035,000	2.000	
			2045	2,080,000	2.125	
			2046	2,125,000	2.125	
			2047	2,170,000	2.250	
			2048	2,220,000	2.250	
			2049	2,270,000	2.250	
						45,660,000
10/13/21	Oct 13, 2021	62,000,000	Jun 1, 2024	1,215,000	5.000	
			2025	1,280,000	5.000	
			2026	1,345,000	5.000	
			2027	1,410,000	5.000	
			2028	1,485,000	5.000	
			2029	1,555,000	5.000	
			2030	1,630,000	5.000	
			2031	1,715,000	5.000	
			2032	1,805,000	5.000	
			2033	1,895,000	5.000	
			2034	1,990,000	2.000	
			2035	2,025,000	3.000	
			2036	2,085,000	2.125	
			2037	2,130,000	2.125	
			2038	2,175,000	2.125	
			2039	2,220,000	2.250	
			2040	2,270,000	2.250	
			2041	2,320,000	2.250	
			2042	2,375,000	2.250	
			2043	2,430,000	2.250	
2044	2,485,000	2.375				
2045	2,545,000	2.500				
2046	2,610,000	2.500				
2047	2,675,000	2.500				
2048	2,740,000	2.500				
2049	2,810,000	2.500				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
10/13/21	Oct 13,	2021	(cont'd)	Jun 1,	2050	2,875,000	2.500	
					2051	2,950,000	2.500	59,045,000
10/13/21 (Green Bonds)	Oct 13,	2021	21,520,000	Jun 1,	2024	425,000	5.000	
					2025	445,000	5.000	
					2026	465,000	5.000	
					2027	490,000	5.000	
					2028	515,000	5.000	
					2029	540,000	5.000	
					2030	565,000	5.000	
					2031	595,000	5.000	
					2032	625,000	5.000	
					2033	655,000	5.000	
					2034	690,000	2.000	
					2035	705,000	3.000	
					2036	725,000	2.125	
					2037	740,000	2.125	
					2038	755,000	2.125	
					2039	770,000	2.250	
					2040	790,000	2.250	
					2041	805,000	2.250	
					2042	825,000	2.250	
					2043	845,000	2.250	
					2044	860,000	2.375	
					2045	885,000	2.500	
					2046	905,000	2.500	
					2047	925,000	2.500	
					2048	950,000	2.500	
					2049	975,000	2.500	
					2050	1,000,000	2.500	
					2051	1,025,000	2.500	20,495,000
5/4/22 Convertible Refunding Series 2022A	May 4,	2022	56,226,000	Jun 1,	2024	2,600,000	3.000	
					2025	2,885,000	2.450	
					2026	2,864,000	2.450	
					2027	2,842,000	2.450	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
5/4/22 Convertible Refunding Series 2022A	May 4, 2022	(cont'd)	Jun 1, 2028	2,816,000	2.450	
			2029	2,796,000	2.450	
			2030	2,772,000	2.450	
			2031	2,747,000	2.450	
			2032	2,720,000	2.450	
			2033	2,696,000	2.450	
			2034	2,670,000	2.450	
			2035	2,643,000	2.450	
			2036	2,614,000	2.450	
			2037	2,587,000	2.450	
			2038	2,558,000	2.450	
			2039	2,528,000	2.450	
			2040	2,497,000	2.450	
			2041	2,466,000	2.450	
			2042	2,434,000	2.450	
			2043	2,401,000	2.450	
			2044	2,367,000	2.450	
5/4/22 Convertible Refunding Series 2022B	May 4, 2022	66,222,000	Jun 1, 2024	42,000	3.190	
			2025	2,585,000	2.520	
			2026	2,651,000	2.520	
			2027	2,718,000	2.520	
			2028	2,786,000	2.520	
			2029	2,856,000	2.520	
			2030	2,927,000	2.520	
			2031	3,001,000	2.520	
			2032	3,078,000	2.520	
			2033	3,155,000	2.520	
			2034	3,235,000	2.520	
			2035	3,317,000	2.520	
			2036	3,399,000	2.520	
			2037	3,485,000	2.520	
2038	3,574,000	2.520				
2039	3,663,000	2.520				
2040	3,756,000	2.520				
2041	3,851,000	2.520				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
5/4/22 Convertible Refunding Series 2022B	May 4,	2022	(cont'd)	Jun 1,	2042	3,947,000	2.520	66,222,000
					2043	4,047,000	2.520	
					2044	4,149,000	2.520	
5/4/22 Convertible Refunding Series 2022C	May 4,	2022	118,589,000	Jun 1,	2024	853,000	3.430	118,589,000
					2025	4,082,000	2.700	
					2026	4,226,000	2.700	
					2027	4,374,000	2.700	
					2028	4,527,000	2.700	
					2029	4,685,000	2.700	
					2030	4,850,000	2.700	
					2031	5,001,000	2.700	
					2032	5,136,000	2.700	
					2033	5,275,000	2.700	
					2034	5,418,000	2.700	
					2035	5,563,000	2.700	
					2036	5,713,000	2.700	
					2037	5,867,000	2.700	
					2038	6,026,000	2.700	
					2039	6,189,000	2.700	
					2040	6,356,000	2.700	
					2041	6,527,000	2.700	
2042	6,704,000	2.700						
2043	6,884,000	2.700						
2044	7,071,000	2.700						
2045	7,262,000	2.700						
5/4/22 Convertible Refunding Series 2022D	May 4,	2022	52,765,000	Jun 1,	2024	1,182,000	3.850	
					2025	1,726,000	2.900	
					2026	1,792,000	2.900	
					2027	1,859,000	2.900	
					2028	1,926,000	2.900	
					2029	2,002,000	2.900	
					2030	2,079,000	2.900	
					2031	2,149,000	2.900	
					2032	2,209,000	2.900	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
5/4/22 Convertible Refunding Series 2022D	May 4, 2022	(cont'd)	Jun 1, 2033	2,277,000	2.900	
			2034	2,343,000	2.900	
			2035	2,412,000	2.900	
			2036	2,481,000	2.900	
			2037	2,556,000	2.900	
			2038	2,632,000	2.900	
			2039	2,709,000	2.900	
			2040	2,787,000	2.900	
			2041	2,870,000	2.900	
			2042	2,955,000	2.900	
			2043	3,042,000	2.900	
			2044	3,131,000	2.900	
			2045	3,224,000	2.900	
2/28/23	Feb 28, 2023	125,550,000	Jun 1, 2024	2,055,000	5.000	
			2025	2,155,000	5.000	
			2026	2,265,000	5.000	
			2027	2,380,000	5.000	
			2028	2,500,000	5.000	
			2029	2,620,000	5.000	
			2030	2,755,000	5.000	
			2031	2,890,000	5.000	
			2032	3,035,000	5.000	
			2033	3,185,000	5.000	
			2034	3,345,000	5.000	
			2035	3,515,000	5.000	
			2036	3,690,000	5.000	
			2037	3,875,000	5.000	
			2038	4,070,000	5.000	
			2039	4,270,000	5.000	
			2040	4,480,000	5.000	
2041	4,705,000	5.000				
2042	4,945,000	4.000				
2043	5,140,000	4.000				
2044	5,345,000	4.000				
2045	5,560,000	4.000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
2/28/23	Feb 28, 2023	(cont'd)	Jun 1, 2046	5,785,000	4.000	
			2047	6,015,000	4.000	
			2048	6,255,000	4.000	
			2049	6,505,000	4.000	
			2050	6,765,000	4.000	
			2051	7,035,000	4.000	
			2052	7,320,000	4.000	
2/28/23 (Green Bonds)	Feb 28, 2023	18,450,000	Jun 1, 2024	95,000	5.000	
			2025	320,000	5.000	
			2026	335,000	5.000	
			2027	350,000	5.000	
			2028	370,000	5.000	
			2029	390,000	5.000	
			2030	410,000	5.000	
			2031	430,000	5.000	
			2032	450,000	5.000	
			2033	470,000	5.000	
			2034	495,000	5.000	
			2035	520,000	5.000	
			2036	545,000	5.000	
			2037	575,000	5.000	
			2038	605,000	5.000	
			2039	630,000	5.000	
			2040	665,000	5.000	
			2041	695,000	5.000	
			2042	730,000	5.000	
			2043	770,000	5.000	
			2044	805,000	5.000	
2045	845,000	4.000				
2046	880,000	4.000				
2047	915,000	4.000				
2048	950,000	4.000				
2049	990,000	4.000				
2050	1,030,000	4.000				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
2/28/23 (Green Bonds)	Feb 28, 2023	(cont'd)	Jun 1, 2051	1,070,000	4.000	
			2052	1,115,000	4.000	<u>18,450,000</u>
TOTAL WATER SUPPLY BONDS						<u>\$ 1,645,103,264</u>

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
11/15/12	Nov 15,	2012	\$ 150,000,000	Jun 1,	2024	7,500,000	3.000	
					2025	7,500,000	3.000	
					2026	7,500,000	3.000	
					2027	7,500,000	3.000	
					2028	7,500,000	3.000	
					2029	7,500,000	3.000	
					2030	7,500,000	3.000	
					2031	7,500,000	3.000	
					2032	7,500,000	3.000	
04/23/13 Refunding	Apr 23,	2013	26,800,000	Jun 1,	2024	2,500,000	2.000	
					2025	2,445,000	2.000	
					2026	2,390,000	2.250	
							7,335,000	
11/24/15 Refunding	Nov 24,	2015	37,281,877	Jun 1,	2024	3,919,133	5.000	
					2025	3,956,263	3.000	
					2026	3,909,740	2.650	
					2027	3,847,250	2.900	
					2028	2,796,610	3.000	
							18,428,997	
5/26/16	May 26,	2016	100,000,000	Jun 1,	2024	2,485,000	5.000	
					2025	2,605,000	5.000	
					2026	2,735,000	5.000	
					2027	2,820,000	5.000	
					2028	2,905,000	4.000	
					2029	2,990,000	3.000	
					2030	3,080,000	3.250	
					2031	3,175,000	3.500	
					2032	3,265,000	3.500	
					2033	3,365,000	3.500	
					2034	3,465,000	3.500	
					2035	3,570,000	3.000	
					2036	3,675,000	3.000	
					2037	3,785,000	3.000	
2038	3,940,000	3.000						
2039	4,095,000	3.000						

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
5/26/16	May 26, 2016	(cont'd)	Jun 1, 2040	4,260,000	3.000	
			2041	4,430,000	3.000	
			2042	4,605,000	3.000	
			2043	4,790,000	3.000	
			2044	4,985,000	3.000	
			2045	5,185,000	3.000	
			2046	5,390,000	3.000	
12/01/16 (Second Series)	Dec 01, 2016	203,810,000	Jun 1, 2024	4,550,641	5.000	
			2025	4,777,506	5.000	
			2026	5,015,047	5.000	
			2027	5,265,932	5.000	
			2028	5,530,163	5.000	
			2029	5,807,739	3.000	
			2030	5,981,224	4.000	
			2031	6,218,765	4.000	
			2032	6,469,650	4.000	
			2033	6,728,543	4.000	
			2034	6,995,443	5.000	
			2035	7,347,751	5.000	
			2036	7,713,403	5.000	
			2037	8,100,408	5.000	
			2038	8,503,427	5.000	
			2039	8,930,466	4.000	
			2040	9,288,112	4.000	
2041	9,659,103	4.000				
2042	10,046,107	4.000				
2043	10,446,457	4.000				
2044	10,865,490	4.000				
2045	11,297,867	4.000				
2046	11,751,597	4.000	177,290,839			
11/9/17	Nov 9, 2017	238,810,000	Jun 15, 2024	5,233,800	5.000	
			2025	5,493,800	5.000	
			2026	5,769,400	5.000	
			2027	6,058,000	5.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023				
11/9/17	Nov 9,	2017	(cont'd)	Jun 15,	2028	6,359,600	5.000					
					2029	6,679,400	5.000					
					2030	7,012,200	5.000					
					2031	7,363,200	4.000					
					2032	7,657,000	4.000					
					2033	7,963,800	4.000					
					2034	8,281,000	3.000					
					2035	8,530,600	4.000					
					2036	8,871,200	3.000					
					2037	9,139,000	3.125					
					2038	9,422,400	4.000					
					2039	9,799,400	4.000					
					2040	10,192,000	4.000					
					2041	10,600,200	4.000					
					2042	11,024,000	4.000					
					2043	11,466,000	3.375					
					2044	11,850,800	4.000					
2045	12,326,600	4.000										
2046	12,818,000	4.000										
2047	13,332,800	4.000		213,244,200								
11/9/17 Refunding	Nov 9,	2017	132,230,000	Jun 1,	2024	13,520,000	5.000					
					2025	13,750,000	4.000					
					2026	13,760,000	3.000					
					2027	13,625,000	3.000					
					2028	13,490,000	3.000					
					2029	13,360,000	3.000					
					2030	13,225,000	3.000					
					2031	13,080,000	3.000					
					2032	4,195,000	3.000					
												112,005,000
					12/13/17 Refunding (Second Series) (2019 Crossover)	Dec 13,	2017	35,145,000	Jun 1,	2024	3,490,000	5.000
2025	3,540,000	5.000										
2026	3,585,000	5.000										
2027	3,635,000	5.000										
2028	3,680,000	5.000										

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
12/13/17 Refunding (Second Series) (2019 Crossover)	Dec 13,	2017	(cont'd)	Jun 1,	2029	3,730,000	5.000	21,660,000
12/20/18	Dec 20,	2018	198,000,000	Jun 1,	2024	3,990,000	5.000	
					2025	4,190,000	5.000	
					2026	4,400,000	5.000	
					2027	4,615,000	5.000	
					2028	4,850,000	5.000	
					2029	5,090,000	5.000	
					2030	5,345,000	5.000	
					2031	5,615,000	5.000	
					2032	5,895,000	5.000	
					2033	6,190,000	5.000	
					2034	6,500,000	4.000	
					2035	6,755,000	4.000	
					2036	7,030,000	4.000	
					2037	7,310,000	4.000	
					2038	7,605,000	4.000	
					2039	7,905,000	4.000	
					2040	8,220,000	4.000	
					2041	8,550,000	4.000	
					2042	8,890,000	4.000	
					2043	9,250,000	4.000	
					2044	9,620,000	4.000	
					2045	10,005,000	4.000	
					2046	10,405,000	4.000	
					2047	10,820,000	4.000	
					2048	11,255,000	4.000	180,300,000
03/27/19 Refunding	Mar 27,	2019	17,230,920	Jun 1,	2024	1,752,000	5.000	
					2025	1,769,520	5.000	
					2026	398,580	2.000	
					2027	405,150	5.000	
					2028	427,050	5.000	
					2029	446,760	5.000	5,199,060

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
03/11/20 Refunding	Mar 11,	2020	49,605,000	Jun 1,	2024	4,850,000	5.000	
					2025	4,935,000	5.000	
					2026	5,010,000	5.000	
					2027	5,085,000	5.000	
					2028	5,155,000	5.000	
					2029	5,225,000	5.000	
					2030	5,290,000	5.000	
9/23/20	Sep 23,	2020	115,235,000	Dec 1,	2023	2,460,000	5.000	
					2024	2,590,000	5.000	
					2025	2,720,000	5.000	
					2026	2,865,000	5.000	
					2027	3,010,000	5.000	
					2028	3,165,000	5.000	
					2029	3,325,000	5.000	
					2030	3,495,000	5.000	
					2031	3,675,000	5.000	
					2032	3,845,000	4.000	
					2033	3,960,000	2.000	
					2034	4,040,000	2.000	
					2035	4,125,000	2.000	
					2036	4,205,000	2.000	
					2037	4,290,000	2.000	
					2038	4,380,000	2.000	
					2039	4,465,000	2.000	
					2040	4,555,000	2.000	
					2041	4,650,000	2.000	
					2042	4,740,000	2.000	
2043	4,840,000	2.000						
2044	4,935,000	2.000						
2045	5,040,000	2.125						
2046	5,145,000	2.125						
2047	5,260,000	2.250						
2048	5,380,000	2.250						
2049	5,500,000	2.250	110,660,000					

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
10/13/21	Oct 13, 2021	243,700,000	Jun 1, 2024	4,795,000	5.000	
			2025	5,035,000	5.000	
			2026	5,285,000	5.000	
			2027	5,550,000	5.000	
			2028	5,825,000	5.000	
			2029	6,120,000	5.000	
			2030	6,425,000	5.000	
			2031	6,745,000	5.000	
			2032	7,080,000	5.000	
			2033	7,435,000	5.000	
			2034	7,805,000	2.000	
			2035	7,965,000	3.000	
			2036	8,200,000	2.125	
			2037	8,375,000	2.125	
			2038	8,555,000	2.125	
			2039	8,735,000	2.250	
			2040	8,935,000	2.250	
			2041	9,135,000	2.250	
			2042	9,340,000	2.250	
			2043	9,550,000	2.250	
			2044	9,765,000	2.375	
2045	10,000,000	2.500				
2046	10,250,000	2.500				
2047	10,500,000	2.500				
2048	10,765,000	2.500				
2049	11,035,000	2.500				
2050	11,310,000	2.500				
2051	11,595,000	2.500				
						232,110,000
5/4/22 Convertible Refunding Series 2022A	May 4, 2022	64,261,000	Jun 1, 2024	2,972,000	3.000	
			2025	3,298,000	2.450	
			2026	3,273,000	2.450	
			2027	3,248,000	2.450	
			2028	3,218,000	2.450	
			2029	3,195,000	2.450	
			2030	3,167,000	2.450	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
5/4/22 Convertible Refunding Series 2022A	May 4,	2022	(cont'd)	Jun 1,	2031	3,140,000	2.450	
					2032	3,108,000	2.450	
					2033	3,082,000	2.450	
					2034	3,052,000	2.450	
					2035	3,021,000	2.450	
					2036	2,987,000	2.450	
					2037	2,956,000	2.450	
					2038	2,923,000	2.450	
					2039	2,889,000	2.450	
					2040	2,853,000	2.450	
					2041	2,819,000	2.450	
					2042	2,782,000	2.450	
					2043	2,745,000	2.450	
					2044	2,706,000	2.450	
5/4/22 Convertible Refunding Series 2022B	May 4,	2022	154,525,000	Jun 1,	2024	98,000	3.190	
					2025	6,033,000	2.520	
					2026	6,185,000	2.520	
					2027	6,342,000	2.520	
					2028	6,502,000	2.520	
					2029	6,665,000	2.520	
					2030	6,831,000	2.520	
					2031	7,003,000	2.520	
					2032	7,181,000	2.520	
					2033	7,362,000	2.520	
					2034	7,548,000	2.520	
					2035	7,739,000	2.520	
					2036	7,932,000	2.520	
					2037	8,133,000	2.520	
2038	8,338,000	2.520						
2039	8,548,000	2.520						
2040	8,764,000	2.520						
2041	8,984,000	2.520						
2042	9,211,000	2.520						
2043	9,444,000	2.520						
2044	9,682,000	2.520	154,525,000					

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
5/4/22 Convertible Refunding Series 2022C	May 4,	2022	131,410,000	Jun 1,	2024	946,000	3.430	
					2025	4,523,000	2.700	
					2026	4,682,000	2.700	
					2027	4,846,000	2.700	
					2028	5,016,000	2.700	
					2029	5,191,000	2.700	
					2030	5,375,000	2.700	
					2031	5,541,000	2.700	
					2032	5,692,000	2.700	
					2033	5,845,000	2.700	
					2034	6,003,000	2.700	
					2035	6,164,000	2.700	
					2036	6,330,000	2.700	
					2037	6,502,000	2.700	
					2038	6,678,000	2.700	
					2039	6,859,000	2.700	
					2040	7,044,000	2.700	
					2041	7,232,000	2.700	
					2042	7,429,000	2.700	
					2043	7,629,000	2.700	
2044	7,836,000	2.700						
2045	8,047,000	2.700						
								131,410,000
5/4/22 Convertible Refunding Series 2022D	May 4,	2022	58,469,000	Jun 1,	2024	1,309,000	3.850	
					2025	1,913,000	2.900	
					2026	1,985,000	2.900	
					2027	2,061,000	2.900	
					2028	2,134,000	2.900	
					2029	2,219,000	2.900	
					2030	2,303,000	2.900	
					2031	2,381,000	2.900	
					2032	2,447,000	2.900	
					2033	2,523,000	2.900	
					2034	2,597,000	2.900	
2035	2,673,000	2.900						
2036	2,749,000	2.900						

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
5/4/22 Convertible Refunding Series 2022D	May 4,	2022	(cont'd)	Jun 1,	2037	2,833,000	2.900	
					2038	2,916,000	2.900	
					2039	3,002,000	2.900	
					2040	3,089,000	2.900	
					2041	3,181,000	2.900	
					2042	3,275,000	2.900	
					2043	3,371,000	2.900	
					2044	3,469,000	2.900	
					2045	3,572,000	2.900	
2/28/23	Feb 28,	2023	173,320,000	Jun 1,	2024	2,835,000	5.000	
					2025	2,980,000	5.000	
					2026	3,125,000	5.000	
					2027	3,280,000	5.000	
					2028	3,445,000	5.000	
					2029	3,620,000	5.000	
					2030	3,800,000	5.000	
					2031	3,990,000	5.000	
					2032	4,190,000	5.000	
					2033	4,400,000	5.000	
					2034	4,620,000	5.000	
					2035	4,850,000	5.000	
					2036	5,090,000	5.000	
					2037	5,350,000	5.000	
					2038	5,615,000	5.000	
					2039	5,895,000	5.000	
					2040	6,190,000	5.000	
					2041	6,500,000	5.000	
					2042	6,825,000	4.000	
					2043	7,100,000	4.000	
2044	7,380,000	4.000						
2045	7,680,000	4.000						
2046	7,985,000	4.000						
2047	8,305,000	4.000						
2048	8,635,000	4.000						
2049	8,980,000	4.000						

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
2/28/23	Feb 28, 2023	(cont'd)	Jun 1, 2050	9,340,000	4.000	
			2051	9,715,000	4.000	
			2052	10,100,000	4.000	171,820,000
TOTAL SEWAGE DISPOSAL BONDS						\$ 1,846,074,095

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
Blue Plains WWTP Additional Chemical Systems	Apr 15, 2003	\$ 41,097,814	Feb 1, 2024	2,184,232	1.100	\$ 3,964,870
			2025	1,780,638	1.100	
Piscataway WWTP Sludge Dewatering Upgrade	Apr 15, 2003	9,200,000	Feb 1, 2024	460,000	1.100	460,000
Western Branch WWTP Filter Upgrade	Jan 15, 2009	4,956,835	Feb 1, 2024	273,787	1.000	1,396,589
			2025	276,525	1.000	
			2026	279,290	1.000	
			2027	282,083	1.000	
			2028	284,904	1.000	
Western Branch & Seneca WWTP ENR & Facility Upgrade	Feb 24, 2012	49,706,000	Feb 1, 2024	2,472,807	0.800	28,315,447
			2025	2,492,589	0.800	
			2026	2,512,530	0.800	
			2027	2,532,630	0.800	
			2028	2,552,892	0.800	
			2029	2,573,315	0.800	
			2030	2,593,901	0.800	
			2031	2,614,652	0.800	
			2032	2,635,570	0.800	
			2033	2,656,654	0.800	
Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Jun 19, 2012	125,000,000	Feb 1, 2024	6,520,470	0.800	74,664,141
			2025	6,572,633	0.800	
			2026	6,625,214	0.800	
			2027	6,678,216	0.800	
			2028	6,731,642	0.800	
			2029	6,785,495	0.800	
			2030	6,839,779	0.800	
			2031	6,894,497	0.800	
			2032	6,949,653	0.800	
			2033	7,005,250	0.800	
2034	7,061,292	0.800				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
Blue Plains WWTP New Digestion Facilities - CHP	Feb 27, 2013	15,000,000	Feb 1, 2024	740,307	0.800	9,285,185
			2025	746,230	0.800	
			2026	752,200	0.800	
			2027	758,217	0.800	
			2028	764,283	0.800	
			2029	770,397	0.800	
			2030	776,561	0.800	
			2031	782,773	0.800	
			2032	789,035	0.800	
			2033	795,348	0.800	
			2034	801,710	0.800	
			2035	808,124	0.800	
			Potomac Vista Water System	Aug 29, 2013	135,049	
2025	5,271	1.000				
2026	5,324	1.000				
2027	5,377	1.000				
2028	5,431	1.000				
2029	5,486	1.000				
2030	5,540	1.000				
2031	5,595	1.000				
2032	5,652	1.000				
2033	5,708	1.000				
2034	5,765	1.000				
2035	5,822	1.000				
2036	5,881	1.000				
2037	5,940	1.000				
2038	5,999	1.000				
2039	6,059	1.000				
2040	267	1.000				
Blue Plains WWTP New Digestion Facilities - CHP (2nd Loan)	May 30, 2014	15,000,000	Feb 1, 2024	737,674	1.000	
			2025	745,051	1.000	
			2026	752,501	1.000	
			2027	760,027	1.000	
			2028	767,627	1.000	
			2029	775,303	1.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
Blue Plains WWTP New Digestion Facilities - CHP (2nd Loan)	May 30, 2014	(cont'd)	Feb 1, 2030	783,056	1.000	9,355,555
			2031	790,887	1.000	
			2032	798,795	1.000	
			2033	806,783	1.000	
			2034	814,851	1.000	
			2035	823,000	1.000	
Blue Plains WWTP New Digestion Facilities - CHP (3rd Loan)	Apr 14, 2016	7,547,097	Feb 1, 2024	401,068	0.700	4,816,607
			2025	403,876	0.700	
			2026	406,703	0.700	
			2027	409,549	0.700	
			2028	412,416	0.700	
			2029	415,303	0.700	
			2030	418,210	0.700	
			2031	421,138	0.700	
			2032	424,086	0.700	
			2033	427,054	0.700	
			2034	430,044	0.700	
2035	247,160	0.700				
Blue Plains WWTP ENR Upgrade - Enhanced Clarification Facilities (ECF) & Tunnel Dewatering Pump Station (TDPS) (Interim)	Apr 14, 2016	53,823,568	Feb 1, 2024	2,634,891	1.400	40,426,759
			2025	2,671,779	1.400	
			2026	2,709,184	1.400	
			2027	2,747,113	1.400	
			2028	2,785,572	1.400	
			2029	2,824,570	1.400	
			2030	2,864,114	1.400	
			2031	2,904,212	1.400	
			2032	2,944,871	1.400	
			2033	2,986,099	1.400	
			2034	3,027,904	1.400	
			2035	3,070,295	1.400	
			2036	3,113,279	1.400	
2037	3,142,876	1.400				
Piscataway WWTP Bio Energy Project - Loan 1	Jun 13, 2019	43,959,973	Feb 1, 2024	1,349,913	0.700	
			2025	1,359,363	0.700	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
Piscataway WWTP Bio Energy Project - Loan 1	Jun 13, 2019	(cont'd)	Feb 1, 2026	1,368,878	0.700	
			2027	1,378,461	0.700	
			2028	1,388,110	0.700	
			2029	1,397,827	0.700	
			2030	1,407,611	0.700	
			2031	1,417,465	0.700	
			2032	1,427,387	0.700	
			2033	1,437,379	0.700	
			2034	1,447,440	0.700	
			2035	1,457,572	0.700	
			2036	1,467,775	0.700	
			2037	1,478,050	0.700	
			2038	1,488,396	0.700	
			2039	1,498,815	0.700	
			2040	1,509,307	0.700	
			2041	1,519,872	0.700	
			2042	1,530,511	0.700	
			2043	1,541,224	0.700	
			2044	1,552,013	0.700	
2045	1,562,877	0.700				
2046	1,573,817	0.700				
2047	1,584,834	0.700				
2048	561,469	0.700	35,706,366			
WSSC Sewer Basin Reconstruction Program - Loan 1 (Interim)	Nov 25, 2020	150,174,502	Feb 1, 2024	4,740,352	0.400	
			2025	4,759,314	0.400	
			2026	4,778,351	0.400	
			2027	2,248,331	0.400	
Piscataway WWTP Bio Energy Project - Loan 2	Apr 23, 2021	85,001,527	Feb 1, 2024	2,672,437	0.400	
			2025	2,683,126	0.400	
			2026	2,693,859	0.400	
			2027	2,704,634	0.400	
			2028	2,715,453	0.400	
			2029	2,726,315	0.400	
			2030	2,737,220	0.400	
2031	2,748,169	0.400				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
Piscataway WWTP Bio Energy Project - Loan 2	Apr 23, 2021	(cont'd)	Feb 1, 2032	2,759,162	0.400	
			2033	2,770,198	0.400	
			2034	2,781,279	0.400	
			2035	2,792,404	0.400	
			2036	2,803,574	0.400	
			2037	2,814,788	0.400	
			2038	2,826,047	0.400	
			2039	2,837,351	0.400	
			2040	2,848,701	0.400	
			2041	2,860,096	0.400	
			2042	2,871,536	0.400	
			2043	2,883,022	0.400	
			2044	2,894,554	0.400	
			2045	2,906,132	0.400	
			2046	2,917,757	0.400	
			2047	2,929,428	0.400	
			2048	2,941,146	0.400	
			2049	2,952,910	0.400	
			2050	2,964,722	0.400	
			2051	2,976,581	0.400	
2052	2,988,487	0.400				
2053	3,000,441	0.400				
						85,001,527
Piscataway WWTP Bio Energy Project - Loan 3	July 29, 2022	15,000,000	Feb 1, 2024	447,941	0.800	
			2025	451,524	0.800	
			2026	455,136	0.800	
			2027	458,777	0.800	
			2028	462,448	0.800	
			2029	466,147	0.800	
			2030	469,876	0.800	
			2031	473,635	0.800	
			2032	477,424	0.800	
			2033	481,244	0.800	
			2034	485,094	0.800	
			2035	488,975	0.800	
			2036	492,886	0.800	
2037	496,829	0.800				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
Piscataway WWTP Bio Energy Project - Loan 3	July 29, 2022	(cont'd)	Feb 1, 2038	500,804	0.800	
			2039	504,811	0.800	
			2040	508,849	0.800	
			2041	512,920	0.800	
			2042	517,023	0.800	
			2043	521,159	0.800	
			2044	525,329	0.800	
			2045	529,531	0.800	
			2046	533,768	0.800	
			2047	538,038	0.800	
			2048	542,342	0.800	
			2049	546,681	0.800	
			2050	551,054	0.800	
			2051	555,463	0.800	
			2052	559,906	0.800	
Piscataway WWTP Bio Energy Project - Loan 4	May 26, 2023	22,500,000	Feb 1, 2024	-	0.800	
			2025	666,578	0.800	
			2026	671,911	0.800	
			2027	677,286	0.800	
			2028	682,704	0.800	
			2029	688,166	0.800	
			2030	693,671	0.800	
			2031	699,221	0.800	
			2032	704,815	0.800	
			2033	710,453	0.800	
			2034	716,137	0.800	
			2035	721,866	0.800	
			2036	727,641	0.800	
			2037	733,462	0.800	
			2038	739,330	0.800	
			2039	745,244	0.800	
			2040	751,206	0.800	
2041	757,216	0.800				
2042	763,274	0.800				
2043	769,380	0.800				
2044	775,535	0.800				

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2023
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
Piscataway WWTP Bio Energy Project - Loan 4	May 26, 2023	(cont'd)	Feb 1, 2045	781,739	0.800	
			2046	787,993	0.800	
			2047	794,297	0.800	
			2048	800,651	0.800	
			2049	807,056	0.800	
			2050	813,513	0.800	
			2051	820,021	0.800	
			2052	826,581	0.800	
			2053	833,194	0.800	
			2054	839,859	0.800	<u>22,500,000</u>
TOTAL MARYLAND WATER QUALITY BONDS						<u>347,065,348</u>
GRAND TOTAL ALL BONDS						<u>\$ 3,961,658,348</u>

**GENERAL CONSTRUCTION BONDS
 DEFEASED AND OUTSTANDING
 AS OF JUNE 30, 2023**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
TOTAL OUTSTANDING DEFEASED GENERAL CONSTRUCTION BONDS								\$ -

Defeased Issues Redeemed in FY 2023
 04/23/13 11/09/17 06/01/23 @100%

**WATER SUPPLY BONDS
DEFEASD AND OUTSTANDING
AS OF JUNE 30, 2023**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
04/29/14	05/04/22	06/01/24	Apr 29, 2014	\$ 70,000,000	Jun 1, 2024	2,333,333	4.000	
					2025	2,333,333	4.000	
					2026	2,333,333	4.000	
					2027	2,333,333	4.000	
					2028	2,333,333	4.000	
					2029	2,333,333	4.000	
					2030	2,333,333	4.000	
					2031	2,333,333	4.000	
					2032	2,333,333	4.000	
					2033	2,333,333	4.000	
					2034	2,333,333	4.000	
					2035	2,333,333	4.000	
					2036	2,333,333	4.000	
					2037	2,333,333	4.000	
					2038	2,333,333	4.000	
					2039	2,333,333	4.000	
					2040	2,333,333	4.000	
					2041	2,333,333	4.000	
					2042	2,333,333	4.000	
					2043	2,333,333	4.000	
					2044	2,333,334	4.000	\$ 49,000,001
12/02/14 (Second Series)	05/04/22	06/01/24	Dec 2, 2014	75,000,000	Jun 1, 2024	1,866,000	4.000	
					2025	1,941,000	4.000	
					2026	2,019,000	4.000	
					2027	2,100,000	4.000	
					2028	2,184,000	4.000	
					2029	2,271,000	4.000	
					2030	2,361,000	4.000	
					2031	2,455,500	4.000	
					2032	2,554,500	4.000	
					2033	2,656,500	4.000	
					2034	2,763,000	4.000	
					2035	2,874,000	4.000	
					2036	2,988,000	4.000	
					2037	3,108,000	4.000	
2038	3,232,500	4.000						

**WATER SUPPLY BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2023**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
12/02/14 (Second Series)	05/04/22	06/01/24	Dec 2, 2014	(cont'd)	Jun 1, 2039	3,361,500	4.000	
					2040	3,496,500	4.000	
					2041	3,636,000	4.000	
					2042	3,781,500	4.000	
					2043	3,933,000	4.000	
					2044	4,090,500	4.000	59,673,000
10/28/15	05/04/22	06/01/24	Oct 28, 2015	185,000,000	Jun 1, 2024	4,505,000	5.000	
					2025	4,730,000	3.000	
					2026	4,920,000	3.000	
					2027	5,115,000	3.000	
					2028	5,320,000	3.000	
					2029	5,530,000	3.000	
					2030	5,755,000	3.500	
					2031	5,985,000	4.000	
					2032	6,225,000	4.000	
					2033	6,470,000	4.000	
					2034	6,730,000	4.000	
					2035	7,000,000	4.000	
					2036	7,280,000	4.000	
					2037	7,570,000	4.000	
					2038	7,875,000	4.000	
					2039	8,190,000	4.000	
					2040	8,515,000	4.000	
					2041	8,855,000	4.000	
					2042	9,210,000	4.000	
					2043	9,580,000	4.000	
					2044	9,965,000	4.000	
					2045	10,360,000	4.000	<u>155,685,000</u>
TOTAL OUTSTANDING DEFEASED WATER SUPPLY BONDS								<u>\$ 264,358,001</u>

Defeased Issues Redeemed in FY 2023

04/23/13	11/09/17	06/01/23	@100%
----------	----------	----------	-------

**SEWAGE DISPOSAL BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2023**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
04/29/14	05/04/22	06/01/24	Apr 29, 2014	\$ 80,000,000	Jun 1, 2024	2,666,667	4.000	
					2025	2,666,667	4.000	
					2026	2,666,667	4.000	
					2027	2,666,667	4.000	
					2028	2,666,667	4.000	
					2029	2,666,667	4.000	
					2030	2,666,667	4.000	
					2031	2,666,667	4.000	
					2032	2,666,667	4.000	
					2033	2,666,667	4.000	
					2034	2,666,667	4.000	
					2035	2,666,667	4.000	
					2036	2,666,667	4.000	
					2037	2,666,667	4.000	
					2038	2,666,667	4.000	
					2039	2,666,667	4.000	
					2040	2,666,667	4.000	
					2041	2,666,667	4.000	
					2042	2,666,667	4.000	
					2043	2,666,667	4.000	
					2044	2,666,666	4.000	\$ 55,999,999
12/02/14 (Second Series)	05/04/22	06/01/24	Dec 2, 2014	175,000,000	Jun 1, 2024	4,354,000	4.000	
					2025	4,529,000	4.000	
					2026	4,711,000	4.000	
					2027	4,900,000	4.000	
					2028	5,096,000	4.000	
					2029	5,299,000	4.000	
					2030	5,509,000	4.000	
					2031	5,729,500	4.000	
					2032	5,960,500	4.000	
					2033	6,198,500	4.000	
					2034	6,447,000	4.000	
					2035	6,706,000	4.000	
					2036	6,972,000	4.000	
					2037	7,252,000	4.000	
2038	7,542,500	4.000						

**SEWAGE DISPOSAL BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2023**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2023
12/02/14 (Second Series)	05/04/22	06/01/24	Dec 2, 2014	(cont'd)	Jun 1, 2039	7,843,500	4.000	
					2040	8,158,500	4.000	
					2041	8,484,000	4.000	
					2042	8,823,500	4.000	
					2043	9,177,000	4.000	
					2044	9,544,500	4.000	139,237,000
10/28/2015	05/04/22	06/01/24	Oct 28, 2015	205,000,000	Jun 1, 2024	4,990,000	5.000	
					2025	5,240,000	3.000	
					2026	5,450,000	3.000	
					2027	5,670,000	3.000	
					2028	5,895,000	3.000	
					2029	6,130,000	3.000	
					2030	6,375,000	3.500	
					2031	6,630,000	4.000	
					2032	6,895,000	4.000	
					2033	7,175,000	4.000	
					2034	7,460,000	4.000	
					2035	7,755,000	4.000	
					2036	8,065,000	4.000	
					2037	8,390,000	4.000	
					2038	8,725,000	4.000	
					2039	9,075,000	4.000	
					2040	9,440,000	4.000	
					2041	9,815,000	4.000	
					2042	10,210,000	4.000	
					2043	10,615,000	4.000	
					2044	11,040,000	4.000	
					2045	11,485,000	4.000	<u>172,525,000</u>
TOTAL OUTSTANDING DEFEASED SEWAGE DISPOSAL BONDS								<u>\$ 367,761,999</u>
GRAND TOTAL OUTSTANDING DEFEASED BONDS								<u><u>\$ 632,120,000</u></u>

Defeased Issues Redeemed in FY 2023

04/23/13 11/09/17 06/01/23 @100%

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2023**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
11-15-12				
Amount of Issue	\$ 250,000,000	\$ 10,000,000	\$ 90,000,000	\$ 150,000,000
Life of Bond - Years		20.00	20.00	20.00
Average Life of Bond - Years		10.44	10.44	10.44
Average Annual Interest Rate		3.39%	3.39%	3.39%
04-23-13				
Amount of Issue	\$ 150,000,000	\$ 5,000,000	\$ 60,000,000	\$ 85,000,000
Life of Bond - Years		19.00	19.00	19.00
Average Life of Bond - Years		9.66	9.66	9.66
Average Annual Interest Rate		4.20%	4.20%	4.20%
04-23-13 (Refunding)				
Amount of Issue	\$ 101,560,000	\$ 47,975,000	\$ 26,785,000	\$ 26,800,000
Life of Bond - Years		7.00	13.00	13.00
Average Life of Bond - Years		3.00	8.10	8.10
Average Annual Interest Rate		4.52%	3.09%	3.09%
04-29-14				
Amount of Issue	\$ 150,000,000		\$ 70,000,000	\$ 80,000,000
Life of Bond - Years			30.00	30.00
Average Life of Bond - Years			15.59	15.59
Average Annual Interest Rate			4.09%	4.09%
04-29-14 (Refunding)				
Amount of Issue	\$ 47,395,000	\$ 37,810,000	\$ 6,005,000	\$ 3,580,000
Life of Bond - Years		8.00	2.00	2.00
Average Life of Bond - Years		4.06	1.37	1.56
Average Annual Interest Rate		4.76%	2.87%	3.27%

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2023**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
12-02-14				
Amount of Issue	\$ 250,000,000		\$ 75,000,000	\$ 175,000,000
Life of Bond - Years			30.00	30.00
Average Life of Bond - Years			17.53	17.53
Average Annual Interest Rate			4.05%	4.05%
10-25-15				
Amount of Issue	\$ 390,000,000		\$ 185,000,000	\$ 205,000,000
Life of Bond - Years			30.00	30.00
Average Life of Bond - Years			18.07	18.07
Average Annual Interest Rate			3.95%	3.95%
11-24-15 (Refunding)				
Amount of Issue	\$ 145,325,000	\$ 36,100,335	\$ 71,942,788	\$ 37,281,877
Life of Bond - Years		13	13	13
Average Life of Bond - Years		7.39	7.39	7.39
Average Annual Interest Rate		3.63%	3.63%	3.63%
05-26-16				
Amount of Issue	\$ 145,000,000		\$ 45,000,000	\$ 100,000,000
Life of Bond - Years			30	30
Average Life of Bond - Years			18.15	18.15
Average Annual Interest Rate			3.26%	3.26%
05-26-16 (Refunding)				
Amount of Issue	\$ 36,440,000	\$ 23,835,000	\$ 9,630,000	\$ 2,975,000
Life of Bond - Years		9	4	4
Average Life of Bond - Years		5.99	2.03	1.98
Average Annual Interest Rate		4.57%	4.82%	4.81%

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2023**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
12-01-16 (2nd Series)				
Amount of Issue	\$ 381,810,000		\$ 178,000,000	\$ 203,810,000
Life of Bond - Years			30	30
Average Life of Bond - Years			18.19	18.19
Average Annual Interest Rate			4.27%	4.27%
11-09-17				
Amount of Issue	\$ 459,250,000		\$ 220,440,000	\$ 238,810,000
Life of Bond - Years			30	30
Average Life of Bond - Years			18.17	18.17
Average Annual Interest Rate			3.97%	3.97%
11-09-17 (Refunding)				
Amount of Issue	\$ 220,180,000	\$ 12,310,000	\$ 75,640,000	\$ 132,230,000
Life of Bond - Years		14	14	14
Average Life of Bond - Years		9.37	9.37	9.37
Average Annual Interest Rate		3.37%	3.37%	3.37%
12-13-17 (Refunding - 2nd Series) (2019 Crossover)				
Amount of Issue	\$ 79,075,000	\$ 8,785,000	\$ 35,145,000	\$ 35,145,000
Life of Bond - Years		10	10	10
Average Life of Bond - Years		7.08	7.08	7.08
Average Annual Interest Rate		5.00%	5.00%	5.00%
12-20-18				
Amount of Issue	\$ 390,000,000	\$ 25,000,000	\$ 167,000,000	\$ 198,000,000
Life of Bond - Years		30	30	30
Average Life of Bond - Years		18.08	18.08	18.08
Average Annual Interest Rate		4.16%	4.16%	4.16%

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2023

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
03-27-19 (Refunding)				
Amount of Issue	\$ 39,340,000	\$ 8,064,700	\$ 14,044,380	\$ 17,230,920
Life of Bond - Years		10	10	10
Average Life of Bond - Years		3.72	3.72	3.72
Average Annual Interest Rate		4.87%	4.87%	4.87%
12/23/19				
Amount of Issue	\$ 179,685,000	\$ 18,465,000	\$ 161,220,000	
Life of Bond - Years		30	30	
Average Life of Bond - Years		17.28	17.28	
Average Annual Interest Rate		3.25%	3.25%	
12/23/19 (Green Bonds)				
Amount of Issue	\$ 53,880,000		\$ 53,880,000	
Life of Bond - Years			30	
Average Life of Bond - Years			17.28	
Average Annual Interest Rate			3.25%	
03-11-20 (Refunding)				
Amount of Issue	\$ 99,210,000	\$ 8,265,000	\$ 41,340,000	\$ 49,605,000
Life of Bond - Years		10	10	10
Average Life of Bond - Years		5.85	5.85	5.85
Average Annual Interest Rate		5.00%	5.00%	5.00%
09-23-20				
Amount of Issue	\$ 278,350,000	\$ 13,975,000	\$ 149,140,000	\$ 115,235,000
Life of Bond - Years		30	30	30
Average Life of Bond - Years		17.21	17.21	17.21
Average Annual Interest Rate		2.44%	2.44%	2.44%

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2023**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
09-23-20 (Green Bonds)				
Amount of Issue	\$ 47,545,000		\$ 47,545,000	
Life of Bond - Years			30	
Average Life of Bond - Years			17.21	
Average Annual Interest Rate			2.44%	
10-13-21				
Amount of Issue	\$ 312,460,000	\$ 6,760,000	\$ 62,000,000	\$ 243,700,000
Life of Bond - Years		30	30	30
Average Life of Bond - Years		17.25	17.25	17.25
Average Annual Interest Rate		2.68%	2.68%	2.68%
10-13-21 (Green Bonds)				
Amount of Issue	\$ 21,520,000		\$ 21,520,000	
Life of Bond - Years			30	
Average Life of Bond - Years			17.25	
Average Annual Interest Rate			2.68%	
05-04-22 (Conv. Refunding)(Series 2022A)				
Amount of Issue	\$ 120,487,000		\$ 56,226,000	\$ 64,261,000
Life of Bond - Years			22	22
Average Life of Bond - Years			11.62	11.62
Average Annual Interest Rate			2.55%	2.55%
05-04-22 (Conv. Refunding)(Series 2022B)				
Amount of Issue	\$ 220,747,000		\$ 66,222,000	\$ 154,525,000
Life of Bond - Years			22	22
Average Life of Bond - Years			13.39	13.39
Average Annual Interest Rate			2.62%	2.62%

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE THREE MAJOR TYPES
OF BONDS ISSUED FROM 2012 THROUGH JUNE 30, 2023**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>
05-04-22 (Conv. Refunding)(Series 2022C)				
Amount of Issue	\$ 249,999,000		\$ 118,589,000	\$ 131,410,000
Life of Bond - Years			23	23
Average Life of Bond - Years			14.01	14.01
Average Annual Interest Rate			2.81%	2.81%
05-04-22 (Conv. Refunding)(Series 2022D)				
Amount of Issue	\$ 111,234,000		\$ 52,765,000	\$ 58,469,000
Life of Bond - Years			23	23
Average Life of Bond - Years			13.81	13.81
Average Annual Interest Rate			3.04%	3.04%
02-28-23				
Amount of Issue	\$ 318,545,000	\$ 19,675,000	\$ 125,550,000	\$ 173,320,000
Life of Bond - Years		30	30	30
Average Life of Bond - Years		18.2	18.2	18.2
Average Annual Interest Rate		4.28%	4.28%	4.28%
02-28-23 (Green Bonds)				
Amount of Issue	\$ 18,450,000		\$ 18,450,000	
Life of Bond - Years			30	
Average Life of Bond - Years			18.61	
Average Annual Interest Rate			4.41%	

ESTIMATED DEBT SERVICE ON ALL BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$140,501,251.96	\$181,863,097.47	\$322,364,349.43
2025	128,759,600.02	201,194,497.21	329,954,097.23
2026	121,583,820.48	196,299,081.27	317,882,901.75
2027	117,085,774.74	192,585,701.74	309,671,476.48
2028	109,940,693.64	190,648,482.43	300,589,176.07
2029	102,792,974.70	185,192,324.15	287,985,298.85
2030	95,987,487.68	179,618,540.81	275,606,028.49
2031	89,384,053.66	173,010,244.41	262,394,298.07
2032	83,256,347.97	162,482,449.12	245,738,797.09
2033	77,543,549.48	146,837,170.17	224,380,719.65
2034	72,424,298.70	148,725,422.97	221,149,721.67
2035	67,895,957.94	140,382,218.53	208,278,176.47
2036	63,187,606.72	139,541,036.29	202,728,643.01
2037	58,756,109.81	138,290,945.14	197,047,054.95
2038	54,459,806.00	139,250,575.95	193,710,381.95
2039	49,901,849.02	143,664,279.99	193,566,129.01
2040	45,319,341.22	148,094,329.53	193,413,670.75
2041	40,579,000.78	152,685,102.93	193,264,103.71
2042	35,685,214.15	157,454,343.50	193,139,557.65
2043	30,743,090.27	162,262,785.60	193,005,875.87
2044	25,760,125.53	167,083,430.66	192,843,556.19
2045	20,503,615.41	153,075,279.77	173,578,895.18
2046	15,542,766.46	135,438,334.61	150,981,101.07
2047	11,069,495.80	109,036,596.45	120,106,092.25
2048	7,535,332.88	84,920,607.84	92,455,940.72
2049	4,969,276.27	63,941,647.37	68,910,923.64
2050	3,194,311.25	53,584,288.90	56,778,600.15
2051	1,907,058.82	39,167,064.32	41,074,123.14
2052	760,429.60	24,054,974.51	24,815,404.11
2053	17,608.14	3,833,634.85	3,851,242.99
2054	3,919.35	839,859.40	843,778.75
	\$1,677,051,768.43	\$4,115,058,347.89	\$5,792,110,116.32

The above debt service amounts combine the actual bond debt service as presented on page 6 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON GENERAL CONSTRUCTION BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$5,543,832.56	\$14,276,908.87	\$19,820,741.43
2025	4,913,470.26	13,116,118.00	18,029,588.26
2026	4,391,336.21	8,964,076.56	13,355,412.77
2027	4,397,038.68	9,111,674.65	13,508,713.33
2028	3,997,191.25	9,267,761.36	13,264,952.61
2029	3,592,971.26	7,824,100.00	11,417,071.26
2030	3,230,025.00	6,790,000.00	10,020,025.00
2031	2,917,600.01	6,000,000.00	8,917,600.01
2032	2,643,562.49	5,160,000.00	7,803,562.49
2033	2,399,645.83	4,525,000.00	6,924,645.83
2034	2,180,370.84	3,940,000.00	6,120,370.84
2035	2,017,354.16	3,830,000.00	5,847,354.16
2036	1,860,055.21	3,930,000.00	5,790,055.21
2037	1,700,804.69	2,930,000.00	4,630,804.69
2038	1,598,293.75	3,030,000.00	4,628,293.75
2039	1,491,913.55	3,140,000.00	4,631,913.55
2040	1,380,995.83	3,250,000.00	4,630,995.83
2041	1,265,757.30	3,365,000.00	4,630,757.30
2042	1,146,831.25	3,485,000.00	4,631,831.25
2043	1,030,455.22	3,595,000.00	4,625,455.22
2044	910,109.38	3,715,000.00	4,625,109.38
2045	785,120.83	3,835,000.00	4,620,120.83
2046	655,211.46	3,965,000.00	4,620,211.46
2047	520,246.35	4,100,000.00	4,620,246.35
2048	380,062.50	4,245,000.00	4,625,062.50
2049	239,408.33	2,910,000.00	3,149,408.33
2050	150,366.67	2,045,000.00	2,195,366.67
2051	93,650.00	1,425,000.00	1,518,650.00
2052	41,983.33	1,145,000.00	1,186,983.33
	\$57,475,664.20	\$146,915,639.44	\$204,391,303.64

The above debt service amounts combine the actual bond debt service as presented on page 7 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON WATER SUPPLY BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$63,399,747.30	\$69,039,516.69	\$132,439,263.99
2025	58,391,957.78	77,429,792.67	135,821,750.45
2026	55,296,667.95	77,896,156.56	133,192,824.51
2027	53,564,112.24	77,084,992.66	130,649,104.90
2028	50,349,139.96	76,283,815.30	126,632,955.26
2029	47,146,678.83	73,336,001.07	120,482,679.90
2030	44,106,471.12	70,979,576.22	115,086,047.34
2031	41,145,284.61	68,411,035.43	109,556,320.04
2032	38,379,431.12	65,501,349.65	103,880,780.77
2033	35,785,534.50	59,940,656.88	95,726,191.38
2034	33,441,301.61	60,609,557.11	94,050,858.72
2035	31,345,759.72	60,581,649.42	91,927,409.14
2036	29,196,224.48	61,297,396.74	90,493,621.22
2037	27,139,295.95	60,000,592.07	87,139,888.02
2038	25,174,458.85	61,874,173.43	87,048,632.28
2039	23,074,907.79	63,894,133.80	86,969,041.59
2040	20,967,806.88	65,925,888.11	86,893,694.99
2041	18,788,234.51	68,024,697.44	86,812,931.95
2042	16,537,428.57	70,209,892.77	86,747,321.34
2043	14,256,799.80	72,421,543.12	86,678,342.92
2044	11,959,734.83	74,621,710.49	86,581,445.32
2045	9,533,077.15	70,411,532.87	79,944,610.02
2046	7,196,695.63	62,020,403.26	69,217,098.89
2047	5,087,713.21	50,987,200.00	56,074,913.21
2048	3,379,078.13	39,915,000.00	43,294,078.13
2049	2,127,378.13	31,330,000.00	33,457,378.13
2050	1,223,625.01	21,060,000.00	22,283,625.01
2051	725,677.08	12,080,000.00	12,805,677.08
2052	309,283.33	8,435,000.00	8,744,283.33
	\$769,029,506.07	\$1,731,603,263.76	\$2,500,632,769.83

The above debt service amounts combine the actual bond debt service as presented on page 8 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON SEWAGE DISPOSAL BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2023

FISCAL	INTEREST	PRINCIPAL	TOTAL
2024	\$69,033,389.46	\$72,905,574.44	\$141,938,963.90
2025	63,128,273.41	85,034,089.18	148,162,362.59
2026	59,759,199.81	85,427,766.88	145,186,966.69
2027	57,163,156.64	84,748,332.69	141,911,489.33
2028	53,799,870.08	85,543,423.34	139,343,293.42
2029	50,420,853.12	84,603,898.93	135,024,752.05
2030	47,180,356.55	82,259,423.78	129,439,780.33
2031	44,013,862.63	78,846,964.57	122,860,827.20
2032	41,090,885.31	71,904,650.35	112,995,535.66
2033	38,382,260.08	62,289,343.12	100,671,603.20
2034	35,994,415.78	63,926,442.89	99,920,858.67
2035	33,860,820.62	65,555,350.58	99,416,171.20
2036	31,543,318.26	65,702,603.26	97,245,921.52
2037	29,403,152.16	66,688,407.93	96,091,560.09
2038	27,231,452.43	68,785,826.57	96,017,279.00
2039	24,911,213.28	71,037,866.20	95,949,079.48
2040	22,578,684.98	73,300,111.89	95,878,796.87
2041	20,165,280.79	75,645,302.56	95,810,583.35
2042	17,673,550.69	78,077,107.23	95,750,657.92
2043	15,160,958.24	80,531,456.88	95,692,415.12
2044	12,628,134.38	82,999,289.61	95,627,423.99
2045	9,956,205.38	73,048,467.13	83,004,672.51
2046	7,494,788.40	63,639,596.74	71,134,385.14
2047	5,298,813.93	48,102,800.00	53,401,613.93
2048	3,644,010.42	35,915,000.00	39,559,010.42
2049	2,495,164.59	25,395,000.00	27,890,164.59
2050	1,735,691.67	26,150,000.00	27,885,691.67
2051	1,025,935.42	21,310,000.00	22,335,935.42
2052	370,333.33	10,100,000.00	10,470,333.33
	\$827,144,031.84	\$1,889,474,096.75	\$2,716,618,128.59

The above debt service amounts combine the actual bond debt service as presented on page 9 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.