

WASHINGTON SUBURBAN SANITARY
DISTRICT, MARYLAND
(MONTGOMERY AND PRINCE GEORGE'S COUNTIES, MARYLAND)

BOND & NOTE
INFORMATION



JUNE 30, 2017

FOREWARD

This booklet contains detailed information concerning the various purpose bond and note issues of the Washington Suburban Sanitary District.

Its intent is to familiarize those who may be interested in the debt structure of the District and to assist in the analysis of the overall debt.

In FY 2010 and FY 2011, the Commission issued Build America Bonds – Direct Payment to the Issuer (BABs). Throughout this book, interest rates associated with BABs are shown at the coupon rate for the respective maturities.

This information has been taken from the records of the Finance Office, 14501 Sweitzer Lane, Laurel, MD 20707. Call 301-206-7050 for questions or comments regarding its content.

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**SUMMARY STATEMENT OF BONDS/NOTES PAYABLE
PRINCIPAL DEBT AMOUNTS OUTSTANDING AND CHANGES
JUNE 30, 2016 TO JUNE 30, 2017**

	OUTSTANDING 6/30/2016	% OF TOTAL	BONDS/NOTES DEFEASED/ REDEEMED	% OF TOTAL	BONDS/NOTES ISSUED	% OF TOTAL	OUTSTANDING 6/30/2017	% OF TOTAL
General Construction Bonds	\$174,284,641	7.42	\$18,395,000	12.98	\$0	0.00	\$155,889,641	5.97
Water Supply Bonds	818,937,395	34.84	48,622,671	34.32	178,000,000	44.27	948,314,724	36.32
Sewage Disposal Bonds	1,111,682,964	47.30	58,997,329	41.64	203,810,000	50.68	1,256,495,635	48.13
Maryland Water Quality Bonds(2)	245,446,876	10.44	15,679,826	11.06	20,302,263	5.05	250,069,313	9.58
TOTAL BONDS	\$2,350,351,876	100.00	\$141,694,826	100.00	\$402,112,263	100.00	\$2,610,769,313	100.00
AVG. INT. RATE - ALL BONDS(3)	3.79%							
Water, Sewer and General Notes	120,000,000		12,400,000		95,000,000		202,600,000	
TOTAL	\$2,470,351,876		\$154,094,826		\$497,112,263		\$2,813,369,313	

**SUMMARY OF BONDS ISSUED, REDEEMED/DEFEASED AND PAYABLE
AS OF JUNE 30, 2017**

	TOTAL BONDS ISSUED	% OF TOTAL	TOTAL BONDS DEFEASED/ REDEEMED	% OF TOTAL	BONDS PAYABLE 6/30/2017	% OF TOTAL
General Construction Bonds(1)	\$3,653,066,435	36.25	\$3,497,176,794	46.84	\$155,889,641	5.97
Water Supply Bonds	2,978,807,788	29.56	2,030,493,064	27.19	948,314,724	36.32
Sewage Disposal Bonds	3,059,145,877	30.36	1,802,650,242	24.14	1,256,495,635	48.13
Maryland Water Quality Bonds(2)	386,331,391	3.83	136,262,078	1.83	250,069,313	9.58
TOTAL	\$10,077,351,491	100.00	\$7,466,582,178	100.00	\$2,610,769,313	100.00

(1) Administration Bldg. Construction Bonds are included in the General Construction Bond statistics throughout this booklet.

(2) The Maryland Water Quality Bonds are issued for Water, Sewer and General Construction projects.

(3) Coupon Rate, which does not include premiums or Build America Bond Subsidies.

WASHINGTON SUBURBAN SANITARY COMMISSION
WATER, SEWER AND GENERAL NOTE PROGRAM
AS OF JUNE 30, 2017

On June 24, 2003 the Commission established a new Bond Anticipation Note (BAN) program, the Multi-Modal Bond Anticipation Notes Program, 2003 Series. Notes issued in the new program were initially sold in two separate series (A & B), each backed by a line of credit that acts as a guarantee of liquidity in the event that the notes cannot be remarketed. The notes are remarketed weekly by WSSC's remarketing agents at the prevailing weekly tax-exempt interest rate. The Commission may, under certain conditions of the Note Order, effect a change in rate remarketing mode. On June 7, 2006, WSSC replaced the series "B" with series "A" notes and terminated the line of credit for the series "B" notes. On August 28, 2013, WSSC replaced the series "A" notes with two separate series (A&B), each backed by their own liquidity provider. On August 31, 2016, the Commission issued \$42,500,000 in Series "A" notes and \$52,500,000 in Series "B" notes. The Commission redeemed \$12,400,000 in BANs on June 28, 2017 as part of the water, sewer, and general debt service amortization.

ALLOCATION OF NOTE PROCEEDS

	Notes Outstanding 6/30/16	Notes Issued	Notes Redeemed	Notes Outstanding 6/30/17
Water	\$ 65,600,000	\$ 55,000,000	\$ 6,900,000	\$ 113,700,000
Sewer	42,400,000	18,000,000	3,400,000	57,000,000
General	12,000,000	22,000,000	2,100,000	31,900,000
Total Notes	<u>\$ 120,000,000</u>	<u>\$ 95,000,000</u>	<u>\$ 12,400,000</u>	<u>\$ 202,600,000</u>

WASHINGTON SUBURBAN SANITARY COMMISSION
WATER, SEWER AND GENERAL NOTE PROGRAM
ILLUSTRATIVE ANALYSIS OF ESTIMATED DEBT SERVICE ON NOTES OUTSTANDING
AS OF JUNE 30, 2017

ALLOCATION FOR WATER				ALLOCATION FOR SEWER				ALLOCATION FOR GENERAL			
FISCAL	INTEREST	PRINCIPAL	TOTAL(1)	FISCAL	INTEREST	PRINCIPAL	TOTAL(1)	FISCAL	INTEREST	PRINCIPAL	TOTAL(1)
2018	\$3,979,500	\$6,900,000	\$10,879,500	2018	\$1,995,000	\$3,400,000	\$5,395,000	2018	\$1,116,500	\$2,100,000	\$3,216,500
2019	3,738,000	6,900,000	10,638,000	2019	1,876,000	3,400,000	5,276,000	2019	1,043,000	2,100,000	3,143,000
2020	3,496,500	6,900,000	10,396,500	2020	1,757,000	3,400,000	5,157,000	2020	969,500	2,100,000	3,069,500
2021	5,115,000	6,900,000	12,015,000	2021	2,574,000	3,400,000	5,974,000	2021	1,408,000	2,100,000	3,508,000
2022	4,735,500	6,700,000	11,435,500	2022	2,387,000	3,400,000	5,787,000	2022	1,292,500	2,100,000	3,392,500
2023	4,367,000	6,700,000	11,067,000	2023	2,200,000	3,400,000	5,600,000	2023	1,177,000	2,100,000	3,277,000
2024	3,998,500	6,200,000	10,198,500	2024	2,013,000	3,400,000	5,413,000	2024	1,061,500	1,600,000	2,661,500
2025	3,657,500	6,200,000	9,857,500	2025	1,826,000	3,400,000	5,226,000	2025	973,500	1,600,000	2,573,500
2026	3,316,500	6,200,000	9,516,500	2026	1,639,000	3,200,000	4,839,000	2026	885,500	1,600,000	2,485,500
2027	2,975,500	6,200,000	9,175,500	2027	1,463,000	3,200,000	4,663,000	2027	797,500	1,600,000	2,397,500
2028	2,634,500	6,200,000	8,834,500	2028	1,287,000	3,200,000	4,487,000	2028	709,500	1,600,000	2,309,500
2029	2,293,500	6,200,000	8,493,500	2029	1,111,000	3,200,000	4,311,000	2029	621,500	1,600,000	2,221,500
2030	1,952,500	6,200,000	8,152,500	2030	935,000	3,200,000	4,135,000	2030	533,500	1,600,000	2,133,500
2031	1,611,500	6,200,000	7,811,500	2031	759,000	3,150,000	3,909,000	2031	445,500	1,600,000	2,045,500
2032	1,270,500	6,200,000	7,470,500	2032	585,750	3,150,000	3,735,750	2032	357,500	1,600,000	1,957,500
2033	929,500	5,700,000	6,629,500	2033	412,500	3,100,000	3,512,500	2033	269,500	1,600,000	1,869,500
2034	616,000	4,700,000	5,316,000	2034	242,000	2,400,000	2,642,000	2034	181,500	1,100,000	1,281,500
2035	357,500	3,800,000	4,157,500	2035	110,000	1,100,000	1,210,000	2035	121,000	1,100,000	1,221,000
2036	148,500	2,700,000	2,848,500	2036	49,500	900,000	949,500	2036	60,500	1,100,000	1,160,500
	<u>\$51,193,500</u>	<u>\$113,700,000</u>	<u>\$164,893,500</u>		<u>\$25,221,750</u>	<u>\$57,000,000</u>	<u>\$82,221,750</u>		<u>\$14,024,500</u>	<u>\$31,900,000</u>	<u>\$45,924,500</u>

(1) The note program allows the notes to be replaced with bonds. For illustrative purposes it is assumed that the interest on notes was computed at an assumed rate of 3.5% and that the remaining outstanding water, sewer and general BAN's as of June 30, 2017 will be redeemed in 3 years by bonds at an assumed rate of 5.5%. The combined life of the bonds and notes will have an equivalent amortization period of 20 years from the original issue date of the notes.

WASHINGTON SUBURBAN SANITARY COMMISSION
 BUILD AMERICA BONDS (BABs) SUBSIDY
 AS OF JUNE 30, 2017

The American Recovery and Reinvestment Act of 2009 created the Build America Bonds program. This program is intended to assist state and local municipalities in issuing debt. One provision of the program is for issuance of taxable Build America Bonds to finance capital expenditures while providing a federal subsidy of 35% of the interest payment to the Issuer. On September 22, 2009, the Commission issued \$180M Consolidated Public Improvement Bonds in two series; \$90M in Tax-Exempt Bonds, Series 2009A and \$90M in Build America Bonds - Direct Payment to the Issuer, Series 2009B. On September 29, 2010, the Commission issued \$240M Consolidated Public Improvement Bonds in two series; \$120M in Tax-Exempt Bonds, Series 2010A and \$120M in Build America Bonds - Direct Payment to the Issuer, Series 2010B. The subsidy for the Series 2009B and 2010B BABs is payable over the life of the respective issues, with the aggregate interest and associated subsidy shown below. Throughout this book, interest rates and interest payable associated with BABs are shown at the coupon rate for the respective maturities.

FISCAL	ALLOCATION FOR WATER			ALLOCATION FOR SEWER			ALLOCATION FOR GENERAL		
	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST	INTEREST PAYMENT	BAB SUBSIDY	NET INTEREST
2018	\$4,022,000	(\$1,407,700)	\$2,614,300	\$4,448,000	(\$1,556,800)	\$2,891,200	\$899,000	(\$314,650)	\$584,350
2019	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2020	4,022,000	(1,407,700)	2,614,300	4,448,000	(1,556,800)	2,891,200	899,000	(314,650)	584,350
2021	3,848,000	(1,346,800)	2,501,200	4,274,000	(1,495,900)	2,778,100	855,500	(299,425)	556,075
2022	3,494,500	(1,223,075)	2,271,425	3,885,000	(1,359,750)	2,525,250	776,000	(271,600)	504,400
2023	3,129,500	(1,095,325)	2,034,175	3,483,000	(1,219,050)	2,263,950	694,000	(242,900)	451,100
2024	2,751,000	(962,850)	1,788,150	3,066,000	(1,073,100)	1,992,900	609,000	(213,150)	395,850
2025	2,363,000	(827,050)	1,535,950	2,638,000	(923,300)	1,714,700	522,000	(182,700)	339,300
2026	1,961,000	(686,350)	1,274,650	2,194,000	(767,900)	1,426,100	432,000	(151,200)	280,800
2027	1,545,000	(540,750)	1,004,250	1,734,000	(606,900)	1,127,100	339,000	(118,650)	220,350
2028	1,117,500	(391,125)	726,375	1,261,000	(441,350)	819,650	243,500	(85,225)	158,275
2029	682,500	(238,875)	443,625	779,000	(272,650)	506,350	146,500	(51,275)	95,225
2030	242,500	(84,875)	157,625	291,000	(101,850)	189,150	48,500	(16,975)	31,525
	<u>\$33,200,500</u>	<u>(\$11,620,175)</u>	<u>\$21,580,325</u>	<u>\$36,949,000</u>	<u>(\$12,932,150)</u>	<u>\$24,016,850</u>	<u>\$7,363,000</u>	<u>(\$2,577,050)</u>	<u>\$4,785,950</u>

NOTE: Due to government sequestration enacted in March 2013, the December 1, 2016 and June 1, 2017 BAB subsidies were each reduced by 2.42%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

WASHINGTON SUBURBAN SANITARY COMMISSION
OVERLAPPING DEBT AS OF JUNE 30, 2017

PRINCE GEORGE'S COUNTY

TOTAL WSSC OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds
and Notes

$\$2,813,369,313 \times 26.06\%$ (1) \$ 733,164,043

Total Prince George's County Portion 733,164,043

MONTGOMERY COUNTY

TOTAL WSSC OUTSTANDING DEBT

General Construction, Water Supply, Sewage Disposal, Maryland Water Quality Bonds
and Notes

$\$2,813,369,313 \times 73.94\%$ (1) \$ 2,080,205,270

Total Montgomery County Portion 2,080,205,270

TOTAL DEBT \$ 2,813,369,313

(1) Apportionment of assessed valuation as of 6/30/16 for Prince George's County and 6/30/17 for Montgomery County for taxation purposes.

	<u>AMOUNT</u>	<u>PERCENT</u>
Prince George's County	\$73,010,082,771	26.06
Montgomery County	207,172,004,885	73.94
Total Apportionment	<u>\$280,182,087,656</u>	<u>100.00</u>

SUMMARY OF DEBT SERVICE OUTSTANDING
BY TYPES OF BONDS ISSUED
AS OF JUNE 30, 2017

	INTEREST	BABs SUBSIDY (2)	PRINCIPAL	TOTAL
GENERAL CONSTRUCTION BONDS	\$33,339,861.63	(\$2,577,050.00)	\$155,889,641.57	\$186,652,453.20
WATER SUPPLY BONDS	467,712,889.24	(11,620,175.00)	948,314,722.40	1,404,407,436.64
SEWAGE DISPOSAL BONDS	628,209,401.97	(12,932,150.00)	1,256,495,636.24	1,871,772,888.21
MARYLAND WATER QUALITY BONDS (1)	17,858,837.08	0.00	250,069,313.00	267,928,150.08
TOTAL	\$1,147,120,989.92	(\$27,129,375.00)	\$2,610,769,313.21	\$3,730,760,928.13

(1) State of Maryland municipal bonds issued to provide funds for the design, construction, reconstruction, extension or enlargement of the water and sewerage systems of WSSC.

(2) Due to government sequestration enacted in March 2013, the December 1, 2016 and June 1, 2017 BAB subsidies were each reduced by 2.42%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE PAYABLE ON ALL BONDS OUTSTANDING
AS OF JUNE 30, 2017

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2018	\$98,366,432.52	(\$3,279,150.00)	\$144,657,578.00	\$239,744,860.52
2019	92,108,935.22	(3,279,150.00)	139,442,111.00	228,271,896.22
2020	86,117,354.88	(3,279,150.00)	144,482,787.11	227,320,991.99
2021	80,062,788.73	(3,142,125.00)	142,507,790.00	219,428,453.73
2022	74,549,205.98	(2,854,425.00)	136,246,230.00	207,941,010.98
2023	69,457,583.46	(2,557,275.00)	133,243,823.00	200,144,131.46
2024	64,505,210.83	(2,249,100.00)	132,255,455.00	194,511,565.83
2025	59,713,119.44	(1,933,050.00)	131,549,592.00	189,329,661.44
2026	55,186,186.55	(1,605,450.00)	124,142,946.00	177,723,682.55
2027	50,875,690.49	(1,266,300.00)	120,653,213.00	170,262,603.49
2028	46,567,676.11	(917,700.00)	118,545,781.00	164,195,757.11
2029	42,357,228.80	(562,800.00)	110,209,566.00	152,003,994.80
2030	38,606,033.80	(203,700.00)	100,302,970.00	138,705,303.80
2031	35,151,125.23	0.00	88,138,405.00	123,289,530.23
2032	32,171,773.15	0.00	74,668,705.00	106,840,478.15
2033	29,740,826.50	0.00	56,254,743.00	85,995,569.50
2034	27,857,720.45	0.00	57,891,525.00	85,749,245.45
2035	25,826,322.53	0.00	49,911,947.00	75,738,269.53
2036	23,794,316.98	0.00	50,090,881.00	73,885,197.98
2037	21,692,853.75	0.00	51,990,940.00	73,683,793.75
2038	19,509,331.60	0.00	54,020,999.00	73,530,330.60
2039	17,252,854.69	0.00	56,146,059.00	73,398,913.69
2040	15,059,997.39	0.00	58,185,267.00	73,245,264.39
2041	12,787,470.82	0.00	60,310,000.00	73,097,470.82
2042	10,432,150.01	0.00	62,525,000.00	72,957,150.01
2043	7,990,520.84	0.00	64,820,000.00	72,810,520.84
2044	5,459,404.16	0.00	67,220,000.10	72,679,404.26
2045	2,898,745.84	0.00	50,525,000.00	53,423,745.84
2046	1,022,129.17	0.00	29,830,000.00	30,852,129.17
	<u>\$1,147,120,989.92</u>	<u>(\$27,129,375.00)</u>	<u>\$2,610,769,313.21</u>	<u>\$3,730,760,928.13</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2016 and June 1, 2017 BAB subsidies were each reduced by 2.42%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE PAYABLE ON GENERAL CONSTRUCTION BONDS
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2018	\$6,766,380.22	(\$314,650.00)	\$22,350,000.00	\$28,801,730.22
2019	5,703,157.35	(314,650.00)	21,587,477.20	26,975,984.55
2020	4,690,184.25	(314,650.00)	18,641,493.14	23,017,027.39
2021	3,847,500.13	(299,425.00)	16,914,065.14	20,462,140.27
2022	3,105,113.53	(271,600.00)	14,283,509.62	17,117,023.15
2023	2,495,287.70	(242,900.00)	12,675,816.88	14,928,204.58
2024	1,931,196.48	(213,150.00)	10,996,908.87	12,714,955.35
2025	1,481,474.60	(182,700.00)	9,742,918.15	11,041,692.75
2026	1,113,243.98	(151,200.00)	6,147,526.56	7,109,570.54
2027	878,573.30	(118,650.00)	6,217,044.65	6,976,967.95
2028	635,525.07	(85,225.00)	6,302,881.36	6,853,181.43
2029	390,683.34	(51,275.00)	4,780,000.00	5,119,408.34
2030	194,041.67	(16,975.00)	2,750,000.00	2,927,066.67
2031	84,583.34	0.00	1,750,000.00	1,834,583.34
2032	22,916.67	0.00	750,000.00	772,916.67
	<u>\$33,339,861.63</u>	<u>(\$2,577,050.00)</u>	<u>\$155,889,641.57</u>	<u>\$186,652,453.20</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2016 and June 1, 2017 BAB subsidies were each reduced by 2.42%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE PAYABLE ON WATER SUPPLY BONDS
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2018	\$38,532,460.97	(\$1,407,700.00)	\$47,687,868.30	\$84,812,629.27
2019	36,282,386.13	(1,407,700.00)	44,374,316.88	79,249,003.01
2020	34,231,902.40	(1,407,700.00)	47,607,619.68	80,431,822.08
2021	32,042,616.13	(1,346,800.00)	46,918,327.50	77,614,143.63
2022	30,029,176.60	(1,223,075.00)	46,636,173.50	75,442,275.10
2023	28,093,593.69	(1,095,325.00)	46,579,532.75	73,577,801.44
2024	26,158,213.92	(962,850.00)	47,102,650.02	72,298,013.94
2025	24,239,217.82	(827,050.00)	47,647,646.00	71,059,813.82
2026	22,461,000.15	(686,350.00)	46,075,019.89	67,849,670.04
2027	20,744,314.73	(540,750.00)	44,093,105.99	64,296,670.72
2028	19,036,760.63	(391,125.00)	42,052,678.63	60,698,314.26
2029	17,397,135.98	(238,875.00)	37,801,594.40	54,959,855.38
2030	15,977,622.25	(84,875.00)	34,308,109.55	50,200,856.80
2031	14,662,592.38	0.00	29,880,068.76	44,542,661.14
2032	13,533,356.34	0.00	25,733,182.98	39,266,539.32
2033	12,575,587.40	0.00	18,851,290.21	31,426,877.61
2034	11,821,889.58	0.00	19,495,890.44	31,317,780.02
2035	10,986,743.84	0.00	20,229,582.75	31,216,326.59
2036	10,126,669.09	0.00	20,992,930.07	31,119,599.16
2037	9,233,235.94	0.00	21,790,925.40	31,024,161.34
2038	8,304,842.25	0.00	22,637,406.76	30,942,249.01
2039	7,346,058.36	0.00	23,529,367.13	30,875,425.49
2040	6,420,584.16	0.00	24,371,721.44	30,792,305.60
2041	5,461,986.93	0.00	25,255,230.77	30,717,217.70
2042	4,468,732.72	0.00	26,173,726.10	30,642,458.82
2043	3,439,429.84	0.00	27,124,876.45	30,564,306.29
2044	2,372,744.05	0.00	28,118,343.92	30,491,087.97
2045	1,289,022.67	0.00	22,557,132.87	23,846,155.54
2046	443,012.29	0.00	12,688,403.26	13,131,415.55
	<u>\$467,712,889.24</u>	<u>(\$11,620,175.00)</u>	<u>\$948,314,722.40</u>	<u>\$1,404,407,436.64</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2016 and June 1, 2017 BAB subsidies were each reduced by 2.42%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE PAYABLE ON SEWAGE DISPOSAL BONDS
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	BABs SUBSIDY (1)	PRINCIPAL	TOTAL
2018	\$50,793,832.99	(\$1,556,800.00)	\$58,847,131.70	\$108,084,164.69
2019	47,969,926.51	(1,556,800.00)	57,613,205.92	104,026,332.43
2020	45,224,912.53	(1,556,800.00)	59,780,887.29	103,448,999.82
2021	42,406,771.26	(1,495,900.00)	60,092,607.36	101,003,478.62
2022	39,836,084.04	(1,359,750.00)	58,480,316.88	96,956,650.92
2023	37,452,096.95	(1,219,050.00)	57,009,650.37	93,242,697.32
2024	35,159,615.85	(1,073,100.00)	57,725,441.11	91,811,956.96
2025	32,889,627.59	(923,300.00)	58,464,435.85	90,430,763.44
2026	30,650,091.73	(767,900.00)	57,877,453.55	87,759,645.28
2027	28,421,754.49	(606,900.00)	56,169,849.36	83,984,703.85
2028	26,196,426.79	(441,350.00)	55,889,440.01	81,644,516.80
2029	24,001,422.36	(272,650.00)	53,893,405.60	77,622,177.96
2030	21,988,126.71	(101,850.00)	50,611,890.45	72,498,167.16
2031	20,060,924.28	0.00	45,419,931.24	65,480,855.52
2032	18,363,083.25	0.00	37,006,817.02	55,369,900.27
2033	17,004,170.92	0.00	26,133,709.79	43,137,880.71
2034	15,966,858.33	0.00	27,034,109.56	43,000,967.89
2035	14,830,731.17	0.00	28,045,417.25	42,876,148.42
2036	13,667,430.92	0.00	29,092,069.93	42,759,500.85
2037	12,459,459.90	0.00	30,194,074.60	42,653,534.50
2038	11,204,391.08	0.00	31,377,593.24	42,581,984.32
2039	9,906,758.31	0.00	32,610,632.87	42,517,391.18
2040	8,639,411.67	0.00	33,813,278.56	42,452,690.23
2041	7,325,483.89	0.00	35,054,769.23	42,380,253.12
2042	5,963,417.29	0.00	36,351,273.90	42,314,691.19
2043	4,551,091.00	0.00	37,695,123.55	42,246,214.55
2044	3,086,660.11	0.00	39,101,656.18	42,188,316.29
2045	1,609,723.17	0.00	27,967,867.13	29,577,590.30
2046	579,116.88	0.00	17,141,596.74	17,720,713.62
	<u>\$628,209,401.97</u>	<u>(\$12,932,150.00)</u>	<u>\$1,256,495,636.24</u>	<u>\$1,871,772,888.21</u>

(1) Due to government sequestration enacted in March 2013, the December 1, 2016 and June 1, 2017 BAB subsidies were each reduced by 2.42%. For the purposes of this schedule, we are assuming that the remainder of the subsidy payments will be made at the original 35%.

DEBT SERVICE ON ALL MARYLAND WATER QUALITY BONDS(1)
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$2,273,758.34	\$15,772,578.00	\$18,046,336.34
2019	2,153,465.23	15,867,111.00	18,020,576.23
2020	1,970,355.70	18,452,787.00	20,423,142.70
2021	1,765,901.21	18,582,790.00	20,348,691.21
2022	1,578,831.81	16,846,230.00	18,425,061.81
2023	1,416,605.12	16,978,823.00	18,395,428.12
2024	1,256,184.58	16,430,455.00	17,686,639.58
2025	1,102,799.43	15,694,592.00	16,797,391.43
2026	961,850.69	14,042,946.00	15,004,796.69
2027	831,047.97	14,173,213.00	15,004,260.97
2028	698,963.62	14,300,781.00	14,999,744.62
2029	567,987.12	13,734,566.00	14,302,553.12
2030	446,243.17	12,632,970.00	13,079,213.17
2031	343,025.23	11,088,405.00	11,431,430.23
2032	252,416.89	11,178,705.00	11,431,121.89
2033	161,068.18	11,269,743.00	11,430,811.18
2034	68,972.54	11,361,525.00	11,430,497.54
2035	8,847.52	1,636,947.00	1,645,794.52
2036	216.97	5,881.00	6,097.97
2037	157.91	5,940.00	6,097.91
2038	98.27	5,999.00	6,097.27
2039	38.02	6,059.00	6,097.02
2040	1.56	267.00	268.56
	<u>\$17,858,837.08</u>	<u>\$250,069,313.00</u>	<u>\$267,928,150.08</u>

(1) State of Maryland municipal bonds issued to provide funds for Water, Sewer and General Construction projects.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY STATEMENT OF MARYLAND WATER QUALITY BONDS BY PROJECT
OUTSTANDING AS OF JUNE 30, 2017
(INCLUDES ALL OPEN AND CLOSED PROJECTS)

PROJECT	STATUS	AGGREGATE INTEREST	AGGREGATE PRINCIPAL	AGGREGATE TOTAL
Consolidated Laboratory Facility	Closed	\$115,898.46	\$2,317,972.00	\$2,433,870.46
Potomac Water Filtration Plant Solids Handling	Closed	202,371.54	4,047,428.00	4,249,799.54
Piscataway WWTP Biological Nutrient Removal	Closed	55,300.00	1,106,000.00	1,161,300.00
Blue Plains WWTP Additional Chemical Systems	Closed	751,200.86	17,070,262.00	17,821,462.86
Piscataway WWTP Sludge Dewatering Upgrade	Closed	126,921.69	3,220,000.00	3,346,921.69
Sewerage Energy Performance Projects	Closed	135,033.44	3,940,554.00	4,075,587.44
Western Branch WWTP Filter Upgrade	Closed	169,536.35	2,983,315.00	3,152,851.35
Western Branch & Seneca WWTP ENR and Facility Upgrade	Closed	3,000,571.29	42,745,564.00	45,746,135.29
Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Closed	7,912,115.57	112,714,476.00	120,626,591.57
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP)	Closed	1,011,985.36	13,605,265.00	14,617,250.36
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP) 2nd Loan	Closed	1,274,612.07	13,630,728.00	14,905,340.07
Potomac Vista Water System Project	Closed	13,857.50	120,587.00	134,444.50
Blue Plains WWTP New Digestion Facilities - Combined Heat & Power (CHP) 3rd Loan	Open	173,113.15	4,378,161.00	4,551,274.15
Blue Plains WWTP ENR Upgrade - ECF & TDPS	Open	2,916,319.80	28,189,001.00	31,105,320.80
		<u>\$17,858,837.08</u>	<u>\$250,069,313.00</u>	<u>\$267,928,150.08</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
CONSOLIDATED LABORATORY FACILITY
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$49,836.39	\$579,494.00	\$629,330.39
2019	35,928.53	579,494.00	615,422.53
2020	22,020.68	579,494.00	601,514.68
2021	8,112.86	579,490.00	587,602.86
	<u>\$115,898.46</u>	<u>\$2,317,972.00</u>	<u>\$2,433,870.46</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 POTOMAC WATER FILTRATION PLANT SOLIDS HANDLING
 OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$87,019.71	\$1,011,856.00	\$1,098,875.71
2019	62,735.17	1,011,856.00	1,074,591.17
2020	38,450.62	1,011,856.00	1,050,306.62
2021	14,166.04	1,011,860.00	1,026,026.04
	<u>\$202,371.54</u>	<u>\$4,047,428.00</u>	<u>\$4,249,799.54</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP BIOLOGICAL NUTRIENT REMOVAL
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$23,779.00	\$276,500.00	\$300,279.00
2019	17,143.00	276,500.00	293,643.00
2020	10,507.00	276,500.00	287,007.00
2021	3,871.00	276,500.00	280,371.00
	<u>\$55,300.00</u>	<u>\$1,106,000.00</u>	<u>\$1,161,300.00</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP ADDITIONAL CHEMICAL SYSTEMS
 OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$177,761.81	\$2,184,232.00	\$2,361,993.81
2019	153,735.26	2,184,232.00	2,337,967.26
2020	129,708.71	2,184,232.00	2,313,940.71
2021	105,682.16	2,184,232.00	2,289,914.16
2022	81,655.61	2,184,232.00	2,265,887.61
2023	57,629.05	2,184,232.00	2,241,861.05
2024	33,602.50	2,184,232.00	2,217,834.50
2025	11,425.76	1,780,638.00	1,792,063.76
	<u>\$751,200.86</u>	<u>\$17,070,262.00</u>	<u>\$17,821,462.86</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
PISCATAWAY WWTP SLUDGE DEWATERING UPGRADE
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$33,311.67	\$460,000.00	\$493,311.67
2019	28,251.67	460,000.00	488,251.67
2020	23,191.67	460,000.00	483,191.67
2021	18,131.67	460,000.00	478,131.67
2022	13,071.67	460,000.00	473,071.67
2023	8,011.67	460,000.00	468,011.67
2024	2,951.67	460,000.00	462,951.67
	<u>\$126,921.69</u>	<u>\$3,220,000.00</u>	<u>\$3,346,921.69</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
SEWERAGE ENERGY PERFORMANCE PROJECTS
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$40,417.67	\$638,929.00	\$679,346.67
2019	33,357.24	645,957.00	679,314.24
2020	26,219.15	653,062.00	679,281.15
2021	19,002.54	660,246.00	679,248.54
2022	11,706.55	667,509.00	679,215.55
2023	4,330.29	674,851.00	679,181.29
	<u>\$135,033.44</u>	<u>\$3,940,554.00</u>	<u>\$4,075,587.44</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 WESTERN BRANCH WASTEWATER TREATMENT PLANT FILTER UPGRADE
 OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$28,758.49	\$257,920.00	\$286,678.49
2019	26,168.55	260,499.00	286,667.55
2020	23,552.70	263,104.00	286,656.70
2021	20,910.70	265,735.00	286,645.70
2022	18,242.28	268,392.00	286,634.28
2023	15,547.17	271,076.00	286,623.17
2024	12,825.11	273,787.00	286,612.11
2025	10,075.83	276,525.00	286,600.83
2026	7,299.06	279,290.00	286,589.06
2027	4,494.52	282,083.00	286,577.52
2028	1,661.94	284,904.00	286,565.94
	<u>\$169,536.35</u>	<u>\$2,983,315.00</u>	<u>\$3,152,851.35</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 WESTERN BRANCH & SENECA WWTP ENR AND FACILITY UPGRADE
 OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$334,106.63	\$2,357,366.00	\$2,691,472.63
2019	315,184.84	2,376,225.00	2,691,409.84
2020	296,111.67	2,395,235.00	2,691,346.67
2021	276,885.92	2,414,397.00	2,691,282.92
2022	257,506.36	2,433,712.00	2,691,218.36
2023	237,971.76	2,453,182.00	2,691,153.76
2024	218,280.90	2,472,807.00	2,691,087.90
2025	198,432.49	2,492,589.00	2,691,021.49
2026	178,425.31	2,512,530.00	2,690,955.31
2027	158,258.06	2,532,630.00	2,690,888.06
2028	137,929.49	2,552,892.00	2,690,821.49
2029	117,438.28	2,573,315.00	2,690,753.28
2030	96,783.14	2,593,901.00	2,690,684.14
2031	75,962.76	2,614,652.00	2,690,614.76
2032	54,975.82	2,635,570.00	2,690,545.82
2033	33,820.97	2,656,654.00	2,690,474.97
2034	12,496.89	2,677,907.00	2,690,403.89
	<u>\$3,000,571.29</u>	<u>\$42,745,564.00</u>	<u>\$45,746,135.29</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP ENR UPGRADE (TUNNEL) & NEW DIGESTION FACILITIES
 OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$880,995.59	\$6,216,067.00	\$7,097,062.59
2019	831,101.29	6,265,796.00	7,096,897.29
2020	780,807.84	6,315,922.00	7,096,729.84
2021	730,112.04	6,366,449.00	7,096,561.04
2022	679,010.67	6,417,381.00	7,096,391.67
2023	627,500.50	6,468,720.00	7,096,220.50
2024	575,578.24	6,520,470.00	7,096,048.24
2025	523,240.61	6,572,633.00	7,095,873.61
2026	470,484.27	6,625,214.00	7,095,698.27
2027	417,305.88	6,678,216.00	7,095,521.88
2028	363,702.06	6,731,642.00	7,095,344.06
2029	309,669.42	6,785,495.00	7,095,164.42
2030	255,204.51	6,839,779.00	7,094,983.51
2031	200,304.39	6,894,497.00	7,094,801.39
2032	144,964.06	6,949,653.00	7,094,617.06
2033	89,181.50	7,005,250.00	7,094,431.50
2034	32,952.70	7,061,292.00	7,094,244.70
	<u>\$7,912,115.57</u>	<u>\$112,714,476.00</u>	<u>\$120,626,591.57</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP
 OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$106,489.63	\$705,747.00	\$812,236.63
2019	100,824.84	711,393.00	812,217.84
2020	95,114.73	717,084.00	812,198.73
2021	89,358.93	722,821.00	812,179.93
2022	83,557.09	728,603.00	812,160.09
2023	77,708.84	734,432.00	812,140.84
2024	71,813.80	740,307.00	812,120.80
2025	65,871.59	746,230.00	812,101.59
2026	59,881.85	752,200.00	812,081.85
2027	53,844.20	758,217.00	812,061.20
2028	47,758.24	764,283.00	812,041.24
2029	41,623.59	770,397.00	812,020.59
2030	35,439.87	776,561.00	812,000.87
2031	29,206.68	782,773.00	811,979.68
2032	22,923.62	789,035.00	811,958.62
2033	16,590.30	795,348.00	811,938.30
2034	10,206.31	801,710.00	811,916.31
2035	3,771.25	808,124.00	811,895.25
	<u>\$1,011,985.36</u>	<u>\$13,605,265.00</u>	<u>\$14,617,250.36</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP (2nd Loan)
 OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$133,411.77	\$694,922.00	\$828,333.77
2019	126,433.59	701,872.00	828,305.59
2020	119,385.63	708,890.00	828,275.63
2021	112,267.19	715,979.00	828,246.19
2022	105,077.57	723,139.00	828,216.57
2023	97,816.04	730,371.00	828,187.04
2024	90,481.91	737,674.00	828,155.91
2025	83,074.43	745,051.00	828,125.43
2026	75,592.88	752,501.00	828,093.88
2027	68,036.51	760,027.00	828,063.51
2028	60,404.58	767,627.00	828,031.58
2029	52,696.32	775,303.00	827,999.32
2030	44,910.99	783,056.00	827,966.99
2031	37,047.80	790,887.00	827,934.80
2032	29,105.98	798,795.00	827,900.98
2033	21,084.75	806,783.00	827,867.75
2034	12,983.30	814,851.00	827,834.30
2035	4,800.83	823,000.00	827,800.83
	<u>\$1,274,612.07</u>	<u>\$13,630,728.00</u>	<u>\$14,905,340.07</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 POTOMAC VISTA WATER SYSTEM
 OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$1,165.35	\$4,917.00	\$6,082.35
2019	1,136.03	4,966.00	6,102.03
2020	1,086.16	5,016.00	6,102.16
2021	1,035.80	5,066.00	6,101.80
2022	984.93	5,116.00	6,100.93
2023	933.55	5,168.00	6,101.55
2024	881.66	5,219.00	6,100.66
2025	829.25	5,271.00	6,100.25
2026	776.32	5,324.00	6,100.32
2027	722.85	5,377.00	6,099.85
2028	668.86	5,431.00	6,099.86
2029	614.32	5,486.00	6,100.32
2030	559.24	5,540.00	6,099.24
2031	503.60	5,596.00	6,099.60
2032	447.41	5,652.00	6,099.41
2033	390.66	5,708.00	6,098.66
2034	333.34	5,765.00	6,098.34
2035	275.44	5,823.00	6,098.44
2036	216.97	5,881.00	6,097.97
2037	157.91	5,940.00	6,097.91
2038	98.27	5,999.00	6,097.27
2039	38.02	6,059.00	6,097.02
2040	1.56	267.00	268.56
	<u>\$13,857.50</u>	<u>\$120,587.00</u>	<u>\$134,444.50</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP NEW DIGESTION FACILITIES - CHP (3rd Loan)
 OUTSTANDING AS OF JUNE 30, 2017
 (SEWER FUND PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$29,525.29	\$384,628.00	\$414,153.29
2019	26,825.04	387,321.00	414,146.04
2020	24,105.89	390,032.00	414,137.89
2021	21,367.70	392,762.00	414,129.70
2022	18,610.35	395,511.00	414,121.35
2023	15,833.69	398,280.00	414,113.69
2024	13,037.60	401,068.00	414,105.60
2025	10,221.93	403,876.00	414,097.93
2026	7,386.56	406,703.00	414,089.56
2027	4,531.34	409,550.00	414,081.34
2028	1,667.76	408,430.00	410,097.76
	<u>\$173,113.15</u>	<u>\$4,378,161.00</u>	<u>\$4,551,274.15</u>

DEBT SERVICE ON MARYLAND WATER QUALITY BONDS
 BLUE PLAINS WWTP ENR UPGRADE ECF & TDPS
 OUTSTANDING AS OF JUNE 30, 2017
 (SEWER FUND PROJECT IS NOT COMPLETE, FIGURES ARE INTERIM)

FISCAL	INTEREST	PRINCIPAL	TOTAL
2018	\$347,179.34	\$0.00	\$347,179.34
2019	394,640.18	1,000.00	395,640.18
2020	380,093.25	2,492,360.00	2,872,453.25
2021	344,996.66	2,527,253.00	2,872,249.66
2022	309,408.73	2,562,635.00	2,872,043.73
2023	273,322.56	2,598,511.00	2,871,833.56
2024	236,731.19	2,634,891.00	2,871,622.19
2025	199,627.54	2,671,779.00	2,871,406.54
2026	162,004.44	2,709,184.00	2,871,188.44
2027	123,854.61	2,747,113.00	2,870,967.61
2028	85,170.69	2,785,572.00	2,870,742.69
2029	45,945.19	2,824,570.00	2,870,515.19
2030	13,345.42	1,634,133.00	1,647,478.42
	<u>\$2,916,319.80</u>	<u>\$28,189,001.00</u>	<u>\$31,105,320.80</u>

**WASHINGTON SUBURBAN SANITARY COMMISSION
FISCAL YEAR 2018 CASH DEBT SERVICE PAYMENTS FOR BONDS
AS OF JUNE 30, 2017**

	7/1/2017	8/1/2017	9/1/2017	10/1/2017	11/1/2017	12/1/2017	1/1/2018	2/1/2018	3/1/2018	4/1/2018	5/1/2018	6/1/2018
GENERAL CONSTRUCTION												
PRINCIPAL	0	0	0	0	0	\$0	0	0	0	0	0	\$22,350,000
INTEREST	0	0	0	0	0	3,447,626	0	0	0	0	0	3,427,626
MONTHLY TOTAL	0	0	0	0	0	3,447,626	0	0	0	0	0	25,777,626
CUMULATIVE TOTAL	0	0	0	0	0	3,447,626	3,447,626	3,447,626	3,447,626	3,447,626	3,447,626	29,225,252
WATER SUPPLY												
PRINCIPAL	0	0	0	0	0	0	0	0	0	0	0	47,687,868
INTEREST	0	0	0	0	0	19,360,793	0	0	0	0	0	19,360,793
MONTHLY TOTAL	0	0	0	0	0	19,360,793	0	0	0	0	0	67,048,661
CUMULATIVE TOTAL	0	0	0	0	0	19,360,793	19,360,793	19,360,793	19,360,793	19,360,793	19,360,793	86,409,454
SEWAGE DISPOSAL												
PRINCIPAL	0	0	0	0	0	0	0	0	0	0	0	58,847,132
INTEREST	0	0	0	0	0	25,514,911	0	0	0	0	0	25,514,911
MONTHLY TOTAL	0	0	0	0	0	25,514,911	0	0	0	0	0	84,362,042
CUMULATIVE TOTAL	0	0	0	0	0	25,514,911	25,514,911	25,514,911	25,514,911	25,514,911	25,514,911	109,876,953
MARYLAND WATER QUALITY												
PRINCIPAL	0	0	0	0	0	0	0	15,772,578	0	0	0	0
INTEREST	0	2,131,460	0	0	0	0	0	1,151,429	0	0	0	0
MONTHLY TOTAL	0	2,131,460	0	0	0	0	0	16,924,007	0	0	0	0
CUMULATIVE TOTAL	0	2,131,460	2,131,460	2,131,460	2,131,460	2,131,460	2,131,460	19,055,467	19,055,467	19,055,467	19,055,467	19,055,467
ALL FUNDS												
PRINCIPAL	0	0	0	0	0	0	0	15,772,578	0	0	0	128,885,000
INTEREST	0	2,131,460	0	0	0	48,323,329	0	1,151,429	0	0	0	48,303,329
MONTHLY TOTAL	0	2,131,460	0	0	0	48,323,329	0	16,924,007	0	0	0	177,188,329
CUMULATIVE TOTAL	\$0	\$2,131,460	\$2,131,460	\$2,131,460	\$2,131,460	\$50,454,789	\$50,454,789	\$67,378,796	\$67,378,796	\$67,378,796	\$67,378,796	\$244,567,125

NOTE: Interest figures do not include BABs subsidy.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
01/01/97 Refunding	Jan 1, 1997	\$ 43,320,000	Jun 1, 2017 2018	\$ 3,705,000 3,940,000	6.000 6.000	\$ 7,645,000
01/15/09* **	Jan 15, 2009	15,000,000	Jun 1, 2018	695,000	5.000	695,000
09/15/09 (Series A)**	Sep 15, 2009	10,000,000	Jun 1, 2018 2019	1,000,000 1,000,000	4.000 4.000	2,000,000
09/15/09 (Series B)** ***	Sep 15, 2009	10,000,000	Jun 1, 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029	1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000 1,000,000	4.350 4.400 4.500 4.650 4.700 4.800 4.900 5.000 5.000 5.000	10,000,000
11/25/09 Refunding**	Nov 25, 2009	11,935,000	Jun 1, 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029	690,000 715,000 745,000 780,000 800,000 825,000 855,000 885,000 920,000 955,000 995,000 1,030,000	5.000 5.000 5.000 4.000 4.000 3.500 3.500 4.000 4.000 4.000 4.000 4.000	10,195,000
09/29/10 (Series A)**	Sep 29, 2010	10,000,000	Jun 1, 2018 2019 2020	1,000,000 1,000,000 1,000,000	4.000 4.000 4.000	3,000,000

* See Statement of Bonds Defeased

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
09/29/10 (Series B)** ***	Sep 29, 2010	10,000,000	Jun 1, 2021	1,000,000	3.550	
			2022	1,000,000	3.700	
			2023	1,000,000	3.850	
			2024	1,000,000	4.000	
			2025	1,000,000	4.200	
			2026	1,000,000	4.400	
			2027	1,000,000	4.550	
			2028	1,000,000	4.700	
			2029	1,000,000	4.800	
			2030	1,000,000	4.850	10,000,000
11/16/11**	Nov 16, 2011	20,000,000	Jun 1, 2018	1,000,000	5.000	
			2019	1,000,000	5.000	
			2020	1,000,000	5.000	
			2021	1,000,000	3.000	
			2022	1,000,000	3.000	
			2023	1,000,000	3.000	
			2024	1,000,000	3.000	
			2025	1,000,000	4.000	
			2026	1,000,000	4.000	
			2027	1,000,000	4.000	
			2028	1,000,000	4.000	
			2029	1,000,000	4.000	
			2030	1,000,000	4.000	
2031	1,000,000	4.000	14,000,000			
11/15/12**	Nov 15, 2012	10,000,000	Jun 1, 2018	500,000	5.000	
			2019	500,000	5.000	
			2020	500,000	5.000	
			2021	500,000	5.000	
			2022	500,000	3.000	
			2023	500,000	3.000	
			2024	500,000	3.000	
			2025	500,000	3.000	
			2026	500,000	3.000	
2027	500,000	3.000				

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
11/15/12**	Nov 15, 2012	(cont'd)	Jun 1, 2028	500,000	3.000	7,500,000
			2029	500,000	3.000	
			2030	500,000	3.000	
			2031	500,000	3.000	
			2032	500,000	3.000	
04/23/13**	Apr 23, 2013	5,000,000	Jun 1, 2018	250,000	5.000	3,750,000
			2019	250,000	5.000	
			2020	250,000	5.000	
			2021	250,000	5.000	
			2022	250,000	5.000	
			2023	250,000	4.000	
			2024	250,000	4.000	
			2025	250,000	4.000	
			2026	250,000	4.000	
			2027	250,000	4.000	
			2028	250,000	4.000	
			2029	250,000	4.000	
			2030	250,000	4.000	
			2031	250,000	4.000	
2032	250,000	4.000				
04/23/13 Refunding**	Apr 23, 2013	47,975,000	Jun 1, 2018	5,645,000	5.000	10,210,000
			2019	2,220,000	5.000	
			2020	2,345,000	4.000	
04/29/14 Refunding**	Apr 29, 2014	37,810,000	Jun 1, 2018	4,410,000	5.000	20,730,000
			2019	4,620,000	5.000	
			2020	4,730,000	5.000	
			2021	4,980,000	5.000	
			2022	1,990,000	5.000	
11/24/15 Refunding**	Nov 24, 2015	36,100,335	Jun 1, 2018	2,270,000	2.000	
			2019	3,552,477	3.000	
			2020	4,141,493	4.000	

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
GENERAL CONSTRUCTION BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
11/24/15 Refunding**	Nov 24, 2015	(cont'd)	Jun 1, 2021	4,324,065	4.000	
			2022	4,508,510	4.000	
			2023	4,715,817	5.000	
			2024	2,841,909	5.000	
			2025	1,427,918	3.000	
			2026	1,477,527	2.650	
			2027	1,512,045	2.900	
			2028	1,557,881	3.000	32,329,641
05/26/16 Refunding**	May 26, 2016	23,835,000	2018	1,185,000	5.000	
			2019	2,790,000	5.000	
			2020	2,930,000	5.000	
			2021	3,080,000	5.000	
			2022	3,235,000	5.000	
			2023	3,385,000	5.000	
			2024	3,550,000	4.000	
			2025	3,680,000	4.000	<u>23,835,000</u>
TOTAL GENERAL CONSTRUCTION BONDS						<u><u>\$ 155,889,641</u></u>

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
01/15/09* **	Jan 15, 2009	\$ 95,000,000	Jun 1, 2018	\$ 4,750,000	5.000	\$ 4,750,000
09/15/09 (Series A)**	Sep 15, 2009	40,000,000	Jun 1, 2018 2019	4,000,000 4,000,000	4.000 4.000	8,000,000
09/15/09 (Series B)** ***	Sep 15, 2009	40,000,000	Jun 1, 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029	4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000	4.350 4.400 4.500 4.650 4.700 4.800 4.900 5.000 5.000 5.000	40,000,000
11/25/09 Refunding**	Nov 25, 2009	29,375,000	Jun 1, 2018 2019 2020 2021 2022 2023 2024 2025	3,355,000 3,360,000 3,365,000 3,370,000 2,585,000 2,015,000 1,990,000 1,960,000	5.000 5.000 5.000 4.000 4.000 3.500 3.500 4.000	22,000,000
09/29/10 (Series A)**	Sep 29, 2010	50,000,000	Jun 1, 2018 2019 2020	5,000,000 5,000,000 5,000,000	4.000 4.000 4.000	15,000,000
09/29/10 (Series B)** ***	Sep 29, 2010	50,000,000	Jun 1, 2021 2022 2023 2024 2025 2026	5,000,000 5,000,000 5,000,000 5,000,000 5,000,000 5,000,000	3.550 3.700 3.850 4.000 4.200 4.400	

* See Statement of Bonds Defeased

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
09/29/10 (Series B)** ***	Sep 29, 2010	(cont'd)	Jun 1, 2027	5,000,000	4.550	50,000,000
			2028	5,000,000	4.700	
			2029	5,000,000	4.800	
			2030	5,000,000	4.850	
11/16/11**	Nov 16, 2011	95,000,000	Jun 1, 2018	4,750,000	5.000	66,500,000
			2019	4,750,000	5.000	
			2020	4,750,000	5.000	
			2021	4,750,000	3.000	
			2022	4,750,000	3.000	
			2023	4,750,000	3.000	
			2024	4,750,000	3.000	
			2025	4,750,000	4.000	
			2026	4,750,000	4.000	
			2027	4,750,000	4.000	
			2028	4,750,000	4.000	
			2029	4,750,000	4.000	
			2030	4,750,000	4.000	
			2031	4,750,000	4.000	
11/15/12**	Nov 15, 2012	90,000,000	Jun 1, 2018	4,500,000	5.000	67,500,000
			2019	4,500,000	5.000	
			2020	4,500,000	5.000	
			2021	4,500,000	5.000	
			2022	4,500,000	3.000	
			2023	4,500,000	3.000	
			2024	4,500,000	3.000	
			2025	4,500,000	3.000	
			2026	4,500,000	3.000	
			2027	4,500,000	3.000	
			2028	4,500,000	3.000	
			2029	4,500,000	3.000	
			2030	4,500,000	3.000	
			2031	4,500,000	3.000	
2032	4,500,000	3.000				

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017	
04/23/13**	Apr 23, 2013	60,000,000	Jun 1,	2018	3,000,000	5.000	
				2019	3,000,000	5.000	
				2020	3,000,000	5.000	
				2021	3,000,000	5.000	
				2022	3,000,000	5.000	
				2023	3,000,000	4.000	
				2024	3,000,000	4.000	
				2025	3,000,000	4.000	
				2026	3,000,000	4.000	
				2027	3,000,000	4.000	
				2028	3,000,000	4.000	
				2029	3,000,000	4.000	
				2030	3,000,000	4.000	
				2031	3,000,000	4.000	
2032	3,000,000	4.000	45,000,000				
04/23/13 Refunding**	Apr 23, 2013	26,785,000	Jun 1,	2018	2,495,000	5.000	
				2019	2,520,000	5.000	
				2020	2,550,000	4.000	
				2021	2,550,000	4.000	
				2022	2,550,000	4.000	
				2023	2,550,000	2.000	
				2024	2,500,000	2.000	
				2025	2,445,000	2.000	
				2026	2,390,000	2.250	22,550,000
				2027	2,390,000	2.250	
04/29/2014**	Apr 29, 2014	70,000,000	Jun 1,	2018	2,333,333	5.000	
				2019	2,333,333	5.000	
				2020	2,333,333	5.000	
				2021	2,333,333	5.000	
				2022	2,333,333	5.000	
				2023	2,333,333	5.000	
				2024	2,333,333	4.000	
				2025	2,333,333	4.000	
				2026	2,333,333	4.000	
				2027	2,333,333	4.000	

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
04/29/2014**	Apr 29, 2014	(cont'd)	Jun 1, 2028	2,333,333	4.000	
			2029	2,333,333	4.000	
			2030	2,333,333	4.000	
			2031	2,333,333	4.000	
			2032	2,333,333	4.000	
			2033	2,333,333	4.000	
			2034	2,333,333	4.000	
			2035	2,333,333	4.000	
			2036	2,333,333	4.000	
			2037	2,333,333	4.000	
			2038	2,333,333	4.000	
			2039	2,333,333	4.000	
			2040	2,333,333	4.000	
			2041	2,333,333	4.000	
			2042	2,333,333	4.000	
			2043	2,333,333	4.000	
			2044	2,333,334	4.000	63,000,001
12/02/14 (Second Series)**	Dec 2, 2014	75,000,000	Jun 1, 2018	1,474,500	5.000	
			2019	1,534,500	5.000	
			2020	1,596,000	5.000	
			2021	1,659,000	5.000	
			2022	1,725,000	5.000	
			2023	1,794,000	5.000	
			2024	1,866,000	4.000	
			2025	1,941,000	4.000	
			2026	2,019,000	4.000	
			2027	2,100,000	4.000	
			2028	2,184,000	4.000	
			2029	2,271,000	4.000	
			2030	2,361,000	4.000	
			2031	2,455,500	4.000	
			2032	2,554,500	4.000	
2033	2,656,500	4.000				
2034	2,763,000	4.000				
2035	2,874,000	4.000				

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
12/02/14 (Second Series)**	Dec 2,	2014	(cont'd)	Jun 1,	2036	2,988,000	4.000	
					2037	3,108,000	4.000	
					2038	3,232,500	4.000	
					2039	3,361,500	4.000	
					2040	3,496,500	4.000	
					2041	3,636,000	4.000	
					2042	3,781,500	4.000	
					2043	3,933,000	4.000	
					2044	4,090,500	4.000	69,456,000
10/28/15**	Oct 28,	2015	185,000,000	Jun 1,	2018	3,460,000	5.000	
					2019	3,595,000	5.000	
					2020	3,740,000	5.000	
					2021	3,890,000	5.000	
					2022	4,085,000	5.000	
					2023	4,290,000	5.000	
					2024	4,505,000	5.000	
					2025	4,730,000	3.000	
					2026	4,920,000	3.000	
					2027	5,115,000	3.000	
					2028	5,320,000	3.000	
					2029	5,530,000	3.000	
					2030	5,755,000	3.500	
					2031	5,985,000	4.000	
					2032	6,225,000	4.000	
					2033	6,470,000	4.000	
					2034	6,730,000	4.000	
					2035	7,000,000	4.000	
					2036	7,280,000	4.000	
					2037	7,570,000	4.000	
2038	7,875,000	4.000						
2039	8,190,000	4.000						
2040	8,515,000	4.000						
2041	8,855,000	4.000						
2042	9,210,000	4.000						
2043	9,580,000	4.000						

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
10/28/15**	Oct 28,	2015	(cont'd)	Jun 1,	2044	9,965,000	4.000	
					2045	10,360,000	4.000	178,745,000
11/24/15 Refunding**	Nov 24,	2015	71,942,788	Jun 1,	2018	830,000	2.000	
					2019	4,612,264	3.000	
					2020	7,425,221	4.000	
					2021	7,469,759	4.000	
					2022	7,489,111	4.000	
					2023	7,498,983	5.000	
					2024	7,568,958	5.000	
					2025	7,640,819	3.000	
					2026	7,552,733	2.650	
					2027	7,430,705	2.900	
					2028	4,830,509	3.000	70,349,061
05/26/16**	May 26,	2016	45,000,000	Jun 1,	2018	850,000	5.000	
					2019	885,000	5.000	
					2020	920,000	5.000	
					2021	965,000	5.000	
					2022	1,015,000	5.000	
					2023	1,065,000	5.000	
					2024	1,115,000	5.000	
					2025	1,175,000	5.000	
					2026	1,230,000	5.000	
					2027	1,265,000	5.000	
					2028	1,305,000	4.000	
					2029	1,345,000	3.000	
					2030	1,385,000	3.250	
					2031	1,425,000	3.500	
					2032	1,470,000	3.500	
					2033	1,515,000	3.500	
					2034	1,560,000	3.500	
					2035	1,605,000	3.000	
					2036	1,655,000	3.000	
					2037	1,705,000	3.000	
					2038	1,770,000	3.000	

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
05/26/16**	May 26,	2016	(cont'd)	Jun 1,	2039	1,845,000	3.000	
					2040	1,915,000	3.000	
					2041	1,995,000	3.000	
					2042	2,075,000	3.000	
					2043	2,155,000	3.000	
					2044	2,240,000	3.000	
					2045	2,330,000	3.000	
					2046	2,425,000	3.000	44,205,000
05/26/16 Refunding**	May 26,	2016	9,630,000	Jun 1,	2018	3,925,000	5.000	
					2019	1,170,000	5.000	
					2020	1,160,000	5.000	6,255,000
12/1/16 (Second Series)**	Dec 01,	2016	178,000,000	Jun 1,	2018	2,965,035	5.000	
					2019	3,114,219	5.000	
					2020	3,268,065	5.000	
					2021	3,431,235	5.000	
					2022	3,603,730	5.000	
					2023	3,783,217	5.000	
					2024	3,974,359	5.000	
					2025	4,172,494	5.000	
					2026	4,379,953	5.000	
					2027	4,599,068	5.000	
					2028	4,829,837	5.000	
					2029	5,072,261	3.000	
					2030	5,223,776	4.000	
					2031	5,431,235	4.000	
					2032	5,650,350	4.000	
					2033	5,876,457	4.000	
					2034	6,109,557	5.000	
2035	6,417,249	5.000						
2036	6,736,597	5.000						
2037	7,074,592	5.000						
2038	7,426,573	5.000						
2039	7,799,534	4.000						
2040	8,111,888	4.000						

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
WATER SUPPLY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
12/1/16 (Second Series)**	Dec 01, 2016	(cont'd)	Jun 1, 2041	8,435,897	4.000	
			2042	8,773,893	4.000	
			2043	9,123,543	4.000	
			2044	9,489,510	4.000	
			2045	9,867,133	4.000	
			2046	10,263,403	4.000	
						<u>175,004,662</u>
						<u>\$ 948,314,724</u>

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
01/15/09* **	Jan 15,	2009	\$ 55,000,000	Jun 1,	2018	\$ 2,750,000	5.000	\$ 2,750,000
09/15/09 (Series A)**	Sep 15,	2009	40,000,000	Jun 1,	2018	4,000,000	4.000	
					2019	4,000,000	4.000	8,000,000
09/15/09 (Series B)** ***	Sep 15,	2009	40,000,000	Jun 1,	2020	4,000,000	4.350	
					2021	4,000,000	4.400	
					2022	4,000,000	4.500	
					2023	4,000,000	4.650	
					2024	4,000,000	4.700	
					2025	4,000,000	4.800	
					2026	4,000,000	4.900	
					2027	4,000,000	5.000	
					2028	4,000,000	5.000	
					2029	4,000,000	5.000	40,000,000
11/25/09 Refunding**	Nov 25,	2009	42,655,000	Jun 1,	2018	5,790,000	5.000	
					2019	5,795,000	5.000	
					2020	5,750,000	5.000	
					2021	5,755,000	4.000	
					2022	3,460,000	4.000	
					2023	1,280,000	3.500	
					2024	1,260,000	3.500	
					2025	1,245,000	4.000	30,335,000
09/29/10 (Series A)**	Sep 29,	2010	60,000,000	Jun 1,	2018	6,000,000	4.000	
					2019	6,000,000	4.000	
					2020	6,000,000	4.000	18,000,000
09/29/10 (Series B)** ***	Sep 29,	2010	60,000,000	Jun 1,	2021	6,000,000	3.550	
					2022	6,000,000	3.700	
					2023	6,000,000	3.850	
					2024	6,000,000	4.000	
					2025	6,000,000	4.200	
					2026	6,000,000	4.400	

* See Statement of Bonds Defeased

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
09/29/10 (Series B)** ***	Sep 29,	2010	(cont'd)	Jun 1,	2027	6,000,000	4.550	
					2028	6,000,000	4.700	
					2029	6,000,000	4.800	
					2030	6,000,000	4.850	60,000,000
11/16/11**	Nov 16,	2011	185,000,000	Jun 1,	2018	9,250,000	5.000	
					2019	9,250,000	5.000	
					2020	9,250,000	5.000	
					2021	9,250,000	3.000	
					2022	9,250,000	3.000	
					2023	9,250,000	3.000	
					2024	9,250,000	3.000	
					2025	9,250,000	4.000	
					2026	9,250,000	4.000	
					2027	9,250,000	4.000	
					2028	9,250,000	4.000	
					2029	9,250,000	4.000	
					2030	9,250,000	4.000	
					2031	9,250,000	4.000	129,500,000
11/15/12**	Nov 15,	2012	150,000,000	Jun 1,	2018	7,500,000	5.000	
					2019	7,500,000	5.000	
					2020	7,500,000	5.000	
					2021	7,500,000	5.000	
					2022	7,500,000	3.000	
					2023	7,500,000	3.000	
					2024	7,500,000	3.000	
					2025	7,500,000	3.000	
					2026	7,500,000	3.000	
					2027	7,500,000	3.000	
					2028	7,500,000	3.000	
					2029	7,500,000	3.000	
					2030	7,500,000	3.000	
					2031	7,500,000	3.000	
					2032	7,500,000	3.000	112,500,000

** Consolidated Public Improvement Bonds

*** Build America Bonds. See page 4 for more details.

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
04/23/13**	Apr 23, 2013	85,000,000	Jun 1, 2018	4,250,000	5.000	
				4,250,000	5.000	
				4,250,000	5.000	
				4,250,000	5.000	
				4,250,000	5.000	
				4,250,000	4.000	
				4,250,000	4.000	
				4,250,000	4.000	
				4,250,000	4.000	
				4,250,000	4.000	
				4,250,000	4.000	
				4,250,000	4.000	
				4,250,000	4.000	63,750,000
				4,250,000	4.000	
04/23/13 Refunding**	Apr 23, 2013	26,800,000	Jun 1, 2018	2,495,000	5.000	
				2,520,000	5.000	
				2,545,000	4.000	
				2,550,000	4.000	
				2,550,000	4.000	
				2,550,000	2.000	
				2,500,000	2.000	
				2,445,000	2.000	
				2,390,000	2.250	22,545,000
				2,390,000	2.250	
04/29/14**	Apr 29, 2014	80,000,000	Jun 1, 2018	2,666,667	5.000	
				2,666,667	5.000	
				2,666,667	5.000	
				2,666,667	5.000	
				2,666,667	5.000	
				2,666,667	5.000	
				2,666,667	4.000	
				2,666,667	4.000	
				2,666,667	4.000	
				2,666,667	4.000	

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
04/29/14**	Apr 29, 2014	(cont'd)	Jun 1, 2028	2,666,667	4.000	
			2029	2,666,667	4.000	
			2030	2,666,667	4.000	
			2031	2,666,667	4.000	
			2032	2,666,667	4.000	
			2033	2,666,667	4.000	
			2034	2,666,667	4.000	
			2035	2,666,667	4.000	
			2036	2,666,667	4.000	
			2037	2,666,667	4.000	
			2038	2,666,667	4.000	
			2039	2,666,667	4.000	
			2040	2,666,667	4.000	
			2041	2,666,667	4.000	
			2042	2,666,667	4.000	
			2043	2,666,667	4.000	
			2044	2,666,666	4.000	71,999,999
12/02/14 (Second Series)**	Dec 2, 2014	175,000,000	Jun 1, 2018	3,440,500	5.000	
			2019	3,580,500	5.000	
			2020	3,724,000	5.000	
			2021	3,871,000	5.000	
			2022	4,025,000	5.000	
			2023	4,186,000	5.000	
			2024	4,354,000	4.000	
			2025	4,529,000	4.000	
			2026	4,711,000	4.000	
			2027	4,900,000	4.000	
			2028	5,096,000	4.000	
			2029	5,299,000	4.000	
			2030	5,509,000	4.000	
			2031	5,729,500	4.000	
			2032	5,960,500	4.000	
			2033	6,198,500	4.000	
			2034	6,447,000	4.000	
2035	6,706,000	4.000				

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
12/02/14 (Second Series)**	Dec 2,	2014	(cont'd)	Jun 1,	2036	6,972,000	4.000	
					2037	7,252,000	4.000	
					2038	7,542,500	4.000	
					2039	7,843,500	4.000	
					2040	8,158,500	4.000	
					2041	8,484,000	4.000	
					2042	8,823,500	4.000	
					2043	9,177,000	4.000	
					2044	9,544,500	4.000	
10/28/15**	Oct 28,	2015	205,000,000	Jun 1,	2018	3,830,000	5.000	
					2019	3,990,000	5.000	
					2020	4,145,000	5.000	
					2021	4,310,000	5.000	
					2022	4,525,000	5.000	
					2023	4,750,000	5.000	
					2024	4,990,000	5.000	
					2025	5,240,000	3.000	
					2026	5,450,000	3.000	
					2027	5,670,000	3.000	
					2028	5,895,000	3.000	
					2029	6,130,000	3.000	
					2030	6,375,000	3.500	
					2031	6,630,000	4.000	
					2032	6,895,000	4.000	
					2033	7,175,000	4.000	
					2034	7,460,000	4.000	
2035	7,755,000	4.000						
2036	8,065,000	4.000						
2037	8,390,000	4.000						
2038	8,725,000	4.000						
2039	9,075,000	4.000						
2040	9,440,000	4.000						
2041	9,815,000	4.000						
2042	10,210,000	4.000						
2043	10,615,000	4.000						

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
10/28/15**	Oct 28, 2015	(cont'd)	Jun 1, 2044	11,040,000	4.000	198,075,000
			2045	11,485,000	4.000	
11/24/15 Refunding**	Nov 24, 2015	37,281,877	Jun 1, 2018	350,000	2.000	36,461,298
			2019	2,210,258	3.000	
			2020	3,843,286	4.000	
			2021	3,866,176	4.000	
			2022	3,877,380	4.000	
			2023	3,885,200	5.000	
			2024	3,919,133	5.000	
			2025	3,956,263	3.000	
			2026	3,909,740	2.650	
			2027	3,847,250	2.900	
			2028	2,796,610	3.000	
			05/26/16**	May 26, 2016	100,000,000	
2019	1,960,000	5.000				
2020	2,040,000	5.000				
2021	2,145,000	5.000				
2022	2,250,000	5.000				
2023	2,360,000	5.000				
2024	2,485,000	5.000				
2025	2,605,000	5.000				
2026	2,735,000	5.000				
2027	2,820,000	5.000				
2028	2,905,000	4.000				
2029	2,990,000	3.000				
2030	3,080,000	3.250				
2031	3,175,000	3.500				
2032	3,265,000	3.500				
2033	3,365,000	3.500				
2034	3,465,000	3.500				
2035	3,570,000	3.000				
2036	3,675,000	3.000				
2037	3,785,000	3.000				
2038	3,940,000	3.000				

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
05/26/16**	May 26, 2016	(cont'd)	Jun 1, 2039	4,095,000	3.000	98,240,000
			2040	4,260,000	3.000	
			2041	4,430,000	3.000	
			2042	4,605,000	3.000	
			2043	4,790,000	3.000	
			2044	4,985,000	3.000	
			2045	5,185,000	3.000	
			2046	5,390,000	3.000	
05/26/16 Refunding**	May 26, 2016	2,975,000	Jun 1, 2018	1,245,000	5.000	1,895,000
			2019	325,000	5.000	
			2020	325,000	5.000	
12/01/16 (Second Series)**	Dec 01, 2016	203,810,000	Jun 1, 2018	3,394,965	5.000	
			2019	3,565,781	5.000	
			2020	3,741,935	5.000	
			2021	3,928,765	5.000	
			2022	4,126,270	5.000	
			2023	4,331,783	5.000	
			2024	4,550,641	5.000	
			2025	4,777,506	5.000	
			2026	5,015,047	5.000	
			2027	5,265,932	5.000	
			2028	5,530,163	5.000	
			2029	5,807,739	3.000	
			2030	5,981,224	4.000	
			2031	6,218,765	4.000	
			2032	6,469,650	4.000	
			2033	6,728,543	4.000	
			2034	6,995,443	5.000	
2035	7,347,751	5.000				
2036	7,713,403	5.000				
2037	8,100,408	5.000				
2038	8,503,427	5.000				
2039	8,930,466	4.000				
2040	9,288,112	4.000				

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
SEWAGE DISPOSAL BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
12/01/16 (Second Series)**	Dec 01, 2016	(cont'd)	Jun 1, 2041	9,659,103	4.000	
			2042	10,046,107	4.000	
			2043	10,446,457	4.000	
			2044	10,865,490	4.000	
			2045	11,297,867	4.000	
			2046	11,751,597	4.000	
						<u>200,380,338</u>
						<u>\$ 1,256,495,635</u>

TOTAL SEWAGE DISPOSAL BONDS

** Consolidated Public Improvement Bonds

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
Consolidated Lab Facility(General)	Sep 29, 2000	\$ 11,394,444	Feb 1, 2018	\$ 579,494	2.400	\$ 2,317,972
			2019	579,494	2.400	
			2020	579,494	2.400	
			2021	579,490	2.400	
Potomac WFP Solids Handling(Water)	Sep 29, 2000	20,432,556	Feb 1, 2018	1,011,856	2.400	4,047,428
			2019	1,011,856	2.400	
			2020	1,011,856	2.400	
			2021	1,011,860	2.400	
Piscataway WWTP Biological Nutrient Removal (Sewer)	Sep 29, 2000	5,530,000	Feb 1, 2018	276,500	2.400	1,106,000
			2019	276,500	2.400	
			2020	276,500	2.400	
			2021	276,500	2.400	
Blue Plains WWTP Additonal Chemical Systems	Apr 15, 2003	41,097,814	Feb 1, 2018	2,184,232	1.100	17,070,262
			2019	2,184,232	1.100	
			2020	2,184,232	1.100	
			2021	2,184,232	1.100	
			2022	2,184,232	1.100	
			2023	2,184,232	1.100	
			2024	2,184,232	1.100	
			2025	1,780,638	1.100	
Piscataway WWTP Sludge Dewatering Upgrade	Apr 15, 2003	9,200,000	Feb 1, 2018	460,000	1.100	3,220,000
			2019	460,000	1.100	
			2020	460,000	1.100	
			2021	460,000	1.100	
			2022	460,000	1.100	
			2023	460,000	1.100	
Energy Performance Projects	Apr 15, 2003	11,271,725	Feb 1, 2018	638,929	1.100	
			2019	645,957	1.100	
			2020	653,062	1.100	
			2021	660,246	1.100	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE		AMOUNT ISSUED	MATURITY DATE		AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
Energy Performance Projects	Apr 15,	2003	(cont'd)	Feb 1,	2022	667,509	1.100	3,940,554
					2023	674,851	1.100	
Western Branch WWTP Filter Upgrade	Jan 15,	2009	4,956,835	Feb 1,	2018	257,920	1.000	2,983,315
					2019	260,499	1.000	
					2020	263,104	1.000	
					2021	265,735	1.000	
					2022	268,392	1.000	
					2023	271,076	1.000	
					2024	273,787	1.000	
					2025	276,525	1.000	
					2026	279,290	1.000	
					2027	282,083	1.000	
					2028	284,904	1.000	
Western Branch & Seneca WWTP ENR & Facility Upgrade	Feb 24,	2012	49,706,000	Feb 1,	2018	2,357,366	0.800	42,745,564
					2019	2,376,225	0.800	
					2020	2,395,235	0.800	
					2021	2,414,397	0.800	
					2022	2,433,712	0.800	
					2023	2,453,182	0.800	
					2024	2,472,807	0.800	
					2025	2,492,589	0.800	
					2026	2,512,530	0.800	
					2027	2,532,630	0.800	
					2028	2,552,892	0.800	
					2029	2,573,315	0.800	
					2030	2,593,901	0.800	
					2031	2,614,652	0.800	
	2032	2,635,570	0.800					
	2033	2,656,654	0.800					
	2034	2,677,907	0.800					
Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Jun 19,	2012	125,000,000	Feb 1,	2018	6,216,067	0.800	
					2019	6,265,796	0.800	
					2020	6,315,922	0.800	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
Blue Plains WWTP ENR Upgrade (Tunnel) & New Digestion Facilities	Jun 19, 2012	(cont'd)	Feb 1, 2021	6,366,449	0.800	
			2022	6,417,381	0.800	
			2023	6,468,720	0.800	
			2024	6,520,470	0.800	
			2025	6,572,633	0.800	
			2026	6,625,214	0.800	
			2027	6,678,216	0.800	
			2028	6,731,642	0.800	
			2029	6,785,495	0.800	
			2030	6,839,779	0.800	
			2031	6,894,497	0.800	
			2032	6,949,653	0.800	
			2033	7,005,250	0.800	
			2034	7,061,292	0.800	112,714,476
Blue Plains WWTP New Digestion Facilities - CHP	Feb 27, 2013	15,000,000	Feb 1, 2018	705,747	0.800	
			2019	711,393	0.800	
			2020	717,084	0.800	
			2021	722,821	0.800	
			2022	728,603	0.800	
			2023	734,432	0.800	
			2024	740,307	0.800	
			2025	746,230	0.800	
			2026	752,200	0.800	
			2027	758,217	0.800	
			2028	764,283	0.800	
			2029	770,397	0.800	
			2030	776,561	0.800	
			2031	782,773	0.800	
2032	789,035	0.800				
2033	795,348	0.800				
2034	801,710	0.800				
2035	808,124	0.800	13,605,265			
Potomac Vista Water System	Aug 29, 2013	135,049	Feb 1, 2018	4,917	1.000	
			2019	4,966	1.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
Potomac Vista Water System	Aug 29, 2013	(cont'd)	Feb 1, 2020	5,016	1.000	
			2021	5,066	1.000	
			2022	5,116	1.000	
			2023	5,168	1.000	
			2024	5,219	1.000	
			2025	5,271	1.000	
			2026	5,324	1.000	
			2027	5,377	1.000	
			2028	5,431	1.000	
			2029	5,486	1.000	
			2030	5,540	1.000	
			2031	5,595	1.000	
			2032	5,652	1.000	
			2033	5,708	1.000	
			2034	5,765	1.000	
			2035	5,823	1.000	
			2036	5,881	1.000	
			2037	5,940	1.000	
			2038	5,999	1.000	
			2039	6,059	1.000	
			2040	267	1.000	120,587
Blue Plains WWTP New Digestion Facilities - CHP (2nd Loan)	May 30, 2014	15,000,000	Feb 1, 2018	694,922	1.000	
			2019	701,872	1.000	
			2020	708,890	1.000	
			2021	715,979	1.000	
			2022	723,139	1.000	
			2023	730,371	1.000	
			2024	737,674	1.000	
			2025	745,051	1.000	
			2026	752,501	1.000	
			2027	760,027	1.000	
			2028	767,627	1.000	
			2029	775,303	1.000	
			2030	783,056	1.000	
			2031	790,887	1.000	

**STATEMENT OF BONDS PAYABLE
AS OF JUNE 30, 2017
MARYLAND WATER QUALITY BONDS**

SERIES	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
Blue Plains WWTP New Digestion Facilities - CHP (2nd Loan)	May 30, 2014	(cont'd)	Feb 1, 2032	798,795	1.000	13,630,728
			2033	806,783	1.000	
			2034	814,851	1.000	
			2035	823,000	1.000	
Blue Plains WWTP New Digestion Facilities - CHP (3rd Loan) (Interim)	Apr 14, 2016	8,169,077	Feb 1, 2018	384,628	0.700	4,378,161
			2019	387,321	0.700	
			2020	390,032	0.700	
			2021	392,762	0.700	
			2022	395,511	0.700	
			2023	398,280	0.700	
			2024	401,068	0.700	
			2025	403,876	0.700	
			2026	406,703	0.700	
			2027	409,550	0.700	
			2028	408,430	0.700	
Blue Plains WWTP ENR Upgrade - Enhanced Clarification Facilities (ECF) & Tunnel Dewatering Pump Station (TDPS) (Interim)	Apr 14, 2016	53,823,568	Feb 1, 2019	1,000	1.400	28,189,001
			2020	2,492,360	1.400	
			2021	2,527,253	1.400	
			2022	2,562,635	1.400	
			2023	2,598,511	1.400	
			2024	2,634,891	1.400	
			2025	2,671,779	1.400	
			2026	2,709,184	1.400	
			2027	2,747,113	1.400	
			2028	2,785,572	1.400	
			2029	2,824,570	1.400	
2030	1,634,133	1.400				
TOTAL MARYLAND WATER QUALITY BONDS						<u>250,069,313</u>
GRAND TOTAL ALL BONDS						<u>\$ 2,610,769,313</u>

**GENERAL CONSTRUCTION BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2017**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
01/15/09	11/24/15	06/01/18	Jan 15, 2009	\$ 15,000,000	Jun 1, 2019	\$ 725,000	3.000	
					2020	755,000	3.250	
					2021	790,000	3.750	
					2022	820,000	4.000	
					2023	855,000	4.125	
					2024	895,000	4.250	
					2025	930,000	4.500	
					2026	970,000	4.500	
					2027	1,010,000	4.500	
					2028	1,055,000	4.750	\$ 8,805,000
TOTAL OUTSTANDING DEFEASED GENERAL CONSTRUCTION BONDS								\$ 8,805,000

**WATER SUPPLY BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2017**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
01/15/09	11/24/15	06/01/18	Jan 15, 2009	\$ 95,000,000	Jun 1, 2019	\$ 4,750,000	3.000	
					2020	4,750,000	3.250	
					2021	4,750,000	3.750	
					2022	4,750,000	4.000	
					2023	4,750,000	4.125	
					2024	4,750,000	4.250	
					2025	4,750,000	4.500	
					2026	4,750,000	4.500	
					2027	4,750,000	4.500	
					2028	4,750,000	4.750	\$ 47,500,000
TOTAL OUTSTANDING DEFEASED WATER SUPPLY BONDS								\$ 47,500,000

Defeased Issues Redeemed in FY 2017
04/15/07 11/24/15 06/01/17 @100%

**SEWAGE DISPOSAL BONDS
DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2017**

SERIES	DATE REFUNDED	CALL DATE	DATE OF ISSUE	AMOUNT ISSUED	MATURITY DATE	AMOUNT OUTSTANDING	INTEREST RATE	BALANCE JUNE 30, 2017
01/15/09	11/24/15	06/01/18	Jan 15, 2009	\$ 55,000,000	Jun 1, 2019	\$ 2,750,000	3.000	
					2020	2,750,000	3.250	
					2021	2,750,000	3.750	
					2022	2,750,000	4.000	
					2023	2,750,000	4.125	
					2024	2,750,000	4.250	
					2025	2,750,000	4.500	
					2026	2,750,000	4.500	
					2027	2,750,000	4.500	
					2028	2,750,000	4.750	\$ 27,500,000
TOTAL OUTSTANDING DEFEASED SEWAGE DISPOSAL BONDS								\$ 27,500,000
GRAND TOTAL OUTSTANDING DEFEASED BONDS								\$ 83,805,000

Defeased Issues Redeemed in FY 2017

04/15/07	11/24/15	06/01/17	@100%
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**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
7-1-72					
Amount of Issue	\$ 23,175,000	\$ 7,375,000	\$ 7,375,000	\$ 8,425,000	
Life of Bond - Years	-	22	37	37	
Average Life of Bond - Years	20.86	12.52	24.76	24.75	
Average Annual Interest Rate	5.33%	5.75%	5.23%	5.23%	
3-1-73					
Amount of Issue	\$ 31,500,000	\$ 10,500,000	\$ 8,400,000	\$ 8,400,000	\$ 4,200,000
Life of Bond - Years	-	21	37	37	37
Average Life of Bond - Years	23.02	14.3	26.8	28.01	27.14
Average Annual Interest Rate	5.10%	5.13%	5.07%	5.06%	5.16%
7-1-73					
Amount of Issue	\$ 27,600,000	\$ 8,500,000	\$ 8,500,000	\$ 10,600,000	
Life of Bond - Years	-	21	37	37	
Average Life of Bond - Years	24.13	15.45	27.66	28.27	
Average Annual Interest Rate	5.34%	5.40%	5.33%	5.33%	
4-1-74					
Amount of Issue	\$ 63,965,000	\$ 31,800,000	\$ 6,275,000	\$ 21,200,000	\$ 4,240,000
Life of Bond - Years	-	22	36	36	36
Average Life of Bond - Years	21.82	14.25	28.98	29.61	28.25
Average Annual Interest Rate	5.83%	6.14%	5.61%	5.64%	6.01%
4-1-75					
Amount of Issue	\$ 69,225,000	\$ 10,650,000		\$ 53,250,000	\$ 5,325,000
Life of Bond - Years	-	22		35	35
Average Life of Bond - Years	26.90	14.39		29.24	28.48
Average Annual Interest Rate	7.12%	7.24%		7.10%	7.21%

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
3-1-76					
Amount of Issue	\$ 57,460,000	\$ 27,025,000		\$ 27,175,000	\$ 3,260,000
Life of Bond - Years	-	22		35	35
Average Life of Bond - Years	19.74835	14.54986		24.54535	22.85583
Average Annual Interest Rate	6.23%	6.25%		6.19%	6.45%
2-1-77					
Amount of Issue	\$ 70,175,000	\$ 42,500,000	\$ 24,500,000		\$ 3,175,000
Life of Bond - Years	-	35	35		25
Average Life of Bond - Years	19.5995	19.5200	20.100		16.8016
Average Annual Interest Rate	5.39%	5.40%	5.38%		5.32%
9-1-77 (Refunding)					
Amount of Issue	\$ 242,025,000	\$ 125,500,000	\$ 13,475,000	\$ 88,650,000	\$ 14,400,000
Life of Bond - Years	-	22.5	23.5	29.5	27.5
Average Life of Bond - Years	19.004	17.683	23.5	20.533	16.885
Average Annual Interest Rate	5.36%	5.36%	5.60%	5.49%	5.37%
12-1-78					
Amount of Issue	\$ 95,800,000	\$ 45,000,000	\$ 42,300,000		\$ 8,500,000
Life of Bond - Years	-	35	35		25
Average Life of Bond - Years	23.126	23.67	23.9132		16.362
Average Annual Interest Rate	6.06%	6.08%	6.08%		5.74%
11-1-79					
Amount of Issue	\$ 97,800,000	\$ 55,000,000	\$ 40,000,000		\$ 2,800,000
Life of Bond - Years	-	35	35		20
Average Life of Bond - Years	24.35	24.68	24.68		13.17
Average Annual Interest Rate	7.19%	7.19%	7.19%		6.88%

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
7-1-80					
Amount of Issue	\$ 58,200,000		\$ 18,200,000	\$ 40,000,000	
Life of Bond - Years	-		25	25	
Average Life of Bond - Years	15.04		15.155	14.988	
Average Annual Interest Rate	7.25%		7.25%	7.25%	
11-1-80					
Amount of Issue	\$ 55,000,000	\$ 50,000,000			\$ 5,000,000
Life of Bond - Years	-	35			15
Average Life of Bond - Years	24.5567	26.07			9.90
Average Annual Interest Rate	8.84%	8.89%			7.47%
8-1-81					
Amount of Issue	\$ 105,000,000		\$ 65,000,000	\$ 40,000,000	
Life of Bond - Years	-		20	20	
Average Life of Bond - Years	10.5		10.5	10.5	
Average Annual Interest Rate	10.37%		10.37%	10.37%	
1-1-82					
Amount of Issue	\$ 25,000,000	\$ 25,000,000			
Life of Bond - Years	-	25			
Average Life of Bond - Years	18.12	18.12			
Average Annual Interest Rate	12.22%	12.22%			
8-1-82					
Amount of Issue	\$ 50,000,000		\$ 25,000,000	\$ 25,000,000 *	
Life of Bond - Years			20	3	
Average Life of Bond - Years			10.5	3	
Average Annual Interest Rate			11.57%	9.69%	

* Bond Anticipation Notes

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
12-1-82					
Amount of Issue	\$ 45,000,000	\$ 40,000,000			\$ 5,000,000
Life of Bond - Years		25			15
Average Life of Bond - Years		17.96			8
Average Annual Interest Rate		9.50			8.42%
11-1-83					
Amount of Issue	\$ 90,000,000	\$ 40,000,000	\$ 25,000,000	\$ 25,000,000	
Life of Bond - Years		25	20	20	
Average Life of Bond - Years		17.96	12.12	10.5	
Average Annual Interest Rate		8.46%	8.73%	8.88%	
4-1-84 (Refunding)					
Amount of Issue	\$ 29,210,000	\$ 29,210,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.94			
Average Annual Interest Rate		9.34%			
10-1-84					
Amount of Issue	\$ 55,000,000	\$ 55,000,000			
Life of Bond - Years		25			
Average Life of Bond - Years		17.38			
Average Annual Interest Rate		9.56%			
1-1-85					
Amount of Issue	\$ 57,000,000		\$ 35,000,000	\$ 22,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			10	10	
Average Annual Interest Rate			8.50%	8.50%	

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
8-1-85					
Amount of Issue	\$ 60,805,000	\$ 60,805,000			
Life of Bond - Years		25			
Average Life of Bond - Years		16.77			
Average Annual Interest Rate		8.40%			
8-1-85 (Refunding)					
Amount of Issue	\$ 118,015,000		\$ 82,095,000	\$ 35,920,000	
Life of Bond - Years			17	16	
Average Life of Bond - Years			8.58	8.45	
Average Annual Interest Rate			7.85%	7.83%	
1-1-86					
Amount of Issue	\$ 75,700,000	\$ 17,600,000	\$ 10,000,000	\$ 32,100,000	\$ 16,000,000
Life of Bond - Years		25	20	20	15
Average Life of Bond - Years		16.7	10.5	10.5	8
Average Annual Interest Rate		7.86%	7.78%	7.78%	7.49%
6-1-86 (Refunding)					
Amount of Issue	\$ 172,490,000	\$ 172,490,000			
Life of Bond - Years		29.5			
Average Life of Bond - Years		18			
Average Annual Interest Rate		7.35%			
11-1-86 (Refunding)					
Amount of Issue	\$ 74,680,000	\$ 39,655,000	\$ 19,575,000	\$ 15,450,000	
Life of Bond - Years		22	17	17	
Average Life of Bond - Years		16.27	10.91	11.67	
Average Annual Interest Rate		6.29%	5.90%	5.98%	

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
1-1-87 (1st Series)					
Amount of Issue	\$ 19,000,000		\$ 7,000,000	\$ 12,000,000	
Life of Bond - Years			20	20	
Average Life of Bond - Years			10.5	10.5	
Average Annual Interest Rate			5.72%	5.68%	
12-1-87					
Amount of Issue	\$ 65,000,000	\$ 50,000,000	\$ 10,000,000		\$ 5,000,000
Life of Bond - Years		23	20		15
Average Life of Bond - Years		15.23	10.54		8.07
Average Annual Interest Rate		7.33%	7.28%		6.76%
4-1-88					
Amount of Issue	\$ 38,000,000	\$ 5,000,000 *	\$ 15,000,000	\$ 18,000,000	
Life of Bond - Years		20	20	20	
Average Life of Bond - Years		10.54	10.54	10.54	
Average Annual Interest Rate		7.22%	7.22%	7.22%	
7-1-88					
Amount of Issue	\$ 25,000,000		\$ 15,000,000	\$ 10,000,000	
Life of Bond - Years			20	20	
Average Life of Bond - Years			10.50	10.50	
Average Annual Interest Rate			7.04%	7.04%	
12-1-88					
Amount of Issue	\$ 113,000,000	\$ 68,000,000	\$ 20,000,000	\$ 25,000,000	
Life of Bond - Years		23	20	20	
Average Life of Bond - Years		14.94	10.54	10.54	
Average Annual Interest Rate		7.17%	7.10%	7.10%	

* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
12-1-88					
Amount of Issue	\$ 5,000,000	\$ 5,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.54			
Average Annual Interest Rate		7.10%			
7-1-89					
Amount of Issue	\$ 56,000,000	\$ 5,000,000 *	\$ 15,000,000	\$ 36,000,000	
Life of Bond - Years		20	20	20	
Average Life of Bond - Years		10.58	10.58	10.58	
Average Annual Interest Rate		6.69%	6.69%	6.69%	
12-1-89					
Amount of Issue	\$ 62,000,000	\$ 62,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.93			
Average Annual Interest Rate		6.91%			
12-1-89					
Amount of Issue	\$ 15,000,000	\$ 15,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.54			
Average Annual Interest Rate		7.20%			
3-1-90 (Refunding)					
Amount of Issue	\$ 53,885,000	\$ 53,885,000			
Life of Bond - Years		20			
Average Life of Bond - Years		14.54			
Average Annual Interest Rate		6.96%			

* Administration Building Construction Bonds

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
7-15-90 (1st Series)					
Amount of Issue	\$ 80,000,000	\$ 39,000,000	\$ 31,000,000	\$ 10,000,000	
Life of Bond - Years		24	20	20	
Average Life of Bond - Years		15.75	10.87	10.86	
Average Annual Interest Rate		6.90%	6.90%	6.90%	
7-15-90 (1st Series)					
Amount of Issue	\$ 10,000,000	\$ 10,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.86			
Average Annual Interest Rate		6.90%			
11-1-90 (2nd Series)					
Amount of Issue	\$ 65,000,000	\$ 33,000,000	\$ 17,000,000	\$ 15,000,000	
Life of Bond - Years		24	20	20	
Average Life of Bond - Years		15.53	10.53	10.48	
Average Annual Interest Rate		6.75%	6.67%	6.67%	
11-1-90 (2nd Series)					
Amount of Issue	\$ 5,000,000	\$ 5,000,000 *			
Life of Bond - Years		20			
Average Life of Bond - Years		10.22			
Average Annual Interest Rate		6.67%			
5-15-91 (Refunding)					
Amount of Issue	\$ 248,865,000	\$ 67,065,000	\$ 108,910,000	\$ 72,890,000	
Life of Bond - Years		24	24	15	
Average Life of Bond - Years		14.69	10.07	8.33	
Average Annual Interest Rate		6.54%	6.36%	6.27%	

* Administration Building Construction Bonds

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
6-1-91 (1st Series)					
Amount of Issue	\$ 65,000,000	\$ 28,000,000	\$ 17,000,000	\$ 20,000,000	
Life of Bond - Years		23	19	19	
Average Life of Bond - Years		14.68	9.95	9.98	
Average Annual Interest Rate		6.83%	6.80%	6.80%	
11-15-91 (2nd Series)					
Amount of Issue	\$ 35,000,000	\$ 35,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.66			
Average Annual Interest Rate		6.59%			
11-15-91 (Refunding - 2nd Series)					
Amount of Issue	\$ 95,435,000	\$ 95,435,000			
Life of Bond - Years		24			
Average Life of Bond - Years		16.590			
Average Annual Interest Rate		6.50%			
6-1-92					
Amount of Issue	\$ 90,000,000		\$ 50,000,000	\$ 40,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.96	9.98	
Average Annual Interest Rate			6.05%	6.05%	
6-1-92 (Refunding)					
Amount of Issue	\$ 54,775,000	\$ 54,775,000			
Life of Bond - Years		20			
Average Life of Bond - Years		14.40			
Average Annual Interest Rate		6.05%			

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-15-92					
Amount of Issue	\$ 25,000,000	\$ 25,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		13.15			
Average Annual Interest Rate		5.79%			
3-1-93 (Refunding)					
Amount of Issue	\$ 133,865,000	\$ 37,895,000	\$ 65,145,000	\$ 30,825,000	
Life of Bond - Years		20.75	20.75	15.75	
Average Life of Bond - Years		12.34	11.40	10.17	
Average Annual Interest Rate		5.09%	4.99%	4.84%	
3-1-93 (Refunding)					
Amount of Issue	\$ 5,840,000	\$ 5,840,000 *			
Life of Bond - Years		15.75			
Average Life of Bond - Years		10.019			
Average Annual Interest Rate		4.83%			
6-1-93					
Amount of Issue	\$ 120,000,000	\$ 10,000,000	\$ 69,000,000	\$ 41,000,000	
Life of Bond - Years		23	19	19	
Average Life of Bond - Years		14.176	9.943	9.893	
Average Annual Interest Rate		5.39%	5.17%	5.16%	
11-1-93 (2nd Series)					
Amount of Issue	\$ 50,000,000	\$ 50,000,000			
Life of Bond - Years		24.583			
Average Life of Bond - Years		15.56			
Average Annual Interest Rate		5.13%			

* Administration Building Construction Bonds

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-1-93 (Refunding - 2nd Series)					
Amount of Issue	\$ 258,745,000	\$ 167,790,000	\$ 45,625,000	\$ 45,330,000	
Life of Bond - Years		21.583	16.583	16.583	
Average Life of Bond - Years		14.42	11.29	11.37	
Average Annual Interest Rate		5.12%	4.99%	4.99%	
11-1-93 (Refunding - 2nd Series)					
Amount of Issue	\$ 19,985,000	\$ 19,985,000 *			
Life of Bond - Years		16.583			
Average Life of Bond - Years		11.14			
Average Annual Interest Rate		4.98%			
1-15-94 (Refunding)					
Amount of Issue	\$ 435,675,000	\$ 301,195,000	\$ 52,450,000	\$ 82,030,000	
Life of Bond - Years		21.375	21.375	13.375	
Average Life of Bond - Years		9.56	11.85	8.28	
Average Annual Interest Rate		4.64%	4.80%	4.50%	
6-1-94					
Amount of Issue	\$ 70,000,000		\$ 36,000,000	\$ 34,000,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.5	9.5	
Average Annual Interest Rate			5.31%	5.31%	
11-1-94					
Amount of Issue	\$ 50,000,000	\$ 50,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		16.03			
Average Annual Interest Rate		6.60%			

* Administration Building Construction Bonds

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
6-1-95					
Amount of Issue	\$ 52,250,000		\$ 18,050,000	\$ 34,200,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.5	9.5	
Average Annual Interest Rate			5.04%	5.04%	
10-15-95					
Amount of Issue	\$ 70,000,000	\$ 50,000,000	\$ 9,000,000	\$ 11,000,000	
Life of Bond - Years		24.6	19.6	19.6	
Average Life of Bond - Years		14.78	9.81	9.81	
Average Annual Interest Rate		5.35%	5.16%	5.16%	
10-15-96					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		25			
Average Life of Bond - Years		15.95			
Average Annual Interest Rate		5.53%			
01-01-97 (Refunding)					
Amount of Issue	\$ 79,600,000	\$ 43,320,000	\$ 20,095,000	\$ 16,185,000	
Life of Bond - Years		22	12	11	
Average Life of Bond - Years		16.07	4.74	4.77	
Average Annual Interest Rate		5.31%	4.59 %	4.60%	
06-01-97					
Amount of Issue	\$ 71,250,000		\$ 35,625,000	\$ 35,625,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			10	10	
Average Annual Interest Rate			5.03%	5.03%	

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
11-15-97 (Refunding)					
Amount of Issue	\$ 45,265,000		\$ 25,080,000	\$ 20,185,000	
Life of Bond - Years			13.5	13.5	
Average Life of Bond - Years			9.46	9.475	
Average Annual Interest Rate			4.68%	4.71%	
11-15-97					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		15.579			
Average Annual Interest Rate		5.10%			
06-01-98					
Amount of Issue	\$ 57,950,000		\$ 45,600,000	\$ 12,350,000	
Life of Bond - Years			19	19	
Average Life of Bond - Years			9.919	9.919	
Average Annual Interest Rate			4.71%	4.71%	
01-01-99					
Amount of Issue	\$ 30,000,000	\$ 30,000,000			
Life of Bond - Years		24.5			
Average Life of Bond - Years		15.27			
Average Annual Interest Rate		4.79%			
04-01-00					
Amount of Issue	\$ 20,000,000	\$ 20,000,000			
Life of Bond - Years		24			
Average Life of Bond - Years		15.46			
Average Annual Interest Rate		5.34%			

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-15-01					
Amount of Issue	\$ 109,005,000	\$ 15,000,000	\$ 71,430,000	\$ 22,575,000	
Life of Bond - Years		24	19	19	
Average Life of Bond - Years		15.13	9.55	9.52	
Average Annual Interest Rate		4.70%	4.35%	4.35%	
12-01-01 (Second Series)					
Amount of Issue	\$ 40,000,000	\$ 40,000,000			
Life of Bond - Years		23			
Average Life of Bond - Years		14.43			
Average Annual Interest Rate		4.99%			
12-01-01 (Refunding)					
Amount of Issue	\$ 100,095,000	\$ 100,095,000			
Life of Bond - Years		14			
Average Life of Bond - Years		8.46			
Average Annual Interest Rate		4.98%			
04-15-02 (Refunding)					
Amount of Issue	\$ 43,705,000	\$ 43,705,000			
Life of Bond - Years		9.5			
Average Life of Bond - Years		6.32			
Average Annual Interest Rate		4.71%			
03-01-03 (Refunding)					
Amount of Issue	\$ 417,165,000	\$ 216,435,000	\$ 105,155,000	\$ 95,575,000	
Life of Bond - Years		17.25	12.25	12.25	
Average Life of Bond - Years		8.08	5.26	5.11	
Average Annual Interest Rate		3.23%	2.61%	2.58%	

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-01-03 (Refunding)					
Amount of Issue	\$ 11,780,000	\$ 11,780,000 *			
Life of Bond - Years		7.25			
Average Life of Bond - Years		6.72			
Average Annual Interest Rate		4.72%			
09-15-03 (Refunding)					
Amount of Issue	\$ 68,320,000	\$ 22,575,000	\$ 33,355,000	\$ 12,390,000	
Life of Bond - Years		10.00	10.00	5.00	
Average Life of Bond - Years		6.58	5.22	3.39	
Average Annual Interest Rate		3.00%	2.70%	1.88%	
09-15-03 (Refunding)					
Amount of Issue	\$ 2,270,000	\$ 2,270,000 *			
Life of Bond - Years		5.00			
Average Life of Bond - Years		3.31			
Average Annual Interest Rate		1.85%			
02-01-04					
Amount of Issue	\$ 7,000,000	\$ 7,000,000			
Life of Bond - Years		23.00			
Average Life of Bond - Years		15.28			
Average Annual Interest Rate		4.28%			
02-01-04 (Refunding)					
Amount of Issue	\$ 266,395,000	\$ 183,995,000	\$ 41,125,000	\$ 41,275,000	
Life of Bond - Years		18.00	12.00	12.00	
Average Life of Bond - Years		6.90	7.05	4.68	
Average Annual Interest Rate		3.24%	3.11%	2.77%	

* Administration Building Construction Bonds

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
03-15-05					
Amount of Issue	\$ 173,200,000	\$ 15,000,000	\$ 60,330,000	\$ 97,870,000	
Life of Bond - Years		24.00	20.00	20.00	
Average Life of Bond - Years		15.11	10.08	9.40	
Average Annual Interest Rate		5.00%	4.99%	4.99%	
03-15-05 (Refunding)					
Amount of Issue	\$ 62,510,000	\$ 35,840,000	\$ 20,990,000	\$ 5,680,000	
Life of Bond - Years		15.00	9.00	9.00	
Average Life of Bond - Years		13.57	8.21	8.21	
Average Annual Interest Rate		5.00%	5.00%	5.00%	
02-15-06					
Amount of Issue	\$ 100,000,000		\$ 50,000,000	\$ 50,000,000	
Life of Bond - Years			20.00	20.00	
Average Life of Bond - Years			10.08	9.40	
Average Annual Interest Rate			4.24%	4.24%	
10-15-06 (Refunding)					
Amount of Issue	\$ 82,285,000	\$ 41,490,000	\$ 31,040,000	\$ 9,755,000	
Life of Bond - Years		19.00	10.00	10.00	
Average Life of Bond - Years		12.40	8.84	8.81	
Average Annual Interest Rate		4.16%	4.14%	4.14%	
04-15-07					
Amount of Issue	\$ 70,000,000		\$ 50,000,000	\$ 20,000,000	
Life of Bond - Years			20.00	20.00	
Average Life of Bond - Years			10.63	10.63	
Average Annual Interest Rate			4.17%	4.17%	

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
01-15-09					
Amount of Issue	\$ 165,000,000 **	\$ 15,000,000	\$ 95,000,000	\$ 55,000,000	
Life of Bond - Years		19.00	19.00	19.00	
Average Life of Bond - Years		10.97	9.88	9.88	
Average Annual Interest Rate		4.33%	4.32%	4.32%	
09-15-09 (Series A)					
Amount of Issue	\$ 90,000,000 **	\$ 10,000,000	\$ 40,000,000	\$ 40,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		5.21	5.21	5.21	
Average Annual Interest Rate		4.13%	4.13%	4.13%	
09-15-09 (Series B)***					
Amount of Issue	\$ 90,000,000 **	\$ 10,000,000	\$ 40,000,000	\$ 40,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.21	15.21	15.21	
Average Annual Interest Rate ****		3.11%	3.11%	3.11%	
11-25-09 (Refunding)					
Amount of Issue	\$ 83,965,000 **	\$ 11,935,000	\$ 29,375,000	\$ 42,655,000	
Life of Bond - Years		19.00	15.00	15.00	
Average Life of Bond - Years		13.18	10.29	9.67	
Average Annual Interest Rate		4.11%	4.37%	4.55%	
09-29-10 (Series A)					
Amount of Issue	\$ 120,000,000 **	\$ 10,000,000	\$ 50,000,000	\$ 60,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		5.17	5.17	5.17	
Average Annual Interest Rate		4.30%	4.30%	4.30%	

** Consolidated Public Improvement Bonds. Sold as one issue.

*** Taxable Build America Bonds - Direct Payment to Issuer.

**** Does not reflect federal subsidy of 35% of interest cost.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
09-29-10 (Series B)***					
Amount of Issue	\$ 120,000,000 **	\$ 10,000,000	\$ 50,000,000	\$ 60,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.17	15.17	15.17	
Average Annual Interest Rate ****		2.82%	2.82%	2.82%	
11-16-11					
Amount of Issue	\$ 300,000,000 **	\$ 20,000,000	\$ 95,000,000	\$ 185,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		15.17	15.17	15.17	
Average Annual Interest Rate		3.96%	3.96%	3.96%	
11-15-12					
Amount of Issue	\$ 250,000,000 **	\$ 10,000,000	\$ 90,000,000	\$ 150,000,000	
Life of Bond - Years		20.00	20.00	20.00	
Average Life of Bond - Years		10.44	10.44	10.44	
Average Annual Interest Rate		3.39%	3.39%	3.39%	
04-23-13					
Amount of Issue	\$ 150,000,000 **	\$ 5,000,000	\$ 60,000,000	\$ 85,000,000	
Life of Bond - Years		19.00	19.00	19.00	
Average Life of Bond - Years		9.66	9.66	9.66	
Average Annual Interest Rate		4.20%	4.20%	4.20%	
04-23-13 (Refunding)					
Amount of Issue	\$ 101,560,000 **	\$ 47,975,000	\$ 26,785,000	\$ 26,800,000	
Life of Bond - Years		7.00	13.00	13.00	
Average Life of Bond - Years		3.00	8.10	8.10	
Average Annual Interest Rate		4.52%	3.09%	3.09%	

** Consolidated Public Improvement Bonds. Sold as one issue.

*** Taxable Build America Bonds - Direct Payment to Issuer.

**** Does not reflect federal subsidy of 35% of interest cost.

WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
04-29-14					
Amount of Issue	\$ 150,000,000 **		\$ 70,000,000	\$ 80,000,000	
Life of Bond - Years			30.00	30.00	
Average Life of Bond - Years			15.59	15.59	
Average Annual Interest Rate			4.09%	4.09%	
04-29-14 (Refunding)					
Amount of Issue	\$ 47,395,000 **	\$ 37,810,000	\$ 6,005,000	\$ 3,580,000	
Life of Bond - Years		8.00	2.00	2.00	
Average Life of Bond - Years		4.06	1.37	1.56	
Average Annual Interest Rate		4.76%	2.87%	3.27%	
12-02-14					
Amount of Issue	\$ 250,000,000 **		\$ 75,000,000	\$ 175,000,000	
Life of Bond - Years			30.00	30.00	
Average Life of Bond - Years			17.53	17.53	
Average Annual Interest Rate			4.05%	4.05%	
10-25-15					
Amount of Issue	\$ 390,000,000 **		\$ 185,000,000	\$ 205,000,000	
Life of Bond - Years			30.00	30.00	
Average Life of Bond - Years			18.07	18.07	
Average Annual Interest Rate			3.95%	3.95%	
11-24-15 (Refunding)					
Amount of Issue	\$ 145,325,000 **	\$ 36,100,335	\$ 71,942,788	\$ 37,281,877	
Life of Bond - Years		13	13	13	
Average Life of Bond - Years		7.39	7.39	7.39	
Average Annual Interest Rate		3.63%	3.63%	3.63%	

** Consolidated Public Improvement Bonds. Sold as one issue.

**WASHINGTON SUBURBAN SANITARY COMMISSION
SUMMARY OF DESCRIPTIVE DATA CONCERNING THE FOUR MAJOR TYPES
OF BONDS ISSUED FROM 1972 THROUGH JUNE 30, 2017**

	<u>TOTAL</u>	<u>GENERAL CONSTRUCTION BONDS</u>	<u>WATER SUPPLY BONDS</u>	<u>SEWAGE DISPOSAL BONDS</u>	<u>STORM WATER DRAINAGE BONDS</u>
05/26/16					
Amount of Issue	\$ 145,000,000 **		\$ 45,000,000	\$ 100,000,000	
Life of Bond - Years			30	30	
Average Life of Bond - Years			18.15	18.15	
Average Annual Interest Rate			3.26%	3.26%	
05/26/16 (Refunding)					
Amount of Issue	\$ 36,440,000 **	\$ 23,835,000	\$ 9,630,000	\$ 2,975,000	
Life of Bond - Years		9	4	4	
Average Life of Bond - Years		5.99	2.03	1.98	
Average Annual Interest Rate		4.57%	4.82%	4.81%	
12/01/16 (2nd Series)					
Amount of Issue	\$ 381,810,000 **		\$ 178,000,000	\$ 203,810,000	
Life of Bond - Years			30	30	
Average Life of Bond - Years			18.19	18.19	
Average Annual Interest Rate			4.27%	4.27%	

** Consolidated Public Improvement Bonds. Sold as one issue.

ESTIMATED DEBT SERVICE ON ALL BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2018	\$105,457,432.52	(\$3,279,150.00)	\$157,057,578.00	\$259,235,860.52
2019	98,765,935.22	(3,279,150.00)	151,842,111.00	247,328,896.22
2020	92,340,354.88	(3,279,150.00)	156,882,787.11	245,943,991.99
2021	89,159,788.73	(3,142,125.00)	154,907,790.00	240,925,453.73
2022	82,964,205.98	(2,854,425.00)	148,446,230.00	228,556,010.98
2023	77,201,583.46	(2,557,275.00)	145,443,823.00	220,088,131.46
2024	71,578,210.83	(2,249,100.00)	143,455,455.00	212,784,565.83
2025	66,170,119.44	(1,933,050.00)	142,749,592.00	206,986,661.44
2026	61,027,186.55	(1,605,450.00)	135,142,946.00	194,564,682.55
2027	56,111,690.49	(1,266,300.00)	131,653,213.00	186,498,603.49
2028	51,198,676.11	(917,700.00)	129,545,781.00	179,826,757.11
2029	46,383,228.80	(562,800.00)	121,209,566.00	167,029,994.80
2030	42,027,033.80	(203,700.00)	111,302,970.00	153,126,303.80
2031	37,967,125.23	0.00	99,088,405.00	137,055,530.23
2032	34,385,523.15	0.00	85,618,705.00	120,004,228.15
2033	31,352,326.50	0.00	66,654,743.00	98,007,069.50
2034	28,897,220.45	0.00	66,091,525.00	94,988,745.45
2035	26,414,822.53	0.00	55,911,947.00	82,326,769.53
2036	24,052,816.98	0.00	54,790,881.00	78,843,697.98
2037	21,692,853.75	0.00	51,990,940.00	73,683,793.75
2038	19,509,331.60	0.00	54,020,999.00	73,530,330.60
2039	17,252,854.69	0.00	56,146,059.00	73,398,913.69
2040	15,059,997.39	0.00	58,185,267.00	73,245,264.39
2041	12,787,470.82	0.00	60,310,000.00	73,097,470.82
2042	10,432,150.01	0.00	62,525,000.00	72,957,150.01
2043	7,990,520.84	0.00	64,820,000.00	72,810,520.84
2044	5,459,404.16	0.00	67,220,000.10	72,679,404.26
2045	2,898,745.84	0.00	50,525,000.00	53,423,745.84
2046	1,022,129.17	0.00	29,830,000.00	30,852,129.17
	<u>\$1,237,560,739.92</u>	<u>(\$27,129,375.00)</u>	<u>\$2,813,369,313.21</u>	<u>\$4,023,800,678.13</u>

The above debt service amounts combine the actual bond debt service as presented on page 7 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON GENERAL CONSTRUCTION BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2018	\$7,882,880.22	(\$314,650.00)	\$24,450,000.00	\$32,018,230.22
2019	6,746,157.35	(314,650.00)	23,687,477.20	30,118,984.55
2020	5,659,684.25	(314,650.00)	20,741,493.14	26,086,527.39
2021	5,255,500.13	(299,425.00)	19,014,065.14	23,970,140.27
2022	4,397,613.53	(271,600.00)	16,383,509.62	20,509,523.15
2023	3,672,287.70	(242,900.00)	14,775,816.88	18,205,204.58
2024	2,992,696.48	(213,150.00)	12,596,908.87	15,376,455.35
2025	2,454,974.60	(182,700.00)	11,342,918.15	13,615,192.75
2026	1,998,743.98	(151,200.00)	7,747,526.56	9,595,070.54
2027	1,676,073.30	(118,650.00)	7,817,044.65	9,374,467.95
2028	1,345,025.07	(85,225.00)	7,902,881.36	9,162,681.43
2029	1,012,183.34	(51,275.00)	6,380,000.00	7,340,908.34
2030	727,541.67	(16,975.00)	4,350,000.00	5,060,566.67
2031	530,083.34	0.00	3,350,000.00	3,880,083.34
2032	380,416.67	0.00	2,350,000.00	2,730,416.67
2033	269,500.00	0.00	1,600,000.00	1,869,500.00
2034	181,500.00	0.00	1,100,000.00	1,281,500.00
2035	121,000.00	0.00	1,100,000.00	1,221,000.00
2036	60,500.00	0.00	1,100,000.00	1,160,500.00
	<u>\$47,364,361.63</u>	<u>(\$2,577,050.00)</u>	<u>\$187,789,641.57</u>	<u>\$232,576,953.20</u>

The above debt service amounts combine the actual bond debt service as presented on page 8 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON WATER SUPPLY BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2018	\$42,511,960.97	(\$1,407,700.00)	\$54,587,868.30	\$95,692,129.27
2019	40,020,386.13	(1,407,700.00)	51,274,316.88	89,887,003.01
2020	37,728,402.40	(1,407,700.00)	54,507,619.68	90,828,322.08
2021	37,157,616.13	(1,346,800.00)	53,818,327.50	89,629,143.63
2022	34,764,676.60	(1,223,075.00)	53,336,173.50	86,877,775.10
2023	32,460,593.69	(1,095,325.00)	53,279,532.75	84,644,801.44
2024	30,156,713.92	(962,850.00)	53,302,650.02	82,496,513.94
2025	27,896,717.82	(827,050.00)	53,847,646.00	80,917,313.82
2026	25,777,500.15	(686,350.00)	52,275,019.89	77,366,170.04
2027	23,719,814.73	(540,750.00)	50,293,105.99	73,472,170.72
2028	21,671,260.63	(391,125.00)	48,252,678.63	69,532,814.26
2029	19,690,635.98	(238,875.00)	44,001,594.40	63,453,355.38
2030	17,930,122.25	(84,875.00)	40,508,109.55	58,353,356.80
2031	16,274,092.38	0.00	36,080,068.76	52,354,161.14
2032	14,803,856.34	0.00	31,933,182.98	46,737,039.32
2033	13,505,087.40	0.00	24,551,290.21	38,056,377.61
2034	12,437,889.58	0.00	24,195,890.44	36,633,780.02
2035	11,344,243.84	0.00	24,029,582.75	35,373,826.59
2036	10,275,169.09	0.00	23,692,930.07	33,968,099.16
2037	9,233,235.94	0.00	21,790,925.40	31,024,161.34
2038	8,304,842.25	0.00	22,637,406.76	30,942,249.01
2039	7,346,058.36	0.00	23,529,367.13	30,875,425.49
2040	6,420,584.16	0.00	24,371,721.44	30,792,305.60
2041	5,461,986.93	0.00	25,255,230.77	30,717,217.70
2042	4,468,732.72	0.00	26,173,726.10	30,642,458.82
2043	3,439,429.84	0.00	27,124,876.45	30,564,306.29
2044	2,372,744.05	0.00	28,118,343.92	30,491,087.97
2045	1,289,022.67	0.00	22,557,132.87	23,846,155.54
2046	443,012.29	0.00	12,688,403.26	13,131,415.55
	<u>\$518,906,389.24</u>	<u>(\$11,620,175.00)</u>	<u>\$1,062,014,722.40</u>	<u>\$1,569,300,936.64</u>

The above debt service amounts combine the actual bond debt service as presented on page 9 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.

ESTIMATED DEBT SERVICE ON SEWAGE DISPOSAL BONDS AND NOTES
OUTSTANDING AS OF JUNE 30, 2017

FISCAL	INTEREST	BABs SUBSIDY	PRINCIPAL	TOTAL
2018	\$52,788,832.99	(\$1,556,800.00)	\$62,247,131.70	\$113,479,164.69
2019	49,845,926.51	(1,556,800.00)	61,013,205.92	109,302,332.43
2020	46,981,912.53	(1,556,800.00)	63,180,887.29	108,605,999.82
2021	44,980,771.26	(1,495,900.00)	63,492,607.36	106,977,478.62
2022	42,223,084.04	(1,359,750.00)	61,880,316.88	102,743,650.92
2023	39,652,096.95	(1,219,050.00)	60,409,650.37	98,842,697.32
2024	37,172,615.85	(1,073,100.00)	61,125,441.11	97,224,956.96
2025	34,715,627.59	(923,300.00)	61,864,435.85	95,656,763.44
2026	32,289,091.73	(767,900.00)	61,077,453.55	92,598,645.28
2027	29,884,754.49	(606,900.00)	59,369,849.36	88,647,703.85
2028	27,483,426.79	(441,350.00)	59,089,440.01	86,131,516.80
2029	25,112,422.36	(272,650.00)	57,093,405.60	81,933,177.96
2030	22,923,126.71	(101,850.00)	53,811,890.45	76,633,167.16
2031	20,819,924.28	0.00	48,569,931.24	69,389,855.52
2032	18,948,833.25	0.00	40,156,817.02	59,105,650.27
2033	17,416,670.92	0.00	29,233,709.79	46,650,380.71
2034	16,208,858.33	0.00	29,434,109.56	45,642,967.89
2035	14,940,731.17	0.00	29,145,417.25	44,086,148.42
2036	13,716,930.92	0.00	29,992,069.93	43,709,000.85
2037	12,459,459.90	0.00	30,194,074.60	42,653,534.50
2038	11,204,391.08	0.00	31,377,593.24	42,581,984.32
2039	9,906,758.31	0.00	32,610,632.87	42,517,391.18
2040	8,639,411.67	0.00	33,813,278.56	42,452,690.23
2041	7,325,483.89	0.00	35,054,769.23	42,380,253.12
2042	5,963,417.29	0.00	36,351,273.90	42,314,691.19
2043	4,551,091.00	0.00	37,695,123.55	42,246,214.55
2044	3,086,660.11	0.00	39,101,656.18	42,188,316.29
2045	1,609,723.17	0.00	27,967,867.13	29,577,590.30
2046	579,116.88	0.00	17,141,596.74	17,720,713.62
	<u>\$653,431,151.97</u>	<u>(\$12,932,150.00)</u>	<u>\$1,313,495,636.24</u>	<u>\$1,953,994,638.21</u>

The above debt service amounts combine the actual bond debt service as presented on page 10 with the illustrative analysis of estimated debt service for notes on page 3. The debt service figures on this page are not exact due to the weekly interest rate reset of the notes and the assumed long-term rate upon their conversion to bonds, but are presented to give an order of magnitude of all modes of WSSC debt.